

**Format for disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A -- Details of Acquisition**

|   |   |   |  |  |
|---|---|---|--|--|
| 1 | Name of the Target Company ( TC )   | TAJ GVK HOTELS & RESORTS LIMITED  |  |  |
| 2 | Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer.   | Vertex Projects Limited   |  |  |
| 3 | Whether the acquirer belongs to Promoter/ Promoter group  | Yes   |  |  |
| 4 | Names(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited and Bombay Stock Exchanges Limited |  |  |
| 5 | Details of the acquisition as follows   | Number  | % w.r.t. total share/<br>voting capital<br>wherever<br>applicable. | % W.r.t. total<br>diluted share/<br>voting capital of<br>TC(*) |
|   | <b>Before the acquisition under consideration,holding of acquirer along with PACs of:</b>   |   |  |  |
|   | a) Shares carrying Voting Rights  | 0   | 0.00   | 0.00   |
|   | b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)  | 0   | 0.00   | 0.00   |
|   | c) Voting rights (VR) otherwise than by shares.   | 0   | 0.00   | 0.00   |
|   | d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holdings in each category). | 0   | 0.00   | 0.00   |
|   | <b>Total(a+b+c+d)</b>   | 0   | 0.00   | 0.00   |
|   | <b>Details of acquisition</b>   |   |  |  |
|   | a) Shares carrying Voting Rights  | 22,238,646  | 17.73  | 0.00   |
|   | b) Voting rights (VR) otherwise than by shares.   | 0   | 0.00   | 0.00   |
|   | c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holdings in each category). | 0   | 0.00   | 0.00   |
|   | d) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)  | 0   | 0.00   | 0.00   |
|   | <b>Total(a+b+c+d)</b>   | 22238646  | 17.73  | 0.00   |
|   | <b>After the acquisition holding of acquirer along with PACs of</b>   |   |  |  |
|   | a) Shares carrying Voting Rights  | 22,238,646  | 17.73  | 0.00   |
|   | b) Voting rights (VR) otherwise than by shares.   |   |  |  |
|   | c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holdings in each category). |   |  |  |
|   | d) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)  |   |  |  |
|   | <b>Total(a+b+c+d)</b>   | 22,238,646  | 17.73  | 0.00   |



*[Handwritten signature]*

|    |   |   |
|----|---|---|
| 6  | Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ interse transfer, etc.).    | Inter-se transfer of shares amongst Promoters/PAC through a scheme of amalgamation approved by the High Court of Andhra Pradesh |
| 7  | Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares in TC | Not applicable  |
| 8  | Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.              | 29/03/2014  |
| 9  | Equity share capital/ total voting capital of the target company before the said acquisition/ sale                                      | 12,54,02,990  |
| 9  | Equity share capital/ total voting capital of the target company after the said acquisition/ sale                                       | 12,54,02,990  |
| 10 | Total diluted share/ voting capital of TC after the said acquisition/ sale.   | 12,54,02,990  |

(\* ) Diluted share/ voting capital means the Total number of shres in the TC assuming full conversion of the outstndng convertible securities/ warrants into equity shares of the TC.

Place: Hyderabad  
Date: 01-04-2014

For Vertex Projects Ltd

  
Y Chandramouli  
Authorised Signatory

