

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of
DIL Limited

1. We have audited the quarterly financial results of DIL Limited ('the Company') for the quarter ended March 31, 2014 and the financial results for the year ended March 31, 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly financial results are the derived figures between the audited figures in respect of the year ended March 31, 2014 and the published year-to-date figures up to December 31, 2013, being the date of the end of the third quarter of the current financial year, which were audited by us. The financial results for the quarter ended March 31, 2014 have been prepared on the basis of the financial results for the nine-month period ended December 31, 2013, the audited annual financial statements as at and for the year ended March 31, 2014, and the relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these financial results based on our audit of the financial results for the nine-month period ended December 31, 2013 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, notified under the Companies Act, 1956 read with General Circular 8/2014 dated 4 April 2014 issued by the Ministry of Corporate Affairs and other accounting principles generally accepted in India; our audit of the annual financial statements as at and for the year ended March 31, 2014; and the relevant requirements of Clause 41 of the Listing Agreement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - ii. give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2014 and for the year ended March 31, 2014.
4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2014 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2014 and the published year-to-date figures up to December 31, 2013, being the date of the end of the third quarter of the current financial year, as required under Clause 41(I)(d) of the Listing Agreement.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

DIL Limited

Page 2 of 2

5. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W



per **Vikram Mehta**

Partner

Membership No.: 105938

Place: Mumbai

Date: May 30, 2014





Corporate Governance Team W-4030 NSR

Reg. No. 2729888
CIN: 2729888
Date: 22/03/14
Page 17 of 18

DIL Limited
Audited financial results for year ended March 31, 2014.

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2014.

(₹. In Lakhs)

Sr.N o.	Particulars	Standalone						Consolidated												
		Quarter ended		Quarter ended		Quarter ended		Quarter ended		Quarter ended		Quarter ended								
		Audited 2014	Unaudited 2013	Audited 2013	Unaudited 2013	Audited Year Ended 2013	Unaudited Year Ended 2013	Audited 2014	Unaudited 2013	Audited 2013	Unaudited 2013	Audited Year Ended 2013	Unaudited Year Ended 2013							
1	Income from operations																			
a)	Net sales/ Income from operations (Net of excise duty)	350.16	374.45	419.28	1,502.80	1,771.66	3,957.83	4,448.30	3,043.23	13,882.78	11,619.53									
b)	Other operating income	(0.11)	1.92	7.88	17.66	33.36	(35.58)	43.48	5.25	245.94	205.73									
	Total income from operations (net)	350.05	376.37	427.16	1,520.46	1,805.02	3,922.25	4,491.78	3,048.48	14,128.72	11,825.26									
2	Expenses																			
a)	Cost of material consumed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
b)	Purchase of stock in trade	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
c)	Change in Inventories of finished goods, work in process and stock in trade	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
d)	Employee benefits expense	113.90	121.10	105.93	435.83	347.22	519.21	562.72	485.34	2,061.46	2,072.20									
e)	Depreciation and amortisation expense (refer note 2)	55.39	56.37	56.98	224.57	225.04	217.16	241.38	209.43	984.10	939.56									
f)	Legal & professional expenses	49.07	44.67	61.88	196.10	129.36	110.28	110.26	124.07	439.89	398.28									
g)	Repairs & maintenance	24.49	23.96	48.79	143.42	189.03	65.36	41.69	88.08	250.48	375.26									
h)	Other expenses	85.73	81.19	45.06	315.28	230.02	801.43	782.96	559.58	2,810.13	2,470.31									
	Total expenses (a to h)	328.58	327.29	318.64	1,315.20	1,120.67	3,312.50	3,692.30	2,733.86	12,274.16	10,327.60									
3	Profit from operations before other income, finance costs, prior period item & exceptional items (1-2)	21.47	49.08	108.52	205.26	684.35	609.75	799.48	314.62	1,854.56	1,497.66									
4	Other income	2.84	1.45	-	6.18	1.34	2.98	3.46	2.07	13.48	14.28									
5	Profit from ordinary activities before finance costs, prior period item & exceptional items (3+4)	24.31	50.53	108.52	211.44	685.69	612.73	802.94	316.69	1,868.04	1,511.94									
6	Finance costs	0.69	1.49	16.03	4.90	21.41	133.35	130.12	143.03	530.54	501.79									
7	Profit from ordinary activities after finance costs but before prior period item and exceptional items (5-6)	23.62	49.04	92.49	206.54	664.28	479.38	672.82	173.66	1,337.50	1,010.15									
8	Exceptional item	-	-	-	-	-	-	-	-	-	-									
9	Prior period item (refer note 2)	-	-	-	-	-	-	-	-	-	-									
10	Profit from ordinary activities before tax (7+8)	23.62	49.04	92.49	206.54	664.28	479.38	672.82	173.66	1,337.50	1,010.15									
11	Tax expense	8.48	22.35	(58.04)	77.58	130.26	128.05	163.57	158.74	349.18	367.15									
12	Net Profit from ordinary activities after tax (9-10)	15.14	26.69	150.53	128.96	534.02	454.16	509.25	14.92	1,091.15	643.00									
13	Provision for tax in respect of earlier years written back (net)	-	-	-	(13.20)	-	3.07	-	-	(10.13)	-									
14	Net Profit for the period/year (11+12)	15.14	26.69	150.53	142.16	534.02	451.09	509.25	14.92	1,101.28	643.00									
15	Share of profit / (loss) of associates	-	-	-	-	-	(22.83)	(18.85)	(112.91)	(87.91)	(197.08)									
16	Minority interest	-	-	-	-	-	(79.91)	(134.72)	38.52	(225.50)	(30.01)									
17	Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	15.14	26.69	150.53	142.16	534.02	348.35	355.68	(59.47)	787.87	415.91									
18	Paid-up equity share capital (Face value Rs 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32									
19	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.	0.66	1.16	6.56	9,082.57	9,208.70	15.19	15.51	(2.59)	13,040.16	12,518.56									
20	i) Basic and diluted earning per share of ₹10/- each before extraordinary items @	0.66	1.16	6.56	6.20	23.29	15.19	15.51	(2.59)	34.36	18.14									
	ii) Basic and diluted earning per share of ₹10/- each after extraordinary items @	0.66	1.16	6.56	6.20	23.29	15.19	15.51	(2.59)	34.36	18.14									

