

## **Usha Martin Education & Solutions Limited**

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Kolkata - 700 091, India
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Dated: 8th April, 2014

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra ( East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

## Re: Clause 35 - Shareholding Pattern

Pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern of the Company for the quarter ended 31<sup>st</sup> March, 2014 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

Whole Time Director Enclosed: a/a

atta Womy

Name of the Company: USHA MARTIN EDUCATION AND SOLUTIONS LTD

convertible securifies	Total paid-up capital of the company, assuming full conversion of	Total	Held by public	Held by promoter/promoter group	Warrants:-	Total	Held by public	Held by promoter/promoter group	Outstanding convertible securities:-	Total	Held by public	Held by promoter/promoter group	Partly paid-up shares:-	Scrip Code, Name of the scrip, class of security:
		0			No. of warrants	NA	NA	NA	No. of outstanding securities	NA	NA	NA	No. of partly paid-up shares	security: 532398
	26415811	9			As a % of total no. of warrants	N.A	. NA	NA	As a % of total no. of outstanding convertible securities	NA	NA	NA	As a % of total no. of partly paid-up shares	/EQUITY
NORTHON		.000			As a % of total no. of shares of the company, assuming full conversion of warrants	NA	NA NA	NA	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	NA	NA	NA	As a % of total no. of shares of the company	Quarter Ended 31-Mar-2014



Category of Shareholders  Category of Shareholders  Shareholding of Promoter and Promoter Group2 Indian Individuals/ Hindu Undivided Family  Central Government/ State Government(s)  Bodies Corporate  Financial Institutions/ Banks  Financial Institutions/ Banks  O  Any Other (Specify)  O  O  O  O  O  O  O  O  O  O  O  O  O	ATION AND SOLUTIONS LTD    Quarter Ended	ATTION AND SOLUTIONS LTD    Quarter Ended   31-Mar-2014     Number of shares   No. of Shares   No. of Shares	ATION AND SOLUTIONS LTD   Quarter Ended   31-Mar-2014	ATION AND SOLUTIONS LTD   Quarter Ended   31-Mar-2014	Number of shares   Number of Of (A+B)   Of (A+B)   Of (A+B+C)   Of Shares   Of (A+B+C)   Of (A+B+C)   Of Shares   Of (A+B+C)   Of (A+B+C)   Of Shares   Of (A+B+C)   Of (A+B+C)
Quarter E  Number of shareholders  15  0  0	Total no. of Shares  8 48974  8 8510364	Ended 31-Mar-20 Total no. of Shares form  5 489741  6 8510364  8 9000105  9000105	Ended 31-Mar-2014  Total no. of held in Shares form Demateralised form of (A+B)  5 489741 489741 1.9895  0 0 0 0 0  9000105 9000105 9000105 9000105	Ended 31-Mar-2014    No. of Shares Shares Shares Shares   Demateralised form   Demateralised of (A+B)   Of (A+B+C)	Total no. of Shares Shares   No. of Shares Shares   Demateralised form   Demateralised   As a percentage of total shares   Shares   As a percentage of (A+B)   Of (A+B+C)
	Fotal no. of Shares  8510364	31-Mar-20 No. of Shares Demater form  489741  0 8510364 8 8510364 8	31-Mar-2014   No. of Shares   Percentage of theld in Shares   Demateralised form   As a percentage of (A+B)	Shares   No. of Shares   Percentage of total	No. of Shares   No. of Shares   Percentage of total

