

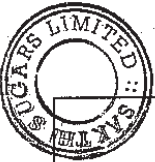


I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **Sakthi Sugars Limited** Class of Security: **EQUITY SHARES**
 Scrip Code: **SAKHTISUG** Name of the Scrip: **SAKTHI SUGARS LIMITED**

	No. of partly paid-up shares	Quarter ended	
		31st March 2014	
Partly Paid-up shares:-			
Held by promoter/promoter group	-Nil-	-Nil-	-Nil-
Held by public	-Nil-	-Nil-	-Nil-
Total	-Nil-	-Nil-	-Nil-
Outstanding Convertible securities:- (FCCB - Optionally convertible)	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-Nil-	-Nil-	-Nil-
Held by public @	166	100%	3.90%
Total	166	100%	3.90%
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-Nil-	-Nil-	-Nil-
Held by public	-Nil-	-Nil-	-Nil-
Total	-Nil-	-Nil-	-Nil-
Total paid-up capital of the company, assuming full conversion of warrants & convertible securities	1001148010		

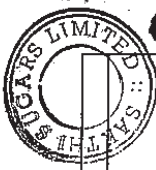
@ Foreign Currency Convertible Bonds of face value of USD 100,000 each.



Category Code	Category of shareholder	Number of shareholders	Total no of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares Pledged or otherwise encumbered	As a percentage (VIII / IV*100)										
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)													
I (A)	II Promoter and promoter group Indian	III	IV	V	VI	VII	VIII	IX	(VIII / IV*100)										
										(a) Individuals	10	2841604	2841604	2.95	2.95	2199100	77.39		
										(b) Hindu Undivided family	0	0	0	0.00	0.00	0	0		
										(c) Central Government / State Government	0	0	0	0.00	0.00	0	0		
										(d) Bodies Corporate	3	69261573	69261573	71.99	71.99	7509900	10.84		
										(e) Financial Institutions/Banks	0	0	0	0	0.00	0	0		
										(e) Any other (Specify)	0	0	0	0	0.00	0	0		
										Sub-total (A) (1)	13	72103177	72103177	74.94	74.94	9709000	13.47		
										Foreign									
										Sub-total (A) (2)		0	0	0	0.00	0.00	0	0	
										Total shareholding of promoter and promoter group (A) = (A)(1) + (A)(2)		13	72103177	72103177	74.94	74.94	9709000	13.47	
										(B) 1	Public Shareholding	13	6960	50	0.01	0.01	NA	NA	NA
(b) Financial Institutions / Banks	4	40600	40300	0.04	0.04	NA	NA												
(c) Central Government/ State Government(s) *	2	919099	424000	0.96	0.96	NA	NA												
(d) Venture Capital Funds	0	0	0	0.00	0.00	0	0												
(e) Insurance Companies	0	0	0	0.00	0.00	0	0												
(f) Foreign Institutional Investors	5	1050	0	0.00	0.00	0	0												
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0												
(h) Qualified Foreign Investors	0	0	0	0.00	0.00	0	0												
(i) Any other (Specify)	0	0	0	0.00	0.00	0	0												
Sub-total (B) (1)		24	967709	464350	1.01	1.01	0	0.00											

* Held by Corporations owned by State Government

2		Non-institutions									
(a)	(b)	(c)	(d)	(a)	(b)	(c)	(d)	(a)	(b)	(c)	(d)
Bodies Corporate	633	2770978	2756237	2.88	2.88	NA	NA	NA	NA	NA	NA
Individuals -	43148	15135997	14250578	15.73	15.73	NA	NA	NA	NA	NA	NA
i. Individual share holders holding nominal share capital up to Rs 1 lakh	156	3642840	3642840	3.79	3.79	NA	NA	NA	NA	NA	NA
ii. Individual share holders holding nominal share capital in excess of Rs 1 lakh	0	0	0	0.00	0.00	NA	NA	NA	NA	NA	NA
(c) Qualified Foreign Investors	0	0	0	0.00	0.00	NA	NA	NA	NA	NA	NA
(d) Any other (Specify):											
i. Trust	3	9600	9600	0.01	0.01	NA	NA	NA	NA	NA	NA
ii. Clearing member	133	194250	194250	0.20	0.20	NA	NA	NA	NA	NA	NA
iii. Market Maker	26	60948	60948	0.06	0.06	NA	NA	NA	NA	NA	NA
iv. Foreign Nationals	1	100	100	0.00	0.00	NA	NA	NA	NA	NA	NA
v. NRI (Repatriate)	212	824153	823953	0.86	0.86	NA	NA	NA	NA	NA	NA
vi. NRI (Non-Repatriate)	63	185421	185171	0.19	0.19	NA	NA	NA	NA	NA	NA
vii. OCBS	0	0	0	0.00	0.00	NA	NA	NA	NA	NA	NA
viii. Office Bearers	350	45136	5060	0.05	0.05	NA	NA	NA	NA	NA	NA
ix. HUF	209	272970	272970	0.28	0.28	NA	NA	NA	NA	NA	NA
Sub-total (B) (2)	44934	23142393	22201707	24.05	24.05	NA	NA	0.00	0.00	NA	0.00
Total public share-holding	44958	24110102	22666057	25.06	25.06	NA	NA	0.00	0.00	NA	0.00
(B) = (B)(1) + (B)(2)	44971	96213279	94769234	100.00	100.00	NA	NA	9709000	9709000	NA	10.09
Total (A) + (B)											
(c) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	NA	NA	0.00	0.00	NA	0.00
(1) Promoter and Promoter Group	0	0	0	0	0	NA	NA	0.00	0.00	NA	0.00
(2) Public	0	0	0	0	0	NA	NA	0.00	0.00	NA	0.00
Grand Total	44971	96213279	94769234	100.00	100.00	NA	NA	9709000	9709000	NA	10.09
NA - Not Applicable											



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter-Group".

