ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Nam	ne of the Target Company (TC)	M/s Dhanuka Agritech Limited			
Nam (PA	ne(s) of the acquirer and Persons Acting in Concert C) with the acquirer	M/s Dhanuka Finvest Private Limited			
Whe	ther the acquirer belongs to Promoter/Promoter group	Yes			
Name are L	e(s) of the Stock Exchange(s) where the shares of TC isted	NSE and BSE			
Detai	ls of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Befor acqui	e the acquisition under consideration, holding of rer along with PACs of:				
a) b) c) d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	PAC – 3,75,09,175	74.99%	74.99%	
e)	Total (a+b+c+d)	3,75,09,175	74.99%	74.99%	
)etails	s of acquisition	- which defines a sequence of a mind for min			
a) b) c)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	3,03,21,675	60.62%	60.62%	

Dhanuka Finvest Private Limited PL

Director

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d) Sha nor	egory) acquired ares in the nature of encumbrance (pledge/ lien/ n-disposal undertaking/ others) ral (a+b+c+/-d)	3,03,21,675	60.62%	60.62%	
After the ac	equisition, holding of acquirer along with	The state of the s			
b) VRs c) Wai	res carrying voting rights s otherwise than by equity shares rants/convertible securities/any other instrument	Acquirer - 3,03,21,67 5 PAC - 71,87,500	60.62%	60.62%	
votii catej d) Shar	entitles the acquirer to receive shares carrying ng rights in the TC (specify holding in each gory) after acquisition res in the nature of encumbrance (pledge/ lien/	71,87,500	14.37%	14.37%	
	disposal undertaking/ others) l (a+b+c+d)	3,75,09,175	74.99%	74.99%	
Mode of acq issue / prefer etc.)	uisition (e.g. open market / public issue / rights ential allotment / inter-se transfer/encumbrance,	company purs Arrangement a	uant to sanct approved by ature at Dell	are vested into the ion of the Scheme of the Hon'ble High ni vide order dated	
Salient featur redemption, 1 shares, etc.	1 3	Equity Shares of Rs. 2/- each fully paid up ranking pari passu with the existing equity shares issued by the target company.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		09.05.2014 (i.e effective date of the Scheme of Arrangement)			
Equity share capital / total voting capital of the TC before the said acquisition		50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000			
Equity share capital/ total voting capital of the TC after the said acquisition		50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000			
Total diluted share/voting capital of the TC after the said acquisition		50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000			

Dhanuka Finvest Private Limited

for out a

Director

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC with the acquirer	M/s Dhanuka Finvest Private Limited Yes		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*	diluted share/voting capital of the TC
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares	94,53,500	18.90%	18.90%
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 	94,53,500	18.90%	18.90%
Details of acquisition/sale			
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	94,53,500	18.90%	18.90%
d) Shares an arresh and / invest at 1	94,53,500	18.90%	18.90%

For Zoom Leasing and Finance Company Limited For 20FCL

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer	TO ACCUSATION AND		
c) VRs otherwise than by shares			-
d) Warrants/convertible securities/any other instrument that	**************************************		
entitles the acquirer to receive shares carrying voting rights	***************************************		
in the TC (specify holding in each	-		
category) after acquisition	0	0	0
e) Total (a+b+c+d)			

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Vesting of shares consequent to Scheme of Arrangement sanctioned by the Hon'ble High Court of Judicature at Delhi on March 26, 2014

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

09.05.2014

Equity share capital / total voting capital of the TC before the said acquisition / sale	50019500 shares of Rs.2 100039000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	50019500 shares of Rs.2 100039000
Total diluted share/voting capital of the TC after the said acquisition	50019500 shares of Rs.2 100039000

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller

For Zoom Leasing and Finance Company Limited

Place: Delhi

Date:

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Director

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	M/s Dhanuka Agritech Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC with the acquirer	M/s Dhanu	M/s Dhanuka Finvest Private Limited			
Whether the acquirer belongs to Promoter/Promoter group	Yes	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are	NSE and B	NSE and BSE			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever annlicable(*	diluted share/voting capital of the TC		
Before the acquisition under consideration, holding of:					
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each 	82,35,925	16.47%	16.47%		
category) e) Total (a+b+c+d)	82,35,925	16.47%	16.47%		
Details of acquisition/sale					
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer 	82,35,925	16.47%	16.47%		
a) Tatal (a) E (a) (b)	82,35,925	16.47%	16.47%		

For Gelden Overseas Private Limited

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Director

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Westing of shares consequent to Scheme of Arrangement sanctioned by the Hon'ble High Court of Judicature at Delhi on March 26, 2014 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital/ total voting capital of the TC after the said acquisition / sale Total diluted share/voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition		775 F§5451 F5675151515151444444444444444444444444444	VA#997*AWY#AYAF?#	
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		50019500 sl	nares of Rs.2	
avgunition.	Total diluted share/voting capital of the TC after the said acquisition	100039000		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller

For Golden Overseas Private Limited

Place: Delhi

M Elia

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Date:
