

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

<b>NAME OF THE COMPANY: SURVALATA SPINNING MILLS LIMITED</b>			
<b>SCRIP CODE:</b>	514138	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	31/03/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>3667000</b>	<b>0</b>	<b>100.00</b>

101 SURVALATA SPINNING MILLS LIMITED,

(VITHALDAS AGARWAL)  
MANAGING DIRECTOR

CATEGORY	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	AS a PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
					AS a PERCENTAGE OF (A+B)	AS a PERCENTAGE OF (A+B+C)				
CODE	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		
(A)	PROMOTER AND PROMOTER GROUP									
(1)	INDIAN									
(a)	Individual /HUF	5	2402310	2402310	65.51	65.51	1480100	61.61		
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00		
(e)	Others	0	0	0	0.00	0.00	0	0.00		
	Sub-Total A(1) :	5	2402310	2402310	65.51	65.51	1480100	61.61		
(2)	FOREIGN									
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
(c)	Institutions	0	0	0	0.00	0.00	0	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00		
(e)	Others	0	0	0	0.00	0.00	0	0.00		
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00		
	Total A=A(1)+A(2)	5	2402310	2402310	65.51	65.51	1480100	61.61		
(B)	PUBLIC SHAREHOLDING									
(1)	INSTITUTIONS									
(a)	Mutual Funds /UTI	2	96	96	0.00	0.00				
(b)	Financial Institutions /Banks	2	990	0	0.03	0.03				
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00				

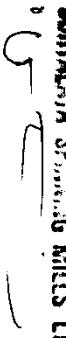
for SUBTOTAL

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii)/(iv)*100
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>4</b>	<b>1086</b>	<b>96</b>	<b>0.03</b>	<b>0.03</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	86	237294	235293	6.47	6.47		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	3307	699300	603866	19.07	19.07		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	18	312804	312804	8.53	8.53		
(c)	Others							
	NON RESIDENT INDIANS	39	12544	12544	0.34	0.34		
	CLEARING MEMBERS	3	1662	1662	0.05	0.05		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	3453	1263604	1166169	34.46	34.46		
	Total B=B(1)+B(2) :	3457	1264690	1166265	34.49	34.49		
	Total (A+B) :	3462	3667000	3568575	100.00	100.00		
(C)	Shares held by custodians, against which							


(WITHALDAS AGARWAL)  
MANAGING DIRECTOR

FOR SUBSIDIARY SIGNING MILLS LTD


CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (VI)	AS a PERCENTAGE of (A+B+C) (VII)	
(1)	Depository Receipts have been issued						
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	
(2)	Public						
<b>GRAND TOTAL (A+B+C) :</b>		<b>3462</b>	<b>3667000</b>	<b>3568575</b>	<b>100.00</b>	<b>0.00</b>	<b>1480100</b>
							<b>40.36</b>

**FOR SURYALATA SPINNING MILLS LTD**  
  
**(VITHALDAS AGARWAL)**  
**MANAGING DIRECTOR**

(i)(b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares (V)	AS a % grand total (A) + (B) + (C) of sub-clause (i)(a)	AS a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same (XI)	(XII)			
Sr.No	Name of the Shareholder	(iii)	(iv)	(v)	(vi)=(v)/(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	MAHENDER KUMAR AGARWAL	847133	23.10	717133	84.65	0	0.00	0	0.00	23.10		
2	VITHALDAS AGARWAL	818844	22.33	658844	80.46	0	0.00	0	0.00	22.33		
3	MADHAVI AGARWAL	504161	13.75	0	0.00	0	0.00	0	0.00	13.75		
4	AGARWAL MAHENDER KUMAR	151042	4.12	104123	68.94	0	0.00	0	0.00	4.12		
5	YASH AGARWAL	81130	2.21	0	0.00	0	0.00	0	0.00	2.21		
	<b>TOTAL :</b>	<b>2402310</b>	<b>65.51</b>	<b>1480100</b>	<b>61.61</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>65.51</b>		

FOR SUBSCRIPTION TO EQUITY SHARES OF ₹ 5 MILLS LTD.  
  
 VITHALDAS AGARWAL  
 MANAGING DIRECTOR


(1)(c)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares				Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)		Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JAMSON SECURITIES PVT LTD	171373		4.67	0	0.00	0	0.00	4.67
2	PRANAV KUMARPAL PAREKH	37547		1.02	0	0.00	0	0.00	1.02
	<b>TOTAL :</b>	<b>208920</b>		<b>5.70</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>5.70</b>

For SURVIVAL OF THE COMPANY  
  
 (VITHALDAS AGARWAL)  
 MANAGING DIRECTOR

(1)(C)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Number of Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)	
Sr. No.	Name(s) of the shareholder(s) and the Persons Act shares held	Number of Shares held	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
		0	0	0	0	0
	<b>TOTAL :</b>	0	0	0	0	0

  
**for SURVIVAL ... LTD.**  
**(VITHALDAS AGARWAL)**  
**MANAGING DIRECTOR**

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(i)(a)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above)
1	VITTHALDAS AGARWAL	160000	4.36 Promoter/Promoter Group/Public
2	MAHENDER KUMAR AGARWAL	130000	3.55 PROMOTER/PROMOTER GROUP
3	YASH AGARWAL	60000	1.64 PROMOTER/PROMOTER GROUP
4	MADHAVI AGARWAL	37000	1.01 PROMOTER/PROMOTER GROUP
5	AGARWAL MAHENDER KUMAR	13000	0.35 PROMOTER/PROMOTER GROUP
	<b>TOTAL :</b>	<b>400000</b>	<b>10.91</b>

for SUBYALDAS AGARWAL  
  
 (VITTHALDAS AGARWAL)  
 MANAGING DIRECTOR




STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(ii)(a)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRS	Number of shares underlying outstanding DRS
			Shares underlying outstanding DRS as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above)
	TOTAL :	0	0

For SUBBALATA SPINNING MILLS LTD.

WITHALDAS AGARWAL  
MANAGING DIRECTOR

(11)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(1)(a) above)
TOTAL :				0

For SURVIVAL  
  
 (VITHALDAS AGARWAL)  
 MANAGING DIRECTOR