

## Annexure-1

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

## Part-A-Details of the Acquisition

1. Name of the Target Company (TC)	Sutlej Textiles and Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Earthstone Holding (Two) Private Ltd		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of :</u></b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	-	-	-
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	9,80,369	5.98%	5.98%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	9,80,369	5.98%	5.98%
<b><u>After the acquisition holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	9,80,369	5.98%	5.98%
d) Shares encumbered with the acquirer	-	-	-
b) VRs otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	9,80,369	5.98%	5.98%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Britex (India) Ltd, HTL Investment & Trading Co. Ltd and Shradhanjali Investments & Trading Co. Ltd. ("Transferors Company) merged into Earthstone Holding (Two) Private Ltd ("Transferee Company") pursuant to scheme of merger and amalgamation approved by the Hon'able Delhi High Court		
7. Salient Features of the Securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR /warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	February 05, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,63,82,862		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,63,82,862		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	1,63,82,862		

**Note:**

- (\*) Calculated on 1,63,82,862 equity share i.e. share capital post allotment of equity shares.  
(\*\*) Calculated on 1,63,82,862 equity share i.e. share capital post allotment of equity shares & Warrants.  
(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**For Earthstone Holding (Two) Private Limited**

**Director/Authorised Signatory**

Place: New Delhi

Dated: February 07, 2014