

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BERGER PAINTS INDIA LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	U. K. PAINTS INDIA LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE, CSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	15,84,65,295	45.74	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	N.A.	N.A.	-
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	-
e) Total (a+b+c+d)	15,84,65,295	45.74	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	97,84,200	2.82	-
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	-
c) Warrants/convertible securities/any other instrument	N.A.	N.A.	-

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	-
e) Total (a+b+c+d)	97,84,200	2.82	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	16,82,49,495	48.56	-
b) Shares encumbered with the acquirer	N.A.	N.A.	-
c) VRs otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	-
e) Total (a+b+c+d)	16,82,49,495	48.56	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER SE TRANSFER (due to Merger)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.05.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	346481317		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	346481317		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	346481317		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For U. K. Paints (India) Limited



Director

Signature of the acquirer / seller / Authorized Signatory

Place: New Delhi

Date: 21.05.2014.