SIGNED FOR THE DIRECTOR
BY *[Signature]*
for year end results

S.R. BATLIBOI & ASSOCIATES LLP
MUMBAI

SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2014.

(₹. in Lakhs)

Sr.N	Particulars	Standalone				Consolidated			
		Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended	
		Audited March 31, 2014 (Note 1 & 3)	Unaudited December 31, 2013 (Note 1)	Audited March 31, 2013 (Note 1)	Audited March 31, 2014 (Note 1)	Audited March 31, 2012 (Note 1 & 3)	Unaudited December 31, 2011 (Note 1)	Audited March 31, 2013 (Note 1)	Audited March 31, 2014 (Note 1)
A.1	PARTICULARS OF SHAREHOLDING								
1	Public shareholding	830,857	830,857	843,834	830,857	843,834	830,857	843,834	830,857
	- Number of shares	36.23%	36.23%	36.80%	36.23%	36.80%	36.23%	36.80%	36.23%
2	Promoters and promoter group shareholding	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	a) Pledged/ Encumbered	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered	1,462,341	1,462,341	1,449,364	1,462,341	1,449,364	1,462,341	1,449,364	1,462,341
	- Number of shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	63.77%	63.77%	63.20%	63.77%	63.20%	63.77%	63.20%	63.77%
	- Percentage of shares (as a % of the total share capital of the Company)	63.77%	63.77%	63.20%	63.77%	63.20%	63.77%	63.20%	63.77%

PARTICULARS	3 MONTHS ENDED MARCH 31, 2014	
	Received during the quarter	Disposed of during the quarter
INVESTOR COMPLAINTS	2	2
	Nil	Nil

