

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		M/s Uttam Sugar Mills Ltd											
Names of the Stock Exchanges where the shares of the target company are listed		(a) National Stock Exchange of India Ltd (b) BSE Limited											
Date of reporting		03 rd April, 2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released / invoked		a) Uttam Industrial Engineering Limited b) Uttam Sucrotech Limited c) Lipi Boilers Limited											
Details of the creation/invocation/release of encumbrance:													
Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of Share	% of total share capital	Type of Event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total Share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
(A) PROMOTERS													
Raj Kumar Adlakhia	1,624,610	4.260	4.260	1,624,610	4.260	---	---	---	---	---	---	1,624,610	4.260
Rajan Adlakhia	367,010	0.962	0.962	367,010	0.962	---	---	---	---	---	---	367,010	0.962
Ranjan Adlakhia	1,492,550	3.914	3.914	1,492,550	3.914	---	---	---	---	---	---	1,492,550	3.914
Uttam Industrial Engineering Limited	2,750,000	7.211	7.211	27,50,000	7.211	Release of encumbrance	26 th March, 14	Pledge	27,50,000	7.211	IDBI Bank Limited	NIL	NIL
Uttam Sucrotech Limited	314,267	0.824	0.824	300,000	0.787	Release of encumbrance	26 th March, 14	Pledge	300,000	0.787	IDBI Bank Limited	NIL	NIL
Lipi Boilers Limited	3,515,000	9.217	9.217	2,950,000	7.735	Release of encumbrance	26 th March, 14	Pledge	2,950,000	7.735	IDBI Bank Limited	NIL	NIL

(B) PROMOTER GROUP													
Balram Adlakha	3,100	0.008	0.008	---	---	---	---	---	---	---	---	---	---
Ranjana Chopra	373,300	0.979	0.979	---	---	---	---	---	---	---	---	---	---
Rajni Babbar	139,910	0.367	0.367	---	---	---	---	---	---	---	---	---	---
Jai Adlakha	4,200	0.011	0.011	---	---	---	---	---	---	---	---	---	---
Shomna Adlakha	870,410	2.282	2.282	---	---	---	---	---	---	---	---	---	---
Sonia Adlakha	10	0.000	0.000	---	---	---	---	---	---	---	---	---	---
Raj Kumar Adlakha, Karia R.K. & Sons (HUF)	4,104	0.011	0.011	---	---	---	---	---	---	---	---	---	---
Sateesha Adlakha	166,500	0.437	0.437	---	---	---	---	---	---	---	---	---	---
Bharat Adlakha	166,500	0.437	0.437	---	---	---	---	---	---	---	---	---	---
Shubham Sugars Limited	70,240	0.184	0.184	---	---	---	---	---	---	---	---	---	---
Shantia	60,000	0.157	0.157	---	---	---	---	---	---	---	---	---	---
New Castle Finance & Leasing Private Limited	380,650	0.998	0.998	---	---	---	---	---	---	---	---	---	---
Uttam Adlakha & Sons Holdings Private Limited	16,301,224	42.743	42.743	---	---	---	---	---	---	---	---	---	---

For and on behalf of Promoters/Promoters Group of M/s UTTAM SUGAR MILLS LIMITED



(RAJ KUMAR ADLAKHA)
PROMOTER

KD-51, KAVI NAGAR, GHAZIABAD - 201 001

Place : Ghaziabad

Date : 03rd April, 2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.