



Usha Martin Education & Solutions Limited

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Dated: 8th April, 2014

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Clause 35 – Shareholding Pattern

Pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern of the Company for the quarter ended 31st March, 2014 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited


Whole-Time Director

Enclosed: a/a

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total	0	0	.000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	26415811		



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Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Number of shares	Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)			
A Shareholding of Promoter and Promoter Group²									
1 Indian									
a	Individuals/ Hindu Undivided Family								
b	Central Government/ State Government(s)	15	489741	489741	1.9895	1.854	0	0	
c	Bodies Corporate	0	0	0	0	0	0	0	
d	Financial Institutions/ Banks	4	8510364	8510364	34.572	32.2168	0	0	
e	Any Other (Specify)	0	0	0	0	0	0	0	
i	Trust	0	0	0	0	0	0	0	
ii	Society	0	0	0	0	0	0	0	
iii	Educational Institutions	0	0	0	0	0	0	0	
2 Foreign		19	9000105	9000105	36.5615	34.0708	0	.000	
Sub Total (A)(1) :									
a	Individuals (Non Resident Indians / Foreign Individuals)								
b	Bodies Corporate	0	0	0	0	0	0	0	
c	Institutions	1	2388291	2388291	9.702	9.0411	0	0	
d	Any Other (Specify)	0	0	0	0	0	0	0	
Sub Total (A)(2) :		1	2388291	2388291	9.7020	9.0411	0	.000	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :									
B Public Shareholding³		20	11388396	11388396	46.2635	43.1119	0	.000	
1 Institutions									
a	Mutual Funds/ UTI						NA	NA	
b	Financial Institutions/ Banks	6	1634	1101	.0066	.0062	NA	NA	
c	Central Government/ State Government(s)	24	5973	2921	.0243	.0226	NA	NA	
		4	727	0	.003	.0028			



Name Of The Company : USHA MARTIN EDUCATION AND SOLUTIONS LTD

		Quarter Ended		31-Mar-2014	
C	Shares held by Custodians and against which Depository Receipts have been issued				
ii	Public	1	1799455	1799455	0
					6.812
	GRAND TOTAL (A) + (B) + (C)	32681	26415811	25797361	100.0000
					100.0000

Registrar of Companies
India

UNIT : USHA MARTIN EDUCATION AND SOLUTIONS LTD

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sl No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of Warrants			Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
1	Umil Share & Stock Broking Services Ltd	3075127	11.6412	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
2	Pethouse Investments India Limited	2968718	11.2384	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
3	PETERHOUSE INVESTMENTS LTD	2388291	9.0411	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
4	Prateev Investments Limited	2057610	7.7893	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
5	Usha Martin Ventures Ltd	408909	1.5480	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
6	Basant Kumar Jhawar	158462	.5999	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
7	PRASHANT JHAWAR	134220	.5081	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
8	Uma Devi Jhawar	52183	.1975	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
9	Rajeev Jhawar	36957	.1399	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
10	ANUPAMA JHAWAR	36466	.1380	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
11	Shanti Devi Jhawar	35065	.1327	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
12	Nidhi Rajgarhia	14219	.0538	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
13	Madhusree Goenka	7656	.0290	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
14	Akshay Goenka	4878	.0185	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
15	Susmita Jhawar	4736	.0179	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
16	Brj Kishore Jhawar	2973	.0113	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
17	Stuti Jhawar	666	.0025	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
18	ANUPRIYA JHAWAR	661	.0025	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
19	APURV JHAWAR	399	.0015	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
20	BIHARILAL SANTHALIA	200	.0008	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	
	TOTAL	11388396	43.1120	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil	



(1) (c)(ii) Statement showing shareholding of securities(including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sl No.	Name of the shareholder and the Persons Acting In Concert(PAC) with them	Number of Shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number of warrants of the same class	Number of convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	DEUTSCHE BANK TRUST COMPANY AMERICAS	1799455	6.8120	Nil	Nil	Nil	Nil	Nil
	TOTAL	1799455	6.8120	Nil	Nil	Nil	Nil	Nil



UNIT : USHA MARTIN EDUCATION AND SOLUTIONS LTD

(1) (d) Statement showing details of locked-in shares.

Srl No.	Name of the shareholder	Category	Number of Shares Locked-in	Locked-in Shares as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above }
1	NIRMALA BIRLA	PUBLIC	114	.0004
	TOTAL		114	.0004



(11) (a) Statement showing details of Depository Receipts (DRs)

Srl No.	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	GLOBAL DEPOSITORY RECEIPTS(GDRs)	1799455	1799455	6.812
	TOTAL	1799455	1799455	6.812

(11) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1 % of the total number of shares.

Srl No.	Name of the DR Holder	Type of outstanding DRs (ADRs,GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
		GDRs		
	TOTAL			



UNIT : USHA MARTIN EDUCATION AND SOLUTIONS LTD

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Srl No.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(VI)	As a % of (A+B)	As a % of (A+B+C)
		Class X	Class Y	Class Z				
	NA	NA	NA	NA	NA	NA	NA	NA

