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Ref: AGIL/BSE&NSE/12252/14-15

09.05.2014

To,
The Manager,
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, G Block
Bandra - Kurla Complex
Bandra (East)
Mumbal - 400051

The General Manager
Dept of Corporate Services
BSE Ltd.,
1st floor, New Trading Ring
Rotunda Building,
P.J. Towers,
Dalal Street, Fort
Mumbai - 400001

Ref:- Scrip Code: 526397 Scrip Id: ALPHAGEO

Sub: Disclosure under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Please find enclosed disclosure under Regulation 13(6) of SEBI (Prohibition of Insider Trading)
Regulations, 1992 and Regulation 29(1) of SEBI (Substantial Acquistion of Shares and Takeover)
Regulations 2011, received by the Company from AQUILA DRILLING PRIVATE LIMITED towards
acquisition of, and, change in its shareholding in, the Company

You are requested to kindly disseminate the same.

Thanking you,

Yours truly, For ALPHAGEO (INDIA) LIMITED OEO (INO P)

Venkatesa Perumaliu Pasumarthy Chief Financial Officer and Compliance Officer

Encl: As above

CIN: L74210AP1987PLC007580

Regd. Office : 802, Babukhan Estate, Basheerbagh, Hyderabad - 500 001, INDIA

Spearheading India's Search for Oil

# Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. Name of the Target Company (TC)  | ALPHAGEO (INDIA) LIMITED   |   |  |  |  |  |
|---|--|---|--|--|--|--|
| Name(s) of the acquirer and Persons Acting<br>in Concert (PAC) with the acquirer  | AQUILA DRILLING PRIVATE LIMITED (Constituent of Promoter Group of the TC as listed in Annexure hereto) |   |  |  |  |  |
| Whether the acquirer belongs to<br>Promoter/Promoter group  | YES  |   |  |  |  |  |
| <ol> <li>Name(s) of the Stock Exchange(s) where<br/>the shares of TC are Listed</li> </ol>  | National Stock Exchange of India Ltd     BSE Ltd   |   |  |  |  |  |
| <ol> <li>Details of the acquisition / disposal /<br/>holding of shares/voting rights /<br/>holding of the Acquirer and PAC</li> </ol>   | Number   | % w.r.t. total<br>share/voting capital<br>wherever applicable | % w.r.t. total diluted<br>share/voting capital<br>of the TC(*) |  |  |  |
| Before the acquisition/disposal under consideration.holding of: 3) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 22,78,469  | 40.44   | 40.44  |  |  |  |
| Total (a+b+c)   | 22,78,469  | 40.44   | 40.44  |  |  |  |
| Details of acquisition  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired (specify holding in each category)                             | 67,000   | 1.19  | 1.19   |  |  |  |
| Total (a+b+c)   | 67,000   | 1.19  | 1.199  |  |  |  |
| After the acquisition, holding of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.                         | 23,45,469  | 41.63   | 41.63  |  |  |  |
| Total (a+b+c)   | 23,45,469  | 41.63   | 41.63  |  |  |  |

For AQUILA DRILLING PVT. LTD.

## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| <ol> <li>Mode of acquisition (e.g. open market /<br/>off-market / public issue / rights issue /<br/>preferential allotment / inter-se transfer<br/>etc).</li> </ol>   | Open Market  |
|---|--|
| <ol> <li>Date of acquisition of / date of receipt of<br/>intimation of allotment of shares / VR /<br/>warrants/ convertible securities / any<br/>other instrument that entitles the<br/>acquirer to receive shares in TC</li> </ol> | 08.05.2014   |
| <ol> <li>Equity share capital / total voting<br/>capital of the TC before the said<br/>acquisition</li> </ol>   | 56,34,767 Equity shares of Rs.10/- each amounting to Rs.5,63,47,670 /- |
| <ol> <li>Equity share capital/ total voting<br/>capital of the TC after the said<br/>acquisition</li> </ol>   | 56,34,767 Equity shares of Rs.10/- each amounting to Rs.5,63,47,670 /- |
| <ol><li>Total diluted share/voting capital of the<br/>TC after the said acquisition.</li></ol>  | 56,34,767 Equity shares of Rs.10/- each amounting to Rs.5,63,47,670 /- |

Note: (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For AQUILA DRILLING PRIVATE LTD

Place: Hyderabad

Date: 09.05.2014

Ked about

B.S. RAHUL DIRECTOR

## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Annexure:

#### List of Promoters, Promoters Group and Person Acting in Concert

| S.<br>NO | NAME                             | SHAREHOLDING<br>BEFORE<br>ACQUISITION |  | ACQUISTION       |  | SHAREHOLDING<br>AFTER<br>ACQUISITION |  |
|----------|----------------------------------|---------------------------------------|--|------------------|--|--------------------------------------|--|
|          |                                  | No. of<br>shares                      | As % of<br>total<br>Share /<br>Voting<br>Capital | No. of<br>shares | As % of<br>total<br>Share /<br>Voting<br>Capital | No. of<br>shares                     | As % of<br>total<br>Share /<br>Voting<br>Capital |
| 1        | M/s. Aquilla Drilling<br>Pvt Ltd | 2,12,906                              | 3.78   | 67,000           | 1.19   | 2,79,906                             | 4.97   |
| 2        | Alla Dinesh                      | 3,75,022                              | 6.65   |                  |  | 3,75,022                             | 6.65   |
| 3        | Kamala Rajupet                   | 3,74,466                              | 6.64   |                  |  | 3,74,466                             | 6.64   |
| 4        | Alla Hemavathi                   | 2,20,167                              | 3.92   |                  |  | 2,20,167                             | 3.92   |
| 5        | Alla Dinesh (huf)                | 1,88,900                              | 3.36   |                  |  | 1,88,900                             | 3.36   |
| 6        | Savita Alla                      | 2,41,458                              | 4.28   |                  |  | 2,41,458                             | 4.28   |
| 7        | Alla Rajesh                      | 1,26,567                              | 2.25   |                  |  | 1,26,567                             | 2.25   |
| 8        | Alla Rajesh(huf)                 | 86,333                                | 1.53   |                  |  | 86,333                               | 1.53   |
| 9        | Alla Mrudula                     | 67,634                                | 1.20   |                  |  | 67,634                               | 1.20   |
| 10       | Gopinath Reddy<br>Rajupet        | 1,300                                 | 0.02   |                  |  | 1,300                                | 0.02   |
| 11       | Sashank Alla                     | 1,74,000                              | 3.09   | 5)               |  | 1,74,000                             | 3.09   |
| 12       | Anisha Alla                      | 1,74,000                              | 3.09   |                  |  | 1,74,000                             | 3.09   |
| 13       | Alpha Geo Inc.                   | 35,716                                | 0.63   |                  |  | 35,716                               | 0.63   |
|          | Total                            | 22,78,469                             | 40.44  | 67,000           | 1.19   | 23,45,469                            | 41.63  |

Place: Hyderabad

Date: 09.05.2014

For AQUILA DRILLING PRIVATE LTD

B.S. RAHUL DIRECTOR