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of Convertible Securities			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
		No. of shares held	As a % of grand total (A) + (B) + (C)	No. (IV)	As a percentage (VI) = (V) / (III) X 100	As a % of grand total (A) + (B) + (C) of sub-clause (1)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(D)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)		
1	Dr. N. Mahalingam	145100	0.15	145100	100.00	0.15	0	0.00	0	0.00	0	0.14		
2	Sri M. Manickam	1914200	1.99	1654000	86.41	1.72	0	0.00	0	0.00	0	1.91		
3	Sri M. Balasubramaniam	337325	0.35	200000	59.29	0.21	0	0.00	0	0.00	0	0.34		
4	Sri M. Srinivasan	201000	0.21	200000	99.50	0.21	0	0.00	0	0.00	0	0.20		
5	Smt. K. Marjammal	100	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00		
6	Smt. B. Vinodhini	16860	0.02	0	0.00	0.00	0	0.00	0	0.00	0	0.02		
7	Smt. Karunambal Vanavarayar	205000	0.21	0	0.00	0.00	0	0.00	0	0.00	0	0.20		
8	Sri. B. K. K. Vanavarayar	5019	0.01	0	0.00	0.00	0	0.00	0	0.00	0	0.01		
9	Smt. K. Karagaevalli	12000	0.01	0	0.00	0.00	0	0.00	0	0.00	0	0.01		
10	Sri Shankar Vanavarayar	5000	0.01	0	0.00	0.00	0	0.00	0	0.00	0	0.01		
11	ABT Limited	67463540	70.12	7509900	11.13	7.81	0	0.00	0	0.00	0	67.39		
12	Sakshi Finance Ltd	552833	0.57	0	0.00	0.00	0	0.00	0	0.00	0	0.55		
13	Sri Chammuduswan Sugars Ltd	1245200	1.29	0	0.00	0.00	0	0.00	0	0.00	0	1.24		
	TOTAL	72103177	74.94	9709900	13.47	10.09	0.00	0.00	0.00	0.00	0.00	72.02		

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Tamilnadu Industrial Investment Corporation Ltd	495099	0.51	0.00	0	0	0	0.49
2	Tamilnadu Industrial Development Corporation Ltd	424000	0.44	0.00	0	0	0	0.42
	Total	919099	0.96	0.00	0.00	0	0.00	0.92



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

15/

Sr. No.	Names of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1								
2	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total							

(1)(d) Statement showing details of locked-in shares

Serial No	Name of the shareholder	No of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e Grand Total (A) + (B) + (C) indicated in statement at para (1)(a) above)
1	A B T Limited	67463540	70.12
	Total		



(II)(a) Statement showing details of Depository Receipts (DRs)

Serial No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares under lying out-standing DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand total (A) + (B) + (C) indicated in statement at para (1)(a) above)
	NII		NII	NII
Total				

(II)(b) Statement showing holding of Depository Receipts (DRs), where the underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

Serial No	Name the DR holder	Type of out-standing DR (ADRs, GDRs, SDRs etc.)	Number of shares under lying out-standing DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand total (A) + (B) + (C) indicated in statement at para (1)(a) above)
	NII		NII	NII
Total				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category Code	Category of shareholder	Number of voting rights for each class of security					Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (A + B) (VII)	As a percentage of (A+B+C) (VIII)		
		Equity shares (III)	Class Y securities (IV)	Class Z (V)							
I	(A) Promoter and promoter group Indian	(a) Individuals / Hindu Undivided family		NOT APPLICABLE							
		(b) Central Governments / State Governments		NOT APPLICABLE							
		(c) Bodies Corporate		NOT APPLICABLE							
		(d) Financial Institutions/Banks									
		(e) Any other (specify)									
		Sub-total A (1) Foreign									
		2	(B) Public Shareholding Institutions	(a) Individuals (Non-residents/Individuals/ Foreign Individuals		NOT APPLICABLE					
				(b) Bodies Corporate							
				(c) Institutions							
				(d) Any other (specify)							
Sub-total A (2) Total Shareholding of Promoter and Promoter group (A) = (A)(1) + (A)(2)											
(B) Public Shareholding Institutions											
(a) Mutual Funds / UTI											
(b) Financial Institutions / Banks											
(c) Central Government/ State Government(s)				NOT APPLICABLE							
(d) Venture Capital Funds											
(e) Insurance Companies											
(f) Foreign Institutional Investors											
(g) Foreign Venture Capital Investors											
(h) Any other											
Sub-total (B) (1)											



2	(a) Non-institutions Bodies Corporate						
	(b) Individuals - i. Individual share holders holding nominal share capital up to Rs 1 lakh ii. Individual share holders holding nominal share capital in excess of Rs 1 lakh		NOT APPLICABLE				
(c)	Any other (Specify) i. Trust ii. Clearing member iii. Market Maker iv. Foreign Nationals v. NRI (Repatriate) vi. NRI (Non-Repatriate) vii. OCBS viii. Office Bearers ix. HUF.						
	Sub-total (B) (2) Total public share-holding (B) = (B)(1) + (B)(2) Total (A) + (B)						
(c)	Shares held by Custodians and against which Depository Receipts have been issued		NOT APPLICABLE				
	Grand Total (A)+(B) +(c)						

