



19th April, 2014

To,
The Manager - CRD
BSE Limited,
Phiroze Jeejobhoy. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sirs,

Scrip No. 530943

Sub.: Submission of Shareholding Pattern under Clause 35 of the Listing Agreement for the Quarter ended on 31st March, 2014.

Pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed herewith the Shareholding pattern of the Company for the quarter ended on 31st March, 2014.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited

Payal Garg
Company Secretary & Compliance Officer



Encl.: A/a

Register Office:

Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: 022-40230000 | Fax: 022-26395459

E-mail: investorservices@adhikaribrothers.com | Website: www.adhikaribrothers.com

CIN: L32200MH1994PLC083853

Introductory sub-table (I)(a)

Name of the Company: SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED			
Scrip Code, Name of the scrip, class of security: NSE SYMBOL : SABTN ; BSE CODE : 530943			
Quarter ended: 31st March, 2014			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Partly paid-up shares:-			
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Outstanding convertible securities:-			
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Warrants:-			
Held by promoter/promoter group	2401786	33.45	6.87
Held by public	4778214	66.55	13.67
Total	7180000	100	20.55
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3,49,44,500 Equity Shares of Rs.10/- each.		



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	10991259	10991259	39.59	39.59	10697000	97.32
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	2600000	2600000	9.36	9.36	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	9	13591259	13591259	48.95	48.95	10697000	78.70
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
(A)	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	13591259	13591259	48.95	48.95	10697000	78.70
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	900	900	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	3	304	304	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	2	206950	206950	0.75	0.75	0	0.00
(f)	Foreign Institutional Investors	2	1100	0	0.00	0.00	0	0.00



(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	9	209254	208154	0.75	0.75	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	271	9275270	9273570	33.41	33.41	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9765	1850603	1807885	6.67	6.67	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	2718157	2718157	9.79	9.79	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify) - Director	1	100	0	0.00	0.00	0	0.00
(d-i)	Clearing Member	20	113376	113376	0.41	0.41	0	0.00
(d-ii)	NRI	27	6481	5981	0.02	0.02	0	0.00
	Sub-Total (B)(2)	10106	13963987	13918969	50.29	50.29	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	10115	14173241	14127123	51.05	51.05	0	0.00
	TOTAL (A)+(B)	10124	27764500	27718382	100.00	100.00	10697000	38.53
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00
2	Public	0	0	0		0.00	0	0.00
	Sub-Total (C)	0	0	0		0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	10124	27764500	27718382		100.00	10697000	38.53



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	KAILASHNATH ADHIKARI	2575000	9.27	2575000	100.00	9.27	0	0.00	0	0.00	7.37
2	RAVI GAUTAM ADHIKARI	1300000	4.68	1300000	100.00	4.68	0	0.00	0	0.00	3.72
3	MARKAND NAVNITLAL ADHIKARI	2921630	10.52	2784000	95.29	10.03	0	0.00	0	0.00	8.36
4	GAUTAM NAVNITLAL ADHIKARI	4193129	15.10	4038000	96.30	14.54	0	0.00	0	0.00	12.00
5	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	SWATI HEERENKUMAR ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	BINDU RAMAN	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
8	PRIME GLOBAL MEDIA PRIVATE LIMITED	1300000	4.68	0	0.00	0.00	1201786	16.74	0	0.00	7.16
9	GLOBAL SHOWBIZ PRIVATE LIMITED	1300000	4.68	0	0.00	0.00	1200000	16.71	0	0.00	7.15
TOTAL		13591259	48.95	10697000	78.70	38.53	2401786	33.45	0	0.00	45.77

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2715473	9.78	0	0.00	0	0.00	7.77
2	ASSENT TRADING PVT LTD	2397787	8.64	0	0.00	0	0.00	6.86
3	KEYNOTE ENTERPRISES PVT. LTD	2384071	8.59	0	0.00	0	0.00	6.82
4	RASHESH PUROHIT	1798550	6.48	0	0.00	0	0.00	5.15
TOTAL		9295881	33.48	0	0.00	0	0.00	26.60



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GAUTAM ADHIKARI	750000	2.70
2	MARKAND ADHIKARI	750000	2.70
3	PRIME GLOBAL MEDIA PRIVATE LIMITED	1300000	4.68
4	GLOBAL SHOWBIZ PRIVATE LIMITED	1300000	4.68
5	KALASH TRADING AND INVESTMENTS PRIVATE LIMITED	116000	0.42
6	ARNAV TRADING AND INVESTMENTS PRIVATE LIMITED	104000	0.37
TOTAL		4320000	15.56



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL

(III)(a)	Statement showing the voting pattern of shareholder, if more than one class of shares/
	N.A.

