

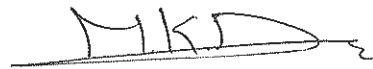
ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Dhanuka Finvest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of acquirer along with PACs of:		
a) Shares carrying voting rights	PAC –		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	3,75,09,175	74.99%	74.99%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3,75,09,175	74.99%	74.99%
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	3,03,21,675	60.62%	60.62%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

Dhanuka Finvest Private Limited




Director

* CL 1150

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	3,03,21,675	60.62%	60.62%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Acquirer - 3,03,21,675	60.62%	60.62%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	PAC - 71,87,500	14.37%	14.37%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	3,75,09,175	74.99%	74.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	The subject Equity Shares are vested into the company pursuant to sanction of the Scheme of Arrangement approved by the Hon'ble High Court of Judicature at Delhi vide order dated March 26, 2014		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 2/- each fully paid up ranking pari passu with the existing equity shares issued by the target company.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09.05.2014 (i.e effective date of the Scheme of Arrangement)		
Equity share capital / total voting capital of the TC before the said acquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		
Equity share capital/ total voting capital of the TC after the said acquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		
Total diluted share/voting capital of the TC after the said acquisition	50019500 Equity Shares of Rs.2/- each i.e. Rs.100039000		

Dhanuka Finvest Private Limited

For DLF


Director

20.05.2014

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Dhanuka Finvest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	94,53,500	18.90%	18.90%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	94,53,500	18.90%	18.90%
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	94,53,500	18.90%	18.90%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	94,53,500	18.90%	18.90%
e) Total (a+b+c+/-d)			

For Zoom Leasing and Finance Company Limited

Fou 20/04

Dhanuka
Director

R S H D

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)			

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Vesting of shares consequent to Scheme of Arrangement sanctioned by the Hon'ble High Court of Judicature at Delhi on March 26, 2014

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

09.05.2014

Equity share capital / total voting capital of the TC before the said acquisition / sale	50019500 shares of Rs.2 100039000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	50019500 shares of Rs.2 100039000
Total diluted share/voting capital of the TC after the said acquisition	50019500 shares of Rs.2 100039000

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller For Zoom Leasing and Finance Company Limited

Place: Delhi

Date:

26.04


Director

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Dhanuka Finvest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	82,35,925	16.47%	16.47%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	82,35,925	16.47%	16.47%
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	82,35,925	16.47%	16.47%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	82,35,925	16.47%	16.47%

For Golden Overseas Private Limited

M.K. D.

Director

For G.O.P.L.

K. S. N. D.

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)			

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Vesting of shares consequent to Scheme of Arrangement sanctioned by the Hon'ble High Court of Judicature at Delhi on March 26, 2014

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.05.2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	50019500 shares of Rs.2 100039000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	50019500 shares of Rs.2 100039000
Total diluted share/voting capital of the TC after the said acquisition	50019500 shares of Rs.2 100039000

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller **For Golden Overseas Private Limited**

Place: Delhi

S. Mico 

Director

Date:
