

**Wanbury Limited**

Regd. Office : BSEL Tech Park, B-Wing  
10<sup>th</sup> Floor, Sector-30A  
Opp. Vashi Railway Station  
Vashi, Navi Mumbai 400 703  
Maharashtra, INDIA  
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Website : www.wanbury.com

14<sup>th</sup> April, 2014

Ref No: WANBURY / SEC / 2014

To,  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

To,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

**Sub: Shareholding Pattern for the quarter ended on 31<sup>st</sup> March, 2014.**

Dear Sir/Madam,

We are enclosing herewith "Shareholding Pattern" for the quarter ended on 31<sup>st</sup> March, 2014, pursuant to the provisions of Clause 35 of Listing Agreement.

Kindly take this document on your record and acknowledge the receipt of the same.

Yours Faithfully  
For Wanbury Limited

A handwritten signature in blue ink, appearing to read 'Mangesh Bhosale'.

Mangesh Bhosale  
Vice President Finance & Company Secretary

Encl.: as above

## Statement showing Shareholding

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 31st March, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by public	-	-	-
Total	-	-	-

Outstanding convertible securities:- (Refer below mentioned Notes)	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	58,199	100.00	2.16
Total	58,199	100.00	2.16

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	98.74	5.15
Held by public	14,126	1.26	0.07
Total	11,25,236	100	5.22
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,15,60,114	100.00	

**Notes:**

(1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.)

(2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in de-materialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	As a % (IX) = (VIII)/(IV)*100
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate (Refer below Note)	1	67,54,730	67,54,730	34.81	33.83	8,25,742	12.22
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	1	67,54,730	67,54,730	34.81	33.83	8,25,742	12.22
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	30,24,000	-	15.59	15.14	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	1	30,24,000	-	15.59	15.14	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	97,78,730	67,54,730	50.40	48.97	8,25,742	8.44

(B)	Public shareholding																			
(1)	Institutions																		N.A.	N.A.
(a)	Mutual Funds/ UFI	4	10,117	10,068	0.05	0.05														
(b)	Financial Institutions/ Banks	2	3,472	2,951	0.02	0.02														
(c)	Central Government/ State Government(s)	1	151	151	0.00	0.00														
(d)	Venture Capital Funds	-	-	-	-	-														
(e)	Insurance Companies	3	7,54,617	7,54,617	3.89	3.78														
(f)	Foreign Institutional Investors	-	-	-	-	-														
(g)	Foreign Venture Capital Investors	-	-	-	-	-														
(h)	Qualified Foreign Investor	-	-	-	-	-														
(i)	Any Other (specify)	-	-	-	-	-														
	Sub-Total (B)(1)	10	7,68,357	7,67,787	3.96	3.85													N.A.	N.A.
(2)	Non-institutions																			
(a)	Bodies Corporate	307	16,16,339	16,11,593	8.33	8.09														
(b)	Individuals -																			
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18,328	51,45,867	46,82,242	26.52	25.77														
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	61	17,98,208	17,98,208	9.27	9.00														
(c)	Any Other -																			
	Clearing Members	27	65,080	65,080	0.34	0.33														
	OCB	1	94,680	-	0.49	0.47														
	NRI	203	1,35,025	1,17,914	0.70	0.68														
	Sub-Total (B)(2)	18,927	88,55,199	82,75,037	45.64	44.34														
	Total Public Shareholding (B) = (B)(1)+(B)(2)	18,937	96,23,556	90,42,824	49.60	48.19													N.A.	N.A.
	TOTAL (A)+(B)	18,939	1,94,02,286	1,57,97,554	100.00	97.16													8,25,742	4.26
(C)	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York																			
C1	Promoter & Promoter Group	-	-	-	-	-														
C2	Public	1	5,67,000	5,67,000	2.84	2.84													N.A.	N.A.
	Total C=C1+C2	1	5,67,000	5,67,000	2.84	2.84														
	GRAND TOTAL (A)+(B)+(C)	18,940	1,99,69,286	1,63,64,554	100.00	100.00													8,25,742	4.14



(D)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (f)(a) above]	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
NOT APPLICABLE									

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (f)(a) above]
1	EXPERT CHEMICALS INDIA PVT. LTD.	25,90,000	12.97
<b>TOTAL</b>		25,90,000	12.97

(II)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	GDRs	1,89,000	5,67,000	2.84
	TOTAL	1,89,000	5,67,000	2.84

(II)(b)

Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1			-	-
2			-	-
	TOTAL		-	-

(III) (a)

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

NOT APPLICABLE

For **Wanbury Limited**



**Mangesh Bhosale**  
Vice President Finance & Company Secretary