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement


Particulars	Standalone				Consolidated			
	Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended	
	Audited March 31, 2014 (Note 1 & 3)	Unaudited December 31, 2013 (Note 1)	Audited March 31, 2013 (Note 1)	Audited March 31, 2014 (Note 1)	Audited March 31, 2014 (Note 1 & 3)	Unaudited December 31, 2013 (Note 1)	Audited March 31, 2013 (Note 1)	Audited March 31, 2014 (Note 1)
Segment revenue								
- Bulk drugs/chemicals	309.59	325.00	320.08	1,275.61	3,599.71	4,145.88	2,651.01	12,724.74
- Property	40.85	52.17	109.11	244.79	314.09	329.50	325.91	1,293.61
- Treasury	(0.39)	(0.80)	(2.03)	0.06	40.85	52.17	109.11	244.79
- Entertainment	350.05	376.37	427.16	1,520.46	3,954.26	4,526.75	3,081.96	14,263.20
- Unallocated	(0.39)	(0.80)	(2.03)	0.06	32.01	34.97	33.48	134.48
Total	350.05	376.37	427.16	1,520.46	3,922.25	4,491.78	3,048.48	14,128.72
Less : Inter-segment revenue								
Net sales/income from operation	350.05	376.37	427.16	1,520.46	3,922.25	4,491.78	3,048.48	14,128.72
Segment results (profit/loss) before finance costs and tax)								
- Bulk drugs/chemicals	200.09	198.82	194.70	756.19	543.76	756.41	211.34	1,623.59
- Property	38.52	52.17	109.11	242.46	203.92	202.51	199.63	770.16
- Treasury	(21.01)	(21.24)	(167.45)	(81.30)	38.52	52.18	109.11	242.46
- Entertainment	(196.13)	(180.67)	(167.45)	(712.09)	570.05	808.64	324.48	1,842.52
- Unallocated	21.47	49.08	108.52	205.26	570.05	808.64	324.48	1,842.52
Total	21.47	49.08	108.52	205.26	570.05	808.64	324.48	1,842.52
Less: Inter-segment results								
Less: Finance costs	0.69	1.49	16.03	4.90	609.75	799.48	314.62	1,854.56
Add : Unallocated income	2.84	1.45	16.03	6.18	133.35	130.12	143.03	530.54
: Exceptional items					2.98	3.46	2.07	13.48
: Prior period items								
Total Profit before tax	23.62	49.04	92.49	206.54	582.21	672.82	173.66	1,440.33
Capital employed (segment assets less liabilities)								
- Bulk Drugs/chemicals	4,223.69	3,334.95	2,111.77	4,223.69	10,137.83	9,596.29	9,630.89	10,137.83
- Property	7,365.29	5,928.37	7,101.01	7,365.29	4,298.49	3,401.99	2,149.56	2,149.56
- Treasury	(7.47)	(10.10)	131.80	(7.47)	4,963.18	3,489.43	4,675.88	4,963.18
- Entertainment	(2,269.62)	311.82	93.44	(2,269.62)	(6,122.36)	(3,287.27)	(3,841.26)	(6,122.36)
- Unallocated	9,311.89	9,565.04	9,438.02	9,311.89	13,269.48	13,190.11	12,747.88	13,269.48
Total capital employed	9,311.89	9,565.04	9,438.02	9,311.89	13,269.48	13,190.11	12,747.88	13,269.48

SIGNED & CERTIFIED
BY 
S.R. BATLIBOI & ASSOCIATES LLP
MUMBAI

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Statement of Assets and Liabilities