Number of Shares	Number of shareholders         Total no. of Shares shareholders         Mo. of Shares held in	Number of shares shareholders         Total no. of held in shares shares         No. of Shares percent held in held
Total no. of held Shares Demate for held Shares for Demate for Dem	Total no. of Shares   Shares   held in   held in   Shares   Demateralised   form   Shares   Demateralised   As a percentage of (A+B)	Total no. of Shares         No. of Shares shares         Total shareho held in shares         Total shareho percentage of shares           Shares         Demateralised form         As a percentage of (A+B)           1562889         1562190         6.349           1562889         1562190         6.349           0         0         0         0           2501085         2496074         10.1603           1836838         1821739         7.4619           7009309         6420448         28.4742           1560582         1560582         6.3396           98         98         .0004           0         0         0           319948         310469         1.2997           0         0         0           10227960         12609510         53.7365           24616356         23997906         100.0000
No. of held held held for 11 12 12 12 12 12 12 12 12 12 12 12 12	No. of Shares held in Shares form Percentage of As a percentage of (A+B)  929862 3.7774  1562190 6.349  1562190 0  0 0  1821739 7.4619  1821739 7.4619  1821739 7.4619  1821739 10.1603  1560582 6.3396  1560582 6.3396  0 0  100 0  100 0  100 0  310469 1.2997  0 0  100 0.0004  12609510 53.7365  23997906 100.0000	No. of Shares held in Shares form Shares form Shares form Shares of (A+B)  2 929862 3.7774  2 929862 3.7774  1562190 6.349  0 0 0  2496074 10.1603  2496074 10.1603  1821739 7.4619  6420448 28.4742  1560582 6.3396  1560582 6.3396  0 0 0  1100 .0004  10113436 43.5762  12609510 53.7365  23997906 100.0000
	Total shareho percentage of shares shares  Shares  As a percentage of (A+B)  0  3.7774  6.349  0  10.1603  10.1603  1.2997  0  1.2997  0  0  0  1.2997  0  0  0  1.2997  0  0  0  1.2997  0  1.2997  0  0  53.7365  53.7365	Total shareho percentage of shares shares  As a percentage of (A+B)  0  3.7774  6.349  0  10.1603  7.4619  28.4742  6.3396   0  0  1.2997  0  1.2997  0  1.2997  0  1.2997  0  1.2997  0  1.2997  1.0004  43.5762  53.7365

		Quarter Ended	31-1	31-Mar-2014		
S	Shares held by Custodians and against which Depository Receipts have been issued		_			
Public		1	1799455		1799455	1799455 0
	GRAND TOTAL $(A) + (B) + (C)$	32681	26415811		25797361	25797361 100.0000



