

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bharat Cement Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chhatrapati Shivaji Maharaj Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9200000	14.12%	11.14%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
d) Total (a+b+c)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8700000	11.51%	10.54%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	17900000	23.69%	21.68%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of equity share on conversion of warrant.		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

20.05.2014

Equity share capital / total voting capital of the TC before the said acquisition / sale

₹ 651393630

Equity share capital/ total voting capital of the TC after the said acquisition / sale

₹ 755543630

Total diluted share/voting capital of the TC after the said acquisition

82554363

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / ^{Agg}Authorized Signatory

Place: ASANSOL

Date: 21.05.2014