PARTICULARS	Standalone		Consolidation		₹. in Lakhs
	As at current year end March 31, 2014	As at previous year end March 31, 2013	As at current year end March 31, 2014	As at previous year end March 31, 2013	
A EQUITY AND LIABILITIES					
1 Shareholders' funds					
(a) Share capital	229.32	229.32	229.32	229.32	
(b) Reserves and surplus	9,082.57	9,208.70	13,040.16	12,518.56	
	9,311.89	9,438.02	13,269.48	12,747.88	
Sub-total - Shareholder's funds			2,229.81	2,004.31	
2 Minority interest					
3 Non-current liabilities					
(a) Long-term borrowings	1,522.93	36.93	2,484.03	1,526.62	
(b) Deferred tax liabilities (net)	20.54	20.47	224.23	184.40	
(c) Other long term liabilities	408.98	77.27	408.98	77.27	
(d) Long-term provisions	29.42	26.44	186.22	182.00	
	1,981.87	161.11	3,303.46	1,970.29	
Sub-total - Non-current liabilities					
4 Current liabilities					
(a) Short-term borrowings	76.36	72.88	2,458.79	2,154.07	
(b) Trade payables	1,657.34	860.10	1,884.48	1,495.14	
(c) Other current liabilities	81.99	215.33	2,425.35	1,963.89	
(d) Short-term provisions	1,815.69	1,148.31	7,060.37	5,846.76	
	13,109.45	10,747.44	25,863.12	22,569.24	
Sub-total - Current liabilities					
TOTAL EQUITY AND LIABILITIES					
B ASSETS					
1 Non-current assets					
(a) Fixed assets	4,181.59	2,240.47	11,944.52	10,537.12	
(b) Goodwill on consolidation			413.33	413.33	
(c) Non-current investments	3,567.87	3,002.11	1,406.62	928.77	
(d) Long term loans and advances	629.71	903.95	734.71	997.60	
(e) Other non-current assets	2.80	24.29	8.71	26.79	
	8,381.97	6,170.82	14,507.89	12,903.61	
2 Current assets					
(a) Current investments	300.00	205.00	300.00	205.00	
(b) Inventories	45.06	45.06	2,345.24	2,513.07	
(c) Trade receivables	37.56	56.91	4,053.81	2,528.65	
(d) Cash and cash equivalents	3,575.55	3,291.97	3,699.15	3,452.19	
(e) Short-term loans and advances	683.85	807.34	852.46	753.88	
(f) Other current assets	85.46	170.34	104.57	212.84	
	4,727.48	4,576.62	11,355.23	9,665.63	
Sub-total - Current assets					
TOTAL ASSETS	13,109.45	10,747.44	25,863.12	22,569.24	

SIGNED FOR IDENTIFICATION
 BY 
S.R. BATLIBOI & ASSOCIATES LLP
MUMBAI

NOTES:

1 DIL Limited (the Company) is in the business of renting properties, motion film production and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.

The above audited financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.

The audited consolidated financial results includes the result of a joint venture on the basis of unaudited financial statements prepared by the Management.

2 The consolidated financial results of the Company includes prior period item representing reversal of depreciation of ₹. 102.83 Lakhs of the earlier years. The depreciation for the current quarter is net of prior quarter's credit of ₹. 35.38 Lakhs.

3 The figures for the quarter ended March 31, 2014 and March 31, 2013 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures up to the third quarter for the respective year.

4 The Board of Directors at their meeting held on May 30, 2014 have proposed a final dividend of 25 % (₹.2.50 per share) for the financial year 2013-14. The payment of dividend is subject to approval of shareholders.

5 The above audited annual results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on May 30, 2014.

6 Previous year/s/ period's figures have been regrouped wherever necessary.

For DIL Limited


Krittiana Datta
Managing Director

Thane
May 30, 2014



Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of
DIL Limited,

1. We have audited the quarterly consolidated financial results of DIL limited ('the Company') and its subsidiaries (collectively referred to as 'the Group') for the quarter ended March 31, 2014 and the consolidated financial results for the year ended March 31, 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly consolidated financial results are the derived figures between the audited figures in respect of the year ended March 31, 2014 and the published year-to-date figures up to December 31, 2013, being the date of the end of the third quarter of the current financial year, which were subject to limited review. The consolidated financial results for the quarter ended March 31, 2014 have been prepared on the basis of the consolidated financial results for the nine-month period ended December 31, 2013, the audited annual consolidated financial statements as at and for the year ended March 31, 2014, and the relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these consolidated financial results based on our review of the consolidated financial results for the nine-month period ended December 31, 2013 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, notified under the Companies Act, 1956 read with General Circular 8/2014 dated 4 April 2014 issued by the Ministry of Corporate Affairs and other accounting principles generally accepted in India; our audit of the annual consolidated financial statements as at and for the year ended March 31, 2014; and the relevant requirements of Clause 41 of the Listing Agreement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. We did not audit total assets of Rs. 248.35 lakhs as at March 31, 2014, total revenues of Rs. 8 lakhs and net cash inflows amounting to Rs. 16.92 lakhs for the year then ended, included in the accompanying consolidated financial statements in respect of certain subsidiaries and total losses of Rs. 87.91 lakhs for the year then ended, included in the accompanying consolidated financial statements in respect of two associates, whose financial statements and other financial information have been audited by other auditors and whose reports have been furnished to us. Our opinion, in so far as it relates to the affairs of such subsidiaries and associates is based solely on the report of other auditors. Further, Group's share of total assets of Rs. 22.74 lakhs as at March 31, 2014, total revenues of Rs. Nil and net cash outflows amounting to Rs. Nil for the year then ended, included in the accompanying consolidated financial statements in respect of a joint venture, whose financial statements and other financial information have not been audited and have been consolidated in the consolidated financial statements based solely on the unaudited separate financial statements certified by the management.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