UNIT: USHA MARTIN EDUCATION AND SOLUTIONS LTD

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Percentage   Per	Z o		Number	ber As a % of	Number pieugeu	Number As a discussion of the control of the contro	imbered	Details of Warrants	Warrants	Detai	Details of Conv Securities held	Details of Convertible Securities held
Umil Share & Stock Broking Services Ltd         3075127         11,6412         0         .0000         .0000           Peterhouse Investments India Limited         2968718         11,2384         0         .0000         .0000           PETERHOUSE Investments Limited         2968718         11,2384         0         .0000         .0000           Praject Investments Limited         2057610         7,7893         0         .0000         .0000           Usha Martin Ventures Ltd         408909         1,5480         0         .0000         .0000           Usha Martin Ventures Ltd         408909         1,5480         0         .0000         .0000           PRASHANT JHAWAR         1384220         .5081         0         .0000         .0000           Urna Devi Jhawar         36465         .1389         0         .0000         .0000           Rajecy Jhawar         36466         .1380         0         .0000         .0000           Rajecy Jhawar         35065         .1327         0         .0000         .0000           Shanti Devi Jhawar         35065         .1380         0         .0000         .0000           Madhushree Goenka         14219         .0538         0         .0000				grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of Warrants held		As a % of total number of warrants of the same class	Number of convertible securities held	
Umil Share & Stock Broking Services Ltd         3075127         11.6412         0         .0000         .0000           Retchouse Investments India Limited         2968718         11.2384         0         .0000         .0000           PETERHOUSE INVESTMENTS LTD         2388291         9.9411         0         .0000         .0000           Praject Investments Limited         2057610         7.7893         0         .0000         .0000           Usha Martin Ventures Ltd         408909         1.5480         0         .0000         .0000           Basant Kumar Jhawar         158462         .5999         0         .0000         .0000           PRASHANT JHAWAR         134220         .5081         0         .0000         .0000           Basant Evi Jhawar         36957         .1399         0         .0000         .0000           Rajeev Jhawar         35085         .1975         0         .0000         .0000           Rajeev Jhawar         35085         .1389         0         .0000         .0000           Rajeev Jhawar         35085         .1327         0         .0000         .0000           Rajeev Jhawar         35085         .1327         0         .0000         .0000 </th <th></th>												
Reterhouse Investments India Limited         2968718         11.2384         0         .0000         .0000           PETERHOUSE INVESTMENTS LTD         2388291         9.0411         0         .0000         .0000           Prajecy Investments Limited         2057610         7.7893         0         .0000         .0000           Usha Martin Ventures Ltd         408909         1.5480         0         .0000         .0000           Basant Kumar Jhawar         158462         .5999         0         .0000         .0000           PRASHANT JHAWAR         134220         .5081         0         .0000         .0000           Ima Davi Jhawar         52183         .1975         0         .0000         .0000           PRASHANT JHAWAR         134220         .5081         0         .0000         .0000           Uma Davi Jhawar         52183         .1975         0         .0000         .0000           Rajecy Jhawar         36957         .1399         0         .0000         .0000           Rajec Jhawar         36965         .1327         0         .0000         .0000           Nidhi Rajgarhia         14219         .0538         0         .0000         .0000         .0000 <td>-</td> <td>Umil Share &amp; Stock Broking Services Ltd</td> <td>3075127</td> <td>11.6412</td> <td>0</td> <td>0000</td> <td>0000</td> <td></td> <td>T</td> <td></td> <td></td> <td></td>	-	Umil Share & Stock Broking Services Ltd	3075127	11.6412	0	0000	0000		T			
PETERHOUSE INVESTMENTS LTD         2388291         9,0411         0         0,000         0,000           Prajeev Investments Limited         2057610         7,7893         0         0,000         0,000           Usha Martin Ventures Ltd         408909         1,5480         0         0,000         0,000           Basant Kumar Jhawar         158462         5999         0         0,000         0,000           PRASHANT JHAWAR         134220         5081         0         0,000         0,000           Uma Devi Jhawar         52183         1,975         0         0,000         0,000           Rajeev Jhawar         36466         1,389         0         0,000         0,000           Rajeev Jhawar         35045         1,339         0         0,000         0,000           Rajeev Jhawar         35046         1,389         0         0,000         0,000           Rajeev Jhawar         35045         1,327         0         0,000         0,000           Nidhi Rajgathia         14219         0,538         0         0,000         0,000         0,000           Madhushree Goenka         7656         0,025         0         0,000         0,000         0,000         0,0	2	Peterhouse Investments India Limited	2968718	11 2384		0000	.0000	2		Z	NII	
d         20075/10         7.7893         0         .0000         .0000           408303         1.5480         0         .0000         .0000         .0000           118462         .5999         0         .0000         .0000         .0000           134220         .5081         0         .0000         .0000           52183         .1975         0         .0000         .0000           36957         .1399         0         .0000         .0000           35065         .1327         0         .0000         .0000           14219         .0538         0         .0000         .0000           4878         .0185         0         .0000         .0000           49736         .0179         0         .0000         .0000           2973         .0113         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000         .0000           1         .0000         .0000         .0000         .0000         .0000         .0000		PETERHOUSE INVESTMENTS LTD	7388701	1100		.0000	.0000	Nii	-	Nii	NII NII	I BANGE
205/610         7.7893         0         .0000         .0000           408909         1.5480         0         .0000         .0000           158462         .5999         0         .0000         .0000           134220         .5081         0         .0000         .0000           52183         .1975         0         .0000         .0000           36957         .1399         0         .0000         .0000           35065         .1327         0         .0000         .0000           14219         .0538         0         .0000         .0000           7656         .0250         0         .0000         .0000           4878         .0185         0         .0000         .0000           4736         .0179         0         .0000         .0000           2973         .0113         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000           1         .0000         .0000         .0000         .0000	- 1	Praisev Investments I imited	1670067	7.0411	0	.0000	.0000	Ni	-	Ni	Nii Nii	Z
