

**COMPUGA INFOCOM LIMITED**

Regd. Off: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Express Highway, Goregaon (East), Mumbai - 400 063.  
Tel: 022-6711 4444. Fax: 022-6711 4445. Website: www.compugaindia.com  
Audited Financial results for the quarter & year ended 31st March, 2014.

(₹ in Lacs)

Sr.No	PARTICULARS	STANDALONE				CONSOLIDATED	
		Quarter Ended		Year ended		Year ended	
		31/03/14 Audited as per	31/12/2013 Unaudited	31/03/13 Audited as per	31/03/14 (Audited)	31/03/13 (Audited)	31/03/13 (Audited)
1	<b>Income from operations</b>						
	a Net Sales of traded goods and Services	55751.83	57899.31	51585.68	227493.44	189641.82	234852.32
	b Other Operating Income	-	-	-	-	-	-
	Total Income from operations	55751.83	57899.31	51585.68	227493.44	189641.82	234852.32
2	<b>Expenses:</b>						
	a Cost of Goods Sold	51700.99	55711.78	48940.61	213333.00	180480.29	224404.01
	b Employee Cost	590.65	565.01	631.18	2170.24	2,245.19	2334.32
	c Depreciation	88.15	77.87	84.33	318.23	276.94	321.31
	d Other Expenses	1592.02	746.85	1198.43	3980.15	3,635.79	4096.81
	e Total	53971.81	57101.46	56854.55	223801.62	186638.21	231156.45
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	1780.03	797.85	731.13	3691.82	3093.61	3695.87
4	<b>Other Income</b>	149.25	402.36	298.78	1324.72	863.23	1335.54
5	<b>Profit before Interest and Exceptional Items (3+4)</b>	1929.28	1200.22	1029.92	5016.54	3866.84	5031.41
6	<b>Finance costs</b>	1044.25	1008.13	919.68	3258.98	2,651.69	3262.61
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	885.03	192.08	110.24	1757.56	1215.15	1768.80
8	<b>Exceptional items</b>	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before tax</b>	885.03	192.08	110.24	1757.56	1215.15	1768.80
10	<b>Tax Expense</b>						
	a Provision for taxation including deferred tax	325.86	20.15	47.22	596.35	400.79	596.56
11	<b>Net Profit from ordinary Activities after tax (9-10)</b>	559.16	171.94	63.02	1161.21	814.36	1172.24
12	<b>Exceptional Items</b>						
13	<b>Net Profit for the period (11-12)</b>	559.16	171.94	63.02	1161.21	814.36	1172.24
14	<b>Paid-up equity share capital (Face value of ₹ 10/- per share)</b>	665.50	665.50	665.50	665.50	665.50	665.50
15	<b>Reserves excluding Revaluation Reserve</b>				6415.08	5,362.87	6373.40
16	<b>Earnings per share (EPS)- Basic and diluted EPS (₹)</b>	8.40	2.58	0.95	17.45	12.24	17.63
<b>PARTICULARS OF SHAREHOLDING</b>							
<b>A</b>							
<b>Public Shareholding</b>							
	-Number of shares	2141047	2141047	2141047	2141047	2141047	2141047
	-% of Holding	32.17%	32.17%	32.17%	32.17%	32.17%	32.17%
<b>Promoters and Promoter group Shareholding</b>							
	a Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b Non-encumbered						
	-Number of Shares	4513953	4513953	4513953	4513953	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.83%	67.83%	67.83%	67.83%	67.83%

B	Investor Complaints	3 months ended 31.3.14
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

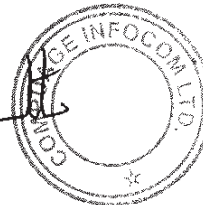
**Notes:**

- The above results have been taken on record by the Board of Directors at its meeting held on 27th May 2014.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- The figures for the quarter ended 31st March, 2014 and 31st March, 2013 as reported in this financial results are the balancing figures between Audited figures in respect of the full financial year and the published year to date unaudited figures up to the end of the third quarter of the relevant financial year.
- There are no qualifications raised by the Auditors in their Auditor Report.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Figures of Subsidiaries Companies are incorporated in above result.
- The Company's Board of Directors have recommended a final dividend of Rs. 1.40/- per share subject to shareholders approval.
- Figures of the previous period/year have been regrouped/rearranged, wherever necessary to conform to the current period/year.
- Statement of Assets & Liabilities as at 31st March, 2014.

