



CIN No.: L24110GJ1969PLC001590
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TML: CS: 2014-15:

15th April, 2014

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Ltd.
Rotunda Building, 1st Floor,
Mumbai Samachar Marg,
Mumbai-400 001.

Dear Sir/Madam,

Sub: Shareholding Pattern for the quarter ended 31st March, 2014.

We are forwarding herewith Shareholding Pattern for the quarter ended 31st March, 2014 together with details of shares Locked-In.

Kindly take the above on your record as compliance of Clause 35 of the Listing Agreement, the Company had entered into with your Stock Exchange.

Thanking you,

Yours faithfully,

For THEMIS MEDICARE LTD


PRAKASH D. NARINGREKAR
CFO & COMPANY SECRETARY

Themis Medicare Limited

Corporate Office : 11/12, Udyog Nagar, S. V. Road, Goregaon (W), Mumbai - 400 104. (India)

Tel. : 91-22-6760 7080 - Fax : 91-22-6760 7019

Regd. Office : Plot No. 69-A, G.I.D.C. Industrial Estate, Vapi, Gujarat - 396 195

TML: CS: 2014-15:

15th April, 2014

The General Manager
 Dept. of Corporate Services
 Bombay Stock Exchange Ltd.
 Rotunda Building, 1st Floor,
 Mumbai Samachar Marg,
 Mumbai-400 001.

Dear Sir/Madam,

Sub: Details of Shareholding of Promoter/ Promoter group in demat form.

Please find given below details of shares held by promoter(s)/promoter group that have not been dematerialized due to the following reasons:

Sr. No.	Particulars	No. Of Shares
1	Total no. of Promoter(s)/ Promoter Group as on 31.03.2014	6055095
2	Out of (1) above, shares held in demat form	4298987
3	Shares held in Physical form (1 – 2)	1756108
4	Reasons:	
	a) Promoters have sold there shares in physical mode and such shares have not been for transfer with the Company.	-
	b) Matters concerning part/entire shareholding of promoters /promoters group are sub judice before any court/ Tribunal.	-
	c) Shares cannot be converted into demat form due to death of any promoter(s). [Death certificate already submitted vide letter Ref. No. TML:CS: 2012-13 dated 19 th October, 2012] [55800 shares with Folio no. 9900001 & 10670]	55800
	d) Shares allotted to promoters that await final approval for Listing from Stock Exchange and such pendency is less than 30 days or shares that upon receipt of final listing approval from stock Exchange are pending conversion to demat and such pendency is less than 15 days	-
5	Balance promoter shares in Physical form, if any (3 – 4) Note:[Foreign Promoters holding 1300308 shares & the procedure is under progress]	1700308

Thanking you,

For THEMIS MEDICARE LTD

PRAKASH D. NARINGREKAR
CFO & COMPANY SECRETARY

Themis Medicare Limited

Corporate Office : 11/12, Udyog Nagar, S. V. Road, Goregaon (W), Mumbai - 400 104. (India)

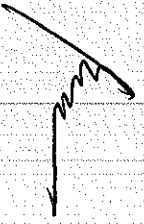
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Introductory Sub-table (I)(a)

NAME OF THE COMPANY : THEMIS MEDICARE LIMITED **CLASS OF SECURITY:** EQUITY
SCRIP CODE : 530199 (BSE) **NAME OF SCRIP:** THEMIS
SCRIP CODE : THEMISMED (NSE)
QUARTER ENDED: 31.03.2014

	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Partly Paid-up shares			
Held by promoter / promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		8450500 Equity Shares	



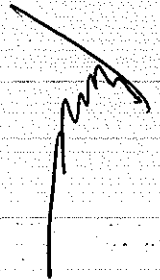
SHAREHOLDING PATTERN as on 31.03.2014.