408909         1.5480         0         .0000         .0000           158462         5.5999         0         .0000         .0000           134220         5.5081         0         .0000         .0000           52183         .1975         0         .0000         .0000           36957         .1380         0         .0000         .0000           35065         .1327         0         .0000         .0000           14219         .0538         0         .0000         .0000           7656         .0250         0         .0000         .0000           4878         .0185         0         .0000         .0000           4736         .0179         0         .0000         .0000           2973         .0113         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000         .0000           1         .000         .0000         .0000         .0000         .0000         .0000	1	THE THEORY PRINCIPLE CONTROL	2057610	7.7893	0	.0000	.0000	Z		2		Nii
Basant Kumar Jhawar         158462         5999         0         0000         2000           PRASHANT JHAWAR         134220         5081         0         .0000         .0000         .0000           Uma Devi Jhawar         52183         .1975         0         .0000         .0000         .0000           Rajeev Jhawar         36957         .1399         0         .0000         .0000         .0000           Shanti Devi Jhawar         36466         .1380         0         .0000         .0000         .0000           Nidhi Rajgarhia         14219         .0538         0         .0000         .0000         .0000           Madhushree Goenka         7656         .0290         0         .0000         .0000         .0000           Madhushree Jhawar         4878         .0185         0         .0000         .0000         .0000           Sumita Jhawar         4878         .0185         0         .0000         .0000         .0000           Sumita Jhawar         2973         .0113         0         .0000         .0000         .0000           Sumita Jhawar         666         .0025         0         .0000         .0000         .0000           ANUPR		Usha Martin Ventures Ltd	408909	1.5480	0	0000	0000	2		2		
PRASHANT JHAWAR         134220         .5081         0         .0000         .0000           Uma Devi Jhawar         52183         .1975         0         .0000	- 1	Basant Kumar Jhawar	158462	.5999	0 0	0000	.0000	Z		Z	NII	
\$\frac{52183}{30957}\$         \$\frac{11399}{1000}\$         \$\frac{1}{0000}\$         \$1	- 1	PRASHANT JHAWAR	134220	.5081	0 0	.0000	.0000	Z		Z	NII	
36957         .1399         0         .0000         .0000           36466         .1380         0         .0000         .0000           35065         .1327         0         .0000         .0000           14219         .0538         0         .0000         .0000           7656         .0250         0         .0000         .0000           4878         .0185         0         .0000         .0000           4736         .0179         0         .0000         .0000           2973         .0113         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000           200         .0008         0         .0000         .0000		Uma Devi Jhawar	52183	1975	0 0	0000	.0000	N		Z	NI NI	
36466         .1380         0         .0000         .0000           35065         .1327         0         .0000         .0000           14219         .0538         0         .0000         .0000           7656         .0290         0         .0000         .0000           4878         .0185         0         .0000         .0000           4736         .0179         0         .0000         .0000           2973         .0113         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000           200         .0008         0         .0000         .0000		Rajeev Jhawar	36957	1300		.0000	.0000	Nii		NII	NI NI	
35065         .1327         0         .0000         .0000           14219         .0538         0         .0000         .0000         .0000           7656         .0290         0         .0000         .0000         .0000           4878         .0185         0         .0000         .0000         .0000           4736         .0179         0         .0000         .0000         .0000           2973         .0113         0         .0000         .0000           666         .0025         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000           200         .0008         0         .0000         .0000		ANUPAMA JHAWAR	36466	0851		.0000	.0000	N		Nii	Nii Nii	
14219         .1327         0         .0000         .0000           14219         .0538         0         .0000         .0000           7656         .0290         0         .0000         .0000           4878         .0185         0         .0000         .0000           4736         .0179         0         .0000         .0000           2973         .0113         0         .0000         .0000           666         .0025         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000           200         .0008         0         .0000         .0000		Shanti Devi Jhawar	35005	1227	0	.0000	.0000	Nii		NI	NII NII	
142.17         .05.88         0         .0000         .0000           7656         .0290         0         .0000         .0000           4878         .0185         0         .0000         .0000           4736         .0179         0         .0000         .0000           2973         .0113         0         .0000         .0000           666         .0025         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000           200         .0008         0         .0000         .0000		Nidhi Raigarhia	0000	.1327	0	.0000	.0000	Z		Z	Nii Nii	Z
Akshay Goenka         /056         .0290         0         .0000         .0000           Susmita Jhawar         4878         .0185         0         .0000         .0000           Brij Kishore Jhawar         4736         .0179         0         .0000         .0000           Stufi Jhawar         2973         .0113         0         .0000         .0000           ANUPRIYA JHAWAR         666         .0025         0         .0000         .0000           APURV JHAWAR         661         .0025         0         .0000         .0000           BIHARI LAL SANTHALIA         399         .0015         0         .0000         .0000           BIHARI LAL SANTHALIA         200         .0008         0         .0000         .0000		Madhushree Goenka	14217	8600.	0	.0000	.0000	N		Z	Nii Nii	N
Susmita Jhawar         4878         .0185         0         .0000         .0000           Brij Kishore Jhawar         4736         .0179         0         .0000         .0000           Stufi Jhawar         2973         .0113         0         .0000         .0000           Stufi Jhawar         666         .0025         0         .0000         .0000           ANUPRIYA JHAWAR         661         .0025         0         .0000         .0000           APURV JHAWAR         399         .0015         0         .0000         .0000           BIHARI LAL SANTHALIA         200         .0008         0         .0000         .0000	4	Akshay Goenka	/636	.0290	0	.0000	.0000	Z		Z		Z
4/36     .0179     0     .0600     .0000       2973     .0113     0     .0000     .0000       666     .0025     0     .0000     .0000       661     .0025     0     .0000     .0000       399     .0015     0     .0000     .0000       200     .0008     0     .0000     .0000	-	Susmita Ihawar	4878	.0185	0	.0000	.0000	Nii		Z		NI NI
29/3     .0113     0     .0000     .0000       666     .0025     0     .0000     .0000       661     .0025     0     .0000     .0000       399     .0015     0     .0000     .0000       200     .0008     0     .0000     .0000		Bril Kishore Jhawar	4/36	.0179	0	.0000	.0000	N		Z		Nii
666         .0025         0         .0000         .0000           661         .0025         0         .0000         .0000           399         .0015         0         .0000         .0000           200         .0008         0         .0000         .0000		Stuti Ihawar	2913	.0113	0	.0000	.0000	Z		Z		Nii
661     .0025     0     .0000     .0000       399     .0015     0     .0000     .0000       200     .0008     0     .0000     .0000		ANTIPRIVA IHAWAP	666	.0025	0	.0000	.0000	Z		Z		Nii
200 .0008 0 .0000 .0000 200 .0008		APURV JHAWAR	661	.0025	0	.0000	.0000	Nii		3		NI
2000.0000.0000.0000.0000		BIHARI LAL SANTHALIA	399	.0015	0	.0000	.0000	N	-	2		Ni
			200	8000.	0	.0000	.0000	Nii		N.	NI NI	N



