

Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Heredia Marg, Ballard Estate, Mumbai 400001.

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Swan/bse

11th April, 2014

Dept. of Corporate Service,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street, Fort,
Mumbai – 400 001.

Att

Dear Sir,

Company code 50 3310

Sub: Shareholding Pattern for the Quarter ended 31st March, 2014

Pursuant to Clause 35 of the Listing Agreement, we are enclosing herewith the following:

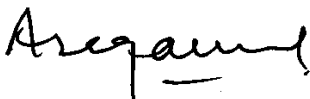
1. Shareholding pattern of the Company as on 31.03.2014;
2. List of shareholders holding more than 1% of shares of the capital of the Company.

Please find the above in order and acknowledge the receipt

Thanking you,

Yours faithfully,

For Swan Energy Limited



(Arun S. Agarwal)
Company Secretary

Encl: As above

MD & CEO	MKT PLACE	SECRET	SP&P	HR	INVEST & A/C
RCD					DOT/DIT
LEGAL	BSE LTD. 11 APR 2014				DOT 3RD FLR
MS & D					DOSS
BD & M					DCS
IPF					USE
INTER'L RELA					NO.....
BTI	INTER CONT'L	INF. PROD	SME	ESTATE	
BSE/SCC	INS	CSD & ICCL	ADMIN	SECUR	

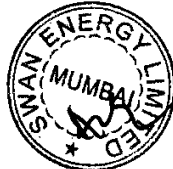
BSE LTD.
11 APR 2014
INWARD SECTION

Name of the Company	SWAN ENERGY LIMITED		
Scrip Code	503310	Quarter Ended	31/03/2014

Partly Paid-up Shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of the warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	221180000		
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(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company: SWAN ENERGY LIMITED
 Scrip Code: 503310
 Quarter Ended: 31/03/2014

Category code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a Percentage of total number of shares		Number of shares pledged or otherwise encumbered	As a percentage
					As a percentage of (A+B)	As a percentage of (A+B+C)		
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	10	158393000	158393000	71.61	71.61	35904064	23.30
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
	(a) Directors	1	4000	4000	0.00	0.00	0	0.00
	(b) Directors Relative	2	82500	82500	0.04	0.04	0	0.00
	(c) Person Acting in Concert	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	13	158479500	158479500	71.65	71.65	35904064	23.29
2	Foreign							
(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	***.***
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	13	158479500	158479500	71.65	71.65	35904064	0.00



SWAN ENERGY LIMITED

Name of the Company	Script Code	Quarter Ended	31/03/2014	Total Shareholding as a percentage of total number of shares		Number of Shares pledged or otherwise encumbered	As a percentage of (A+B+C)	
Category Code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public Shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	1	924	924	0.00	0.00		
(b)	Financial Institutions / Banks	7	134740	39840	0.06	0.06		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	5613090	5612790	2.54	2.54		
(f)	Foreign Institutional Investors	5	21818472	21818472	9.86	9.86		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub Total (B)(1)	16	27567226	27472026	12.46	12.46	N.A.	N.A.
2	Non-Institutions							
(a)	Bodies Corporate	162	27469585	27296785	12.42	12.42		
(b)	Individuals	6211	4906048	3226948	2.22	2.22		
(i)	Individual Shareholders holding nominal share capital up to Rs. 1 lakh	3	1445684	1445684	0.65	0.65		
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0.00	0.00		
(c)	Qualified Foreign Investor	38	577811	577811	0.26	0.26		
(d)	Any Other (Specify)	0	0	0	0.00	0.00		
(a)	N.R.I. (Repeat & Non-Repeat.)	2	2100	900	0.00	0.00		
(b)	Foreign Corporate Bodies	124	575533	575533	0.26	0.26		
(c)	Trust	0	0	0	0.00	0.00		
(d)	Hindu Undivided Family	21	156513	156513	0.07	0.07		
(e)	Employee							
(f)	Clearing Members							
	Sub Total (B)(2)	6561	35133274	33280174	15.89	15.89	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	6577	62700500	60752200	28.35	28.35		
	TOTAL (A)+(B)	6590	221180000	219231700	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against Depository Receipts have been issued							
1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
2)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	Sub-Total (C)	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	6590	221180000	219231700	100.00	100.00		

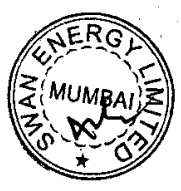


Name of the Company	SWAN ENERGY LIMITED		
Script Code	503310	Quarter Ended	31/03/2014