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	17	2727841	2272041	32.28	32.28	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	2026946	2026946	23.99	23.99	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	20	4754787	4298987	56.27	56.27	0	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	2	1300308	0	15.39	15.39	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	2	1300308	0	15.39	15.39	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	22	6055095	4298987	71.65	71.65	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	1	1000	0	0.01	0.01	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (B) (1)	1	1000	0	0.01	0.01	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	124	227618	226517	2.69	2.69	0	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	4247	1367050	1237656	16.18	16.18	0	0.00
(b) (ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	20	624372	604372	7.39	7.39	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	60	104334	66834	1.23	1.23	0	0.00
ii	Non Resident Indians (Non Repat)	10	17791	17791	0.21	0.21	0	0.00
iii	Foreign Companies	0	0	0	0.00	0.00	0	0.00
iv	Clearing Member	46	31251	31251	0.37	0.37	0	0.00
v	Directors / Relatives	0	0	0	0.00	0.00	0	0.00
vi	Individuals/Hindu Undivided Family	20	21989	21781	0.26	0.26	0	0.00
vii	Trusts	0	0	0	0.00	0.00	0	0.00
	Sub Total (B)(2)	4527	2394405	2206202	28.33	28.33	0	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	4528	2395405	2206202	28.35	28.35	0	0.00
	Total (A)+(B)	4550	8450500	6505189	100.00	100.00	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	0	0	0	0.00	0.00	0	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	4550	8450500	6505189	100.00	100.00	0.0000	0.00

(I)(b)	Statement showing holding of securities including shares, warrants, convertible securities of persons belonging to the category "Promoter and Promoter Group"										Details of Warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Sr. No.	Name of the shareholder	Number of shares		Shares pledged or otherwise		Number of warrants held		Number of convertible securities held		As a % of convertible securities of the same class				
(II)			(III)	(IV) = (A)+(B)+(C)	(V)	(VI) = (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
	INDIAN PROMOTERS														
1	Shri S. D. Patel (HUF)	55800	0.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.66			
2	Mrs. Madhuben S. Patel	163996	1.94	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.94			
3	Shri Dinesh S. Patel *	676707	8.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8.01			
4	Shri Dinesh S. Patel (HUF)	98900	1.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.17			
5	Mrs. Jayshee D. Patel *	636414	7.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7.53			
6	Dr. Sachin D. Patel *	520405	6.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.16			
7	Mrs. Reena S. Patel *	340241	4.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.03			
8	Late Mrs. Margi Choksi	23378	2.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.79			
9	Therms Distributors Pvt. Ltd.	158094	1.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.87			
10	Vividhargi Investment Pvt. Ltd.	1252842	14.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.83			
11	Vividh Distributors Pvt. Ltd.	616100	7.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7.29			
	FOREIGN PROMOTERS														
1	Cedion Richter Investment Management Ltd.	884308	10.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10.46			
2	Szeplona International Limited	416000	4.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.92			
	TOTAL	6055095	71.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	71.66			

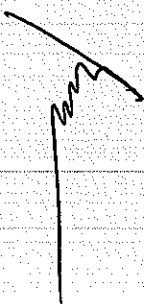
* Note: Includes total 400000 Equity shares allotted upon conversion of optionally fully convertible preferential warrants on 15th January, 2014.

(f)(c)(i) Sr. No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above]	Details of warrants			Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1		ANUJ ANANTRAI SETHI AAEP88975Q	200000	2.3667						2.3667
		TOTAL	200000	2.3667						2.3667



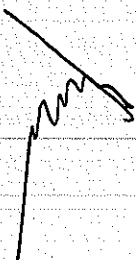
(1)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	NIL	NIL	NIL
TOTAL		NIL	NIL

Note: 4 Lakh Equity shares allotted on conversion of optionally fully convertible warrants on 15/01/2014 shall be locked in for the period 15/01/2014 to 14/01/2017 as per Regulation 78 of SEBI (ICDR) Regulations, 2009 and amendments thereof.



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares
(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

