

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbered release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	M/s Uttam Sugar Mills Ltd
Names of the Stock Exchanges where the shares of the target company are listed	(a) National Stock Exchange of India Ltd (b) BSE Limited
Date of reporting	02 <sup>nd</sup> April, 2014
Name of the promoter or PAC on whose shares encumbrance has been created-/released / invoked	M/s Uttam Adlakha & Sons Holdings Private Limited

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him/ (**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	% of total share capital
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of Share	% of total share capital	Type of Event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	No. of shares	% of total Share capital	Name of the entity/ in whose favor shares encumbered	No. of shares			
<b>(A) PROMOTERS</b>															
Raj Kumar Adlakha	1,624,610	4.260	4.260	1,624,610	4.260	---	---	---	---	---	---	---	---	1,624,610	4.260
Rajan Adlakha	367,010	0.962	0.962	367,010	0.962	---	---	---	---	---	---	---	---	367,010	0.962
Ranjan Adlakha	1,492,550	3.914	3.914	1,492,550	3.914	---	---	---	---	---	---	---	---	1,492,550	3.914
Uttam Industrial Engineering Limited	2,750,000	7.211	7.211	27,50,000	7.211	---	---	---	---	---	---	---	---	27,50,000	7.211
Uttam Sucretech Limited	314,267	0.824	0.824	300,000	0.787	---	---	---	---	---	---	---	---	300,000	0.787
Lipi Boilers Limited	3,515,000	9.217	9.217	2,950,000	7.735	---	---	---	---	---	---	---	---	2,950,000	7.735

(B) PROMOTER GROUP													
Bakram Adlakhia	3,100	0.008	0.008	---	---	---	---	---	---	---	---	---	---
Ranjana Chopra	373,300	0.979	0.979	---	---	---	---	---	---	---	---	---	---
Rajni Babbar	139,910	0.367	0.367	---	---	---	---	---	---	---	---	---	---
Jai Adlakhia	4,200	0.011	0.011	---	---	---	---	---	---	---	---	---	---
Shomna Adlakhia	870,410	2.282	2.282	---	---	---	---	---	---	---	---	---	---
Sonia Adlakhia	10	0.000	0.000	---	---	---	---	---	---	---	---	---	---
Raj Kumar Adlakhia, Kanta R.K. & Sons (HUF)	4,104	0.011	0.011	---	---	---	---	---	---	---	---	---	---
Saeesha Adlakhia	166,500	0.437	0.437	---	---	---	---	---	---	---	---	---	---
Bharat Adlakhia	166,500	0.437	0.437	---	---	---	---	---	---	---	---	---	---
Shubham Sugars Limited	70,240	0.184	0.184	---	---	---	---	---	---	---	---	---	---
Shanta	60,000	0.157	0.157	---	---	---	---	---	---	---	---	---	---
New Castle Finance & Leasing Private Limited	380,650	0.998	0.998	---	---	---	---	---	---	---	---	---	---
Uttam Adlakhia & Sons Holdings Private Limited	16,301,224	42.743	42.743	9,966,272	26,132	Release of encumbrance	26 <sup>th</sup> March, 14	Pledge	9,966,272	26,132	IDBI Bank Limited	NIL	NIL

**For and on behalf of Promoters/Promoters Group of M/s UTTAM SUGAR MILLS LIMITED**



**(RAJ KUMAR ADLAKHIA)**  
**PROMOTER**

**KD-51, KAVI NAGAR, GHAZIABAD - 201 301**

Place : Ghaziabad  
Date : 02<sup>nd</sup> April, 2014

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.