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered shares (n)		Details of warrants			Details of convertible securities		Total Shares (including under lying) shares assuming full conversion of warrant securities as a % diluted share capital
		Number of shares held	as a % of Grand Total (B)+(D)+(C)	Number as a % of grand total (B)+(D)+(C) of sub-class (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class				
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	DAVE IMPET PRIVATE LIMITED	46009900	26.80	12490000	27.15	0	0.00	0	0.00	20.80		
2	SWAN REALTORS PRIVATE LIMITED	41589000	18.80	14640681	35.22	0	0.00	0	0.00	18.80		
3	DAVE ENSTECH WORES PRIVATE LIMITED	39402838	17.36	9763626	25.43	0	0.00	0	0.00	17.36		
4	DAVE LEASING AND HOLDINGS PRIVATE L	7440800	3.36	0	0.00	0	0.00	0	0.00	3.36		
5	SARAJAHAND SONS AND CHEMICALS PVT	6610900	2.98	0	0.00	0	0.00	0	0.00	2.98		
6	FORGETU VIEWCON PRIVATE LIMITED	4000000	1.80	0	0.00	0	0.00	0	0.00	1.80		
7	INDIELOR NEWLTON PRIVATE LIMITED	4000900	1.80	0	0.00	0	0.00	0	0.00	1.80		
8	DARSHIDWAR TRAPPERS PRIVATE LIMITED	4000000	1.80	0	0.00	0	0.00	0	0.00	1.80		
9	DHANKRASHI TRADECON PRIVATE LIMITE	4000000	1.80	0	0.00	0	0.00	0	0.00	1.80		
10	SWAN INTERNATIONAL LIMITED	2340442	1.05	0	0.00	0	0.00	0	0.00	1.05		
11	VIRJITA NIKHIL NERHWANT	41500	0.01	0	0.00	0	0.00	0	0.00	0.01		
12	DHARVIK NIKHIL NERHWANT	41000	0.01	0	0.00	0	0.00	0	0.00	0.01		
13	NIKHIL VASANTILAL NERHWANT	4000	0.00	0	0.00	0	0.00	0	0.00	0.00		
	TOTAL	158475500	71.65	3690464	23.29	0	0.00	0	0.00	71.65		

(c) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulation, 2011



Name of the Company	SUNB ENERGY LIMITED
ScrIp Code	503310
Quarter Ended	31/03/2014

(D)(C)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

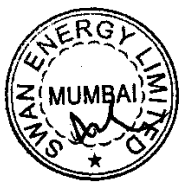
Sr. No.	Name of the Shareholder	Total number of shares	Shares as a % of total number of shares (i.e. Brand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	ARES DIVERSIFIED	8283696	3.74	0	0.00	0	0.00	3.74
2	TRIPATI ASSETTES PRIVATE LIMITED	7693000	3.47	0	0.00	0	0.00	3.47
3	ALPHA INVESTMENT FUND LTD	5741800	2.59	0	0.00	0	0.00	2.59
4	LIFE INSURANCE CORPORATION OF INDIA	5412790	2.53	0	0.00	0	0.00	2.53
5	SURYAKANTHAN VINDHYA PRIVATE LIMITED	5660000	2.28	0	0.00	0	0.00	2.28
6	KASTURI VINDHYA PRIVATE LIMITED	5660000	2.28	0	0.00	0	0.00	2.28
7	KEETUL DEACON PRIVATE LIMITED	5660000	2.28	0	0.00	0	0.00	2.28
8	HYANOS FUND LIMITED	3805778	1.72	0	0.00	0	0.00	1.72
9	RESONANCE OPPORTUNITIES FUND	3387198	1.55	0	0.00	0	0.00	1.55
3	TOTAL	49706262	22.47	0	0.00	0	0.00	22.47



Name of the Company	SMM ENERGY LIMITED		
Scr-IP Code	505330	Quarter Ended	31/03/2014

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PKC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PKC) with them	Number of shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	MIL	0	0.00	0	0.00	0	0.00	0.00
3	TOTAL	0	0.00					0.00



Name of the Company	SWAN ENERGY LIMITED		
Scrip Code	503310	Quarter Ended	31/03/2014

Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Total number of shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))	Promoter / Promoter Group / Public
1	KASTURI VINTRADE PRIVATE LIMITED	5060000	2.29	Public
2	NEEDFUL DEALCOMM PRIVATE LIMITED	5060000	2.29	Public
3	SURYAKANCHAN VINIMAY PRIVATE LIMITE	5060000	2.29	Public
4	FORCEFUL VINCON PRIVATE LIMITED	4000000	1.81	Promoter/Promoter Group
5	INDERLOK DEALCOMM PRIVATE LIMITED	4000000	1.81	Promoter/Promoter Group
6	BANSHIDHAR TRADERS PRIVATE LIMITED	4000000	1.81	Promoter/Promoter Group
7	DHANKALASH TRADECOMM PRIVATE LIMITE	4000000	1.81	Promoter/Promoter Group
	TOTAL	31180000	14.11	



Name of the Company	SWAN ENERGY LIMITED		
Scrip Code	503310	Quarter Ended	31/03/2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Total number of shares	Shares underlying outstanding DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	TOTAL			

