

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in Usha Martin Limited

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/Preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity (GDR)	Buy value (\$)	Sell quantity	Sell value (\$)
1 Petehouse Investments Ltd. PAN : AAEC9255H P.O. Box 287, 4th Floor West Wing, Trafalgar Court Admiral Park, St. Peter Port Guernsey GY1 3RL Channel Islands	2 18,971,455 6.23% AND 2,737,044 GDR (Yet to be converted into underlying Equity Shares)	3 48,647 GDR of (Yet to be converted into underlying Equity Shares) 243,235	4 Acquisition of GDR on 22-Apr-14	5 23-Apr-14	6 Market Purchase	7 18,971,455 6.23% AND 2,785,691 GDR (Yet to be converted into underlying Equity Shares)	8 NA	9 Societe de la Bourse de Luxembourg	10 48,647 GDR (Yet to be converted into underlying Equity Shares) 243,235	11 146,773	12 NIL	13 NIL

Place : Kolkata

Date : 25-04-2014

For USHA MARTIN LIMITED

K. Chatterjee
 (K. Chatterjee)
 Dy. General Manager-Secretarial