

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
2.	Name of the acquirer(s)	M/s Dhanuka Finvest Private Limited		
3.	Name of the stock exchange where shares of the TC are listed	NSE and BSE		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	3,03,21,675 equity shares of Rs. 2/- each fully paid up stand vested into the Company pursuant to a Scheme of Arrangement approved by the Hon'ble High Court of Judicature at Delhi vide order dated March 26, 2014		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (1) (d) (iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Regulation 10(5) is not applicable.		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	NA		
	b. Date of acquisition	NA		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		
	e. Price at which shares are proposed to be acquired / actually acquired	NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction
		No. of shares held	% w.r.t total share capital of TC	No. of shares held %
				w.r.t total share capital
	a Each Acquirer / Transferee(*)	0		3,03,21,675 60.62%

Dhanuka Finvest Private Limited, DPAL


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	b	Each Seller / Transferor				
		Exclusive Leasing and Finance Limited	67,36,250	13.47%	0	0
		Golden Overseas Private Limited	82,35,925	16.47%	0	0
		Hindon Mercantile Limited	58,96,000	11.79%	0	0
		Zoom Leasing and Finance Company Limited	94,53,500	18.90%	0	0

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.
The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Dhanuka Finvest Private Limited

For DPDL

Director
MKS