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

TOTAL	5 ELM P		FOLLOW 3 LIMITED	ELARA INDIA OPPORTUNIT 2 LIMITED	DEUTS I COMP	
	ELM PARK FUND LIMITED	GENERAL INSURANCE CORPORATION OF INDIA	FOLLOWEL ENGINEERING LIMITED	ELARA INDIA OPPORTUNITIES FUND LIMITED	DEUTSCHE BANK TRUST COMPANY AMERICAS	of shares held
4198940	284899	369295	468000	1277291	1799455	of shares held
15.90	1.08	1.40	1.77	4.84	6.81	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
0		0	0	0	0	Number of warrant s held
0			0	0	0	iumber As a % f total varrant number of warrants eld of the same class
0			0	0	0	Number of convertible e securities held
0		0	0	0	0	Number % w.r.t of total convertibl number of esecurities securities held the same class
0		0	0	0	0	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

(I) (c)(ii)

Statement showing shareholding of securities (including shares, warramnts, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

No.	4	-		
Persons Acting In Concert(PAC) with them		AMERICAS  AMERICAS	TOTAL	
Number of Shares		1799455	1799455	
Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }		6.8120	6.8120	
Details o	Number of Warrants	Z	Z	
Details of Warrants	As a % of total Number of % w.r.t toti number of convertible number of warrants of the Securities held convertible same class the same class class	2	N.	LAID
Details of Convertible Securities held	Number of convertible Securities held	N	N.	NI
nvertible d	% w.r.t total number of convertible securities of the same class	2	N.	2
Total shares(including	underlying shares assuming full conversion of warrants and conevrtible securities) as a % of diluted share capital	NI		2



UNIT: USHA MARTIN EDUCATION AND SOLUTIONS LTD

## (I) (d) Statement showing details of locked-in shares.

.0004	114		TOTAL	
,000 <del>0</del> 4	114	PUBLIC	NIRMALA BIRLA	-
Locked-in Shares as a perco of shares (i.e., Grand Total in Statement at para (I)(a)	Number of Shares Locked-in	Category	No. Name of the shareholder	b 7





## (11) (a) Statement showing details of Depository Receipts (DRs)

(11) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.

Number of shares underlying outstanding DRs	TOTAL		Sri Name of the DR Holder
Number of shares underlying outstanding DRs		GDRs	Type of outstanding DRs (ADRs,GDRs, SDRs etc)
Dares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)			*
			Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)





UNIT: USHA MARTIN EDUCATION AND SOLUTIONS LTD

(III) (a) Statement showing the voting pattern of sharesholders, if more than one class of shares/securities is issued by the issuer.

Category of Number of Voting Rights held in shareholder each class of securities (III-IV+V)  Class X Class Y Class Z Class Z Class Z NA
Total Voting Rights Total Voting rights i.e.(VI)  (III+IV+V)  As a % of (A+B)  NA  NA  NA  NA
Total Voting Rights Total Voting rights i.e.(VI)  (III+IV+V)  As a % of (A+B)  NA  NA  NA  NA
(III+IV+V)  (III+IV+V)  As a % of (A+B)  NA  NA  NA  NA  NA
As a % of (A+B+C)

