

Part A

**FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part -A – Details of the Acquisition**

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JMS Mining Services Private Limited together with Mr.B.D. Mundhra and his relatives (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited		
	b) The Bombay Stock Exchange Ltd		
	c) The Calcutta Stock Exchange Association Ltd		
Details of the acquisition as follows:	Number of Shares	% w.r.t total share/voting capital whichever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of the acquirer along with PAC's of:</b>			
a) Shares carrying voting rights	2,75,48,126 Equity Shares	55.68%	55.68%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,75,48,126 Equity Shares	55.68%	55.68%
<b>Details of the acquisition</b>			
a) Shares carrying voting rights acquired	37,188 Equity Shares	0.08%	0.08%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	37,188 Equity Shares	0.08%	0.08%



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<b>After the acquisition, holding of acquirer along with PAC's of:</b>			
a) Shares carrying voting rights	2,75,85,314 Equity Shares	55.76%	55.76%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>2,75,85,314 Equity Shares</b>	<b>55.76%</b>	<b>55.76%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25th March, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	49472330 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	49472330 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	49472330 Equity Shares		

For JMS Mining Services Private Limited

*N.K. Kakani*

N.K. Kakani  
Director

Place - Kolkata

Date - 26th March, 2014



**For JMS Mining Services Private Limited**

  
N.K. Kakani

**Director**

**Place – Kolkata**

**Date - 26th March, 2014**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

\*\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

