## BHARTIYA FINSTOCK PRIVATE LIMITED

CIN - U65930DL2005PTC140033

# <u>Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

#### Part-A-Details of the Acquisition

| Name of the Target Company(TC)   | Bhartiya International Limited   |  |  |
|--|--|--|--|
| Name(s)of the acquirer and Persons Acting in Concert (PAC)with the acquirer  | Acquirer - Bhartiya Finstock Pvt. Ltd.  PAC - Snehdeep Aggarwal Ramesh Bhatia Arjun Aggarwal Parushni Aggarwal Pawan Aggarwal Kanwal Aggarwal Snehdeep & Co. HUF Bhartiya Global Holdings Pvt. Ltd. Bhartiya Infotech Pvt Ltd R.L. Bhatia Associates Pvt. Ltd. |  |  |
| Whether the acquirer belongs to<br>Promoter/Promoter group   | Yes  |  |  |
| Name(s)of the Stock Exchange(s)where the shares of TC are Listed   | BSE Limited and National Stock Exchange of India Limited   |  |  |
| Details of the acquisition as follows  | Number   | %w.r.t. total<br>share/voting capital<br>wherever<br>applicable(*) | %w.r.t. total diluted<br>share/voting<br>capital of the TC(**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of:  | Acquirer<br>661931   | Acquirer<br>5.93%  | Acquirer<br>5.93%  |
| a) Shares carrying voting rights   | Acquirer with PAC 5144567  | Acquirer with PAC<br>46.12%  | Acquirer with PAC<br>46.08%                                    |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)  | -  | -  | -  |
| <ul><li>c) Voting rights (VR) otherwise than by equity shares</li></ul>  | -  | -  | -  |
| <ul> <li>d) Warrants/convertible<br/>securities/any other instrument<br/>that entitles the acquirer to receive<br/>shares carrying voting rights in</li> </ul> | -  | -  | -  |
| the TC (specify holding in each category)  | Acquirer<br>661931   | Acquirer<br>5.93%  | Acquirer<br>5.93%  |
| e) Total(a + b + c + d)  | Acquirer with PAC<br>5144567   | Acquirer with PAC<br>46.12%  | Acquirer with PAC<br>46.08%                                    |

Regd. Office: - E-52, New Manglapuri, Mandi Road, (Mehrauli), New Delhi-110030

Digitally Signe (Personal) Date: 20-May

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| etail | s of acquisition   |                    |                   |                   |
|-------|--|--------------------|-------------------|-------------------|
| a)    | Shares carrying voting rights acquired   | Acquirer - 5495    | Acquirer -0.05%   | Acquirer - 0.05%  |
| b)    | VRs acquired otherwise than by equity shares   | -                  | -                 | -                 |
| c)    | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category)acquired | -                  | -                 | -                 |
| d)    | Shares in the nature of encumbrance(pledge/lien/ non-disposal undertaking/others)  | -                  | -                 | -                 |
| c)    | Total( $a + b + c + /-d$ )   | Acquirer - 5495    | Acquirer -0.05%   | Acquirer - 0.05%  |
|       | the acquisition, holding of er along with PACs of:   |                    |                   |                   |
|       | Shares carrying voting rights  | Acquirer<br>667426 | Acquirer<br>5.98% | Acquirer<br>5.98% |

| Acquirer<br>667426        | Acquirer<br>5.98%  | Acquirer<br>5.98%                                  |
|---------------------------|--|--|
| Acquirer with PAC 5150062 | Acquirer with<br>PAC<br>46.17%   | Acquirer with<br>PAC<br>46.13%                     |
| -                         | -  | -  |
| -                         | -  | -  |
| -                         | -  | -  |
| Acquirer<br>667426        | Acquirer<br>5.98%  | Acquirer<br>5.98%                                  |
| Acquirer with PAC 5150062 | Acquirer with<br>PAC<br>46.17%   | Acquirer with<br>PAC<br>46.13%                     |
| Open Market               |  |  |
|                           |  |  |
|                           | 667426  Acquirer with PAC 5150062  -  Acquirer 667426  Acquirer with PAC 5150062 | 667426 5.98%  Acquirer with PAC 5150062 PAC 46.17% |



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| Date of acquisition of/date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | Date of acquisition – 19th May, 2014 Date of intimation – 20th May, 2014 |
|--|--|
|--|--|

| Equity share capital/total voting capital of the TC before the said acquisition | 11153848 Equity Share |
|---|-----------------------|
| Equity share capital/total voting capital of the TC after the said acquisition  | 11153848 Equity Share |
| Total diluted share/voting capital of the TC after the said acquisition         | 11163848 Equity Share |

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*Note: The Shareholding details are computed after taking into consideration 90,000 Equity Shares allotted by Board of Director May, 2014 on exercise of right attached for conversion of warrants.

Signature of the acquirer/Authorized Signatory

Place: New Delhi Date: 20th May, 2014