



23<sup>rd</sup> April, 2014

To,  
The Manager - CRD  
**BSE Limited**  
Phiroze Jeejobhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

Scrip No. 530943

**Sub.: Submission of Shareholding Pattern under Clause 35(c) of the Listing Agreement upon allotment of shares.**

With reference to above captioned subject, we wish to inform that the Company has on 18<sup>th</sup> March, 2014 issued and allotted 1,00,00,000 Warrants convertible into even number of equity shares on preferential basis. The following table gives a summary of the allotments:

Sr. No	Name of the allottees	No. of Warrants allotted	Allotment of shares on 28 <sup>th</sup> March, 2014	Allotment of shares on 14 <sup>th</sup> April, 2014
	<b>Promoters:</b>			
1.	Prime Global Media Private Limited	25,01,786	13,00,000	1,29,000
2.	Global Showbiz Private Limited	25,00,000	13,00,000	1,74,000
	<b>Others:</b>			
3.	Kalash Trading and Investments Private Limited	25,20,000	1,16,000	11,98,000
4.	Aranav Trading and Investments Private Limited	24,78,214	1,04,000	10,38,000
	<b>Total</b>	<b>1,00,00,000</b>	<b>28,20,000</b>	<b>25,39,000</b>
	<b>Paid up capital after allotment</b>		<b>2,77,64,500</b>	<b>3,03,03,500</b>



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CIN: L32200MH1994PLC083853

Pursuant to the provisions of Clause 35 (c) of the Listing Agreement, please find enclosed herewith the Shareholding pattern of the Company upon allotment of 25,39,000 equity shares on 14<sup>th</sup> April, 2014 as a result of conversion of warrants issued on preferential basis.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **Sri Adhikari Brothers Television Network Limited**

  
  
**Payal Garg**  
**Company Secretary & Compliance Officer**

Encl.: A/a

## Introductory sub-table (I)(a)

Name of the Company: SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED			
Scrip Code, Name of the scrip, class of security: NSE SYMBOL : SABTN ; BSE CODE : 530943			
Post Allotment: 14th April, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	2098786	45.223	6.006
Held by public	2542214	54.777	7.275
<b>Total</b>	<b>4641000</b>	<b>100</b>	<b>13.281</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3,49,44,500 Equity Shares of Rs.10/- each.		



**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	10991259	10991259	36.271	36.271	10697000	97.323
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
(c)	Bodies Corporate	2	2903000	2903000	9.580	9.580	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.000
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>13894259</b>	<b>13894259</b>	<b>45.85</b>	<b>45.85</b>	<b>10697000</b>	<b>76.989</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
<b>(A)</b>	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>13894259</b>	<b>13894259</b>	<b>45.85</b>	<b>45.85</b>	<b>10697000</b>	<b>76.989</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	900	900	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	3	304	304	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	2	206950	206950	0.68	0.68	0	0.00
(f)	Foreign Institutional Investors	2	1100	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00



(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>209254</b>	<b>208154</b>	<b>0.69</b>	<b>0.69</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	272	12005497	12003797	39.62	39.62	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9747	1858194	1815476	6.13	6.13	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	2296414	2296414	7.58	7.58	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify) - Director	1	100	0	0.00	0.00	0	0.00
(d-i)	Clearing Member	12	33301	33301	0.11	0.11	0	0.00
(d-ii)	NRI	27	6481	5981	0.02	0.02	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>10078</b>	<b>16199987</b>	<b>16154969</b>	<b>53.46</b>	<b>53.46</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>10087</b>	<b>16409241</b>	<b>16363123</b>	<b>54.15</b>	<b>54.15</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>10096</b>	<b>30303500</b>	<b>30257382</b>	<b>100.00</b>	<b>100.00</b>	<b>10697000</b>	<b>35.30</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00
2	Public	0	0	0		0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10096</b>	<b>30303500</b>	<b>30257382</b>		<b>100.00</b>	<b>10697000</b>	<b>35.30</b>



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2743180	9.05	0	0.00	0	0.00	7.85
2	ASSENT TRADING PVT LTD	2631344	8.68	0	0.00	0	0.00	7.53
3	KEYNOTE ENTERPRISES PVT. LTD	2392271	7.89	0	0.00	0	0.00	6.85
4	RASHESH PUROHIT	1798550	5.94	0	0.00	0	0.00	5.15
5	PRAGYA SECURITIES PRIVATE LIMITED	381766	1.26	0	0.00	0	0.00	1.09
6	ARANAV TRADING AND INVESTMENT PRIVATE LIMITED	1302000	4.30	1176214	25.34	0	0.00	7.09
7	KALASH TRADING AND INVESTMENT PRIVATE LIMITED	1154000	3.81	1366000	29.43	0	0.00	7.21
<b>TOTAL</b>		<b>12403111</b>	<b>40.93</b>	<b>2542214</b>	<b>54.78</b>	<b>0</b>	<b>0.00</b>	<b>42.77</b>



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	KAILASHNATH ADHIKARI	2575000	8.50	2575000	100.00	8.50	0	0.00	0	0.00	7.37	
2	RAVI GAUTAM ADHIKARI	1300000	4.29	1300000	100.00	4.29	0	0.00	0	0.00	3.72	
3	MARKAND NAVNITLAL ADHIKARI	2921630	9.64	2784000	95.29	9.19	0	0.00	0	0.00	8.36	
4	GAUTAM NAVNITLAL ADHIKARI	4193129	13.84	4038000	96.30	13.33	0	0.00	0	0.00	12.00	
5	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
6	SWATI HEERENKUMAR ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
7	BINDU RAMAN	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
8	PRIME GLOBAL MEDIA PRIVATE LIMITED	1429000	4.72	0	0.00	0.00	1072786	23.12	0	0.00	7.16	
9	GLOBAL SHOWBIZ PRIVATE LIMITED	1474000	4.86	0	0.00	0.00	1026000	22.11	0	0.00	7.15	
<b>TOTAL</b>		<b>13894259</b>	<b>45.85</b>	<b>10697000</b>	<b>76.99</b>	<b>35.30</b>	<b>2098786</b>	<b>45.22</b>	<b>0</b>	<b>0.00</b>	<b>45.77</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2743180	9.05	0	0.00	0	0.00	7.85
2	ASSENT TRADING PVT LTD	2631344	8.68	0	0.00	0	0.00	7.53
3	KEYNOTE ENTERPRISES PVT. LTD	2392271	7.89	0	0.00	0	0.00	6.85
4	RASHESH PUROHIT	1798550	5.94	0	0.00	0	0.00	5.15
<b>TOTAL</b>		<b>9565345</b>	<b>31.57</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>27.37</b>





(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GAUTAM ADHIKARI	750000	2.47
2	MARKAND ADHIKARI	750000	2.47
3	PRIME GLOBAL MEDIA PRIVATE LIMITED	1429000	4.72
4	GLOBAL SHOWBIZ PRIVATE LIMITED	1474000	4.86
5	KALASH TRADING AND INVESTMENTS PRIVATE LIMITED	1154000	3.81
6	ARANAV TRADING AND INVESTMENTS PRIVATE LIMITED	1302000	4.30
<b>TOTAL</b>		<b>6859000</b>	<b>22.63</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL

(III)(a)	Statement showing the voting pattern of shareholder, if more than one class of shares/
	<b>N.A.</b>

