



VST Industries Limited

April 11, 2014

By courier

**The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI – 400 001**

Dear Sir,

Sub: Clause 35 – Shareholding Pattern
Ref: Stock Code: 509966

Enclosed please find herewith the Shareholding Pattern pursuant to Clause 35 of Listing Agreement for the quarter ended 31st March, 2014.

We request you to take the above on record.

Yours faithfully,
For VST INDUSTRIES LIMITED


**NITESH BAKSHI
COMPANY SECRETARY**

Encl: a/a

(I)(a) Statement showing Shareholding Pattern

Name of the Company : VST Industries Limited

Quarter Ended : 31st March, 2014

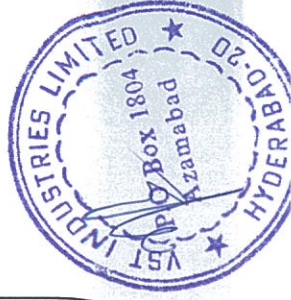
Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			15441920



Category Code	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares otherwise	pledged or encumbered
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)		
(A)	Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	4965902	32.16	32.16	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	3	4965902	4965902	32.16	32.16	0	0.00
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4965902	4965902	32.16	32.16	0	0.00





Category Code	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered (VIII)	As a percentage of (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)		
(I)								
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	46	1831520	1831240	11.86	11.86	NA	NA
(b)	Financial Institutions/Banks	18	14048	9454	0.09	0.09		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	461685	451935	2.99	2.99		
(f)	Foreign Institutional Investors	24	1787445	1787395	11.58	11.58		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	94	4094698	4080024	26.52	26.52		
(2)	Non-Institutions							
(a)	Bodies Corporate	299	4149984	4145781	26.88	26.88	NA	NA
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	12105	1880913	1327368	12.18	12.18		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	7	119358	77216	0.77	0.77		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d-i)	Any other (Specify) - NRI	305	90603	87552	0.59	0.59		
(d-ii)	Trust	3	14892	14892	0.10	0.10		
(d-iii)	Clearing Members	36	3713	3713	0.02	0.02		
(d-iv)	Directors & their relatives	1	25	0	0.00	0.00		
(d-v)	Custodian of Enemy Property	7	119532	0	0.77	0.77		
(d-vi)	LLP	2	2300	2300	0.01	0.01		
	Sub-Total (B)(2)	12765	6381320	5658822	41.32	41.32		
	Total Public shareholding (B)=(B)(1)+(B)(2)	12859	10476018	9738846	67.84	67.84		
	TOTAL (A)+(B)	12862	15441920	14704748	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	NA	NA
(2)	Public	0	0	0	0	0		
	Sub Total	0	0	0	0	0		
	Grand Total = (A)+(B)+(C)	12862	15441920	14704748	100.00	100.00		

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	The Raleigh Investment Company Limited	3620420	23.45	0	0.00	0.00	0	0	0	0	23.45
2	Tobacco Manufacturers (India) Limited	1278942	8.28	0	0.00	0.00	0	0	0	0	8.28
3	Rothmans International Enterprises Limited	66540	0.43	0	0.00	0.00	0	0	0	0	0.43
TOTAL		4965902	32.16	0	0.00	0.00	0	0	0	0	32.16



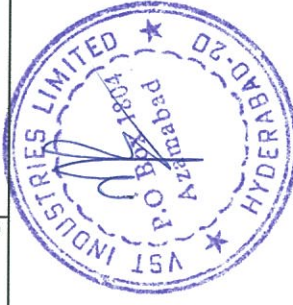
(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
2	Smallcap World Fund INC	1003400	6.50	0	0	0	0	6.50
3	SBI Emerging Businesses Fund	370000	2.40	0	0	0	0	2.40
4	HDFC Trustee Company Ltd -A/c HDFC Mid-Cap Opportunities Fund	347756	2.25	0	0	0	0	2.25
5	The New India Assurance Company Limited	279702	1.81	0	0	0	0	1.81
6	SBI Magnum Taxgain Scheme - 1993	264000	1.71	0	0	0	0	1.71
7	Government of Singapore Investment Corporation	251956	1.63	0	0	0	0	1.63
8	TVF Fund Limited	166496	1.08	0	0	0	0	1.08
	TOTAL	6690428	43.33	0	0	0	0	43.33



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
2	Smallcap World Fund, INC	1003400	6.50	0	0	0	0	6.50
3	SBI Mutual Fund (under its various schemes)	896728	5.81	0	0	0	0	5.81
	TOTAL	5907246	38.26	0	0	0	0	38.26



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil Nil	Nil Nil

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Not Applicable. We have only one class of shares/securities viz., Equity Shares

For VST INDUSTRIES LIMITED


NITESH BAKSHI
SECRETARY