Place : Mumbai  
Dated : 27-05-2014

For Compuga Infocom Limited

Atul H. Mehta  
Chairman and Managing Director



**STATEMENT OF ASSETS AND LIABILITIES**

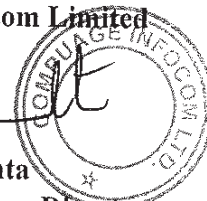
(₹.in Laacs)

<b>PARTICULARS</b>	<b>As at 31/03/2014</b>	<b>As at 31/03/2013</b>
<b>EQUITY AND LIABILITIES</b>		
Shareholders' funds		
(a) Share capital	665.50	665.50
(b) Reserves and surplus	6,415.08	5,362.87
Non-current liabilities		
(a) Long-term borrowings	512.42	973.41
(b) Deferred tax liabilities (net)	273.73	197.38
Current liabilities		
(a) Short-term borrowings	21,721.07	20,670.03
(b) Trade payables	22,776.34	17,020.24
(c) Other current liabilities	1,599.92	2,571.93
(d) Short-term provisions	294.64	77.35
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>54,258.70</b>	<b>47,538.71</b>
<b>ASSETS</b>		
Non-current assets		
(a) Fixed assets	4,110.13	4,026.89
(b) Non-current investments	73.92	68.28
(c) Long-term loans and advances	5.21	5.21
(d) Other non-current assets	10.38	26.98
Current assets		
(a) Current investments	-	-
(b) Inventories	20,309.15	18,996.43
(c) Trade receivables	22,594.07	18,082.66
(d) Cash and cash equivalents	3,951.49	3,439.36
(e) Short-term loans and advances	3,089.51	2,811.28
(f) Other current assets	114.84	81.62
<b>TOTAL - ASSETS</b>	<b>54,258.70</b>	<b>47,538.71</b>

Place : Mumbai  
Dated : 27-05-2014

For Compuage Infocom Limited

  
**Atul H. Mehta**  
Chairman & Managing Director



**B. V. Dalal & Co.**

Chartered Accountants

C/o. Bhogilal C. Shah & Co.,  
2A, Shreepant Bhuvan, 1st floor, Sandhurst Bridge, Mumbai- 400007.  
Tel. : (022) 23677077, 23610939 Fax : 23636472.  
E-mail : bvdco@vsnl.com

*B. V. Dalal* B.Com, F.C.A.

*K. B. Dalal* B.Com, F.C.A. C.P.A. (USA)

*M. S. Shah* B.Com, F.C.A.

**Auditor's Report On Quarterly Financial Results and Year to Date Results of the  
Company Pursuant to the Clause 41 of the Listing Agreement**

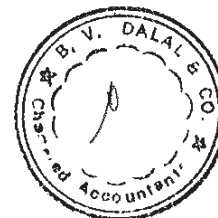
To  
**Board of Directors  
Compuage Infocom Limited**

We have audited accompanying annual financial results of **Compuage Infocom Limited** for the quarter ended 31<sup>st</sup> March, 2014 and the year to date results for the period 1<sup>st</sup> April 2013 to 31<sup>st</sup> March, 2014, attached herewith, being submitted by the company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 read with the General Circular 15/2003 dated September 13, 2013 of the Ministry of the Companies Act, 2013 and other recognized accounting practices and policies generally accepted in India and in compliance with Clause 41 of the Listing Agreement and the same have been approved by the Board of Directors.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

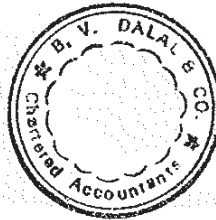
In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the **Net Profit** and other financial information for the quarter ended 31<sup>st</sup> March, 2014 as well as **Net Profit** for the year to date results for the period from 1<sup>st</sup> April, 2013 to 31<sup>st</sup> March, 2014.



Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

For B. V. Dalal & Co.  
Chartered Accountants  
Firm's registration No. 114214W



*Shah*

Manori Shah  
Partner  
Membership No. 104640  
Mumbai, May 27, 2014