DIL Limited

Page 2 of 2

4. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - ii. give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2014 and for the year ended March 31, 2014.
5. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2014 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2014 and the published year-to-date figures up to December 31, 2013, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under Clause 41(I)(d) of the Listing Agreement.
6. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W



per Vikram Mehta

Partner

Membership No.: 105938



Place: Mumbai

Date: May 30, 2014



CIN :- L99999MH1951PLC008485

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DIL Limited

Audited financial results for year ended March 31, 2014.

(₹. in Lakhs)

Sr.No.	Particulars	Consolidated				
		Quarter ended			Audited Year Ended	
		Audited	Unaudited	Audited		
		March 31, 2014	December 31, 2013	March 31, 2013	March 31, 2014	March 31, 2013
	(Note 1 & 3)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
1	Income from operations					
	a) Net sales/ Income from operations (Net of excise duty)	3,957.83	4,448.30	3,043.23	13,882.78	11,619.53
	b) Other operating income	(35.58)	43.48	5.25	245.94	205.73
	Total income from operations (net)	3,922.25	4,491.78	3,048.48	14,128.72	11,825.26
2	Expenses					
	a) Cost of material consumed	1,471.51	1,974.49	1,003.50	5,673.14	4,226.70
	b) Purchase of stock in trade	30.60	7.75	46.16	77.35	121.50
	c) Change in inventories of finished goods, work in process and stock in trade	96.95	(28.95)	217.70	(22.39)	(276.21)
	d) Employee benefits expense	519.21	562.72	485.34	2,061.46	2,072.20
	e) Depreciation and amortisation expense (refer note 2)	217.16	241.38	209.43	984.10	939.56
	f) Legal & professional expenses	110.28	110.26	124.07	439.89	398.28
	g) Repairs & maintenance	65.36	41.69	88.08	250.48	375.26
	h) Other expenses	801.43	782.96	559.58	2,810.13	2,470.31
	Total expenditure (a to h)	3,312.50	3,692.30	2,733.86	12,274.16	10,327.60
3	Profit from operations before other Income, finance costs, prior period item & exceptional items (1-2)	609.75	799.48	314.62	1,854.56	1,497.66
4	Other income	2.98	3.46	2.07	13.48	14.28
5	Profit from ordinary activities before finance costs, prior period item & exceptional items (3+4)	612.73	802.94	316.69	1,868.04	1,511.94
6	Finance costs	133.35	130.12	143.03	530.54	501.79
7	Profit from ordinary activities after finance costs but before prior period item and exceptional items (5-6)	479.38	672.82	173.66	1,337.50	1,010.15
8	Exceptional item	-	-	-	-	-
9	Prior period item (refer note 2)	(102.83)	-	-	(102.83)	-
10	Profit from ordinary activities before tax (7+8)	582.21	672.82	173.66	1,440.33	1,010.15
11	Tax expense	128.05	163.57	158.74	349.18	367.15
12	Net Profit from ordinary activities after tax (9-10)	454.16	509.25	14.92	1,091.15	643.00
13	Provision for tax in respect of earlier years written back (net)	3.07	-	-	(10.13)	-
14	Net Profit for the period/year (11+12)	451.09	509.25	14.92	1,101.28	643.00
15	Share of Profit / (Loss) of associates	(22.83)	(18.85)	(112.91)	(87.91)	(197.08)
16	Minority interest	(79.91)	(134.72)	38.52	(225.50)	(30.01)
17	Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	348.35	355.68	(59.47)	787.87	415.91
18	Paid-up equity share capital (Face value Rs 10/- per share)	229.32	229.32	229.32	229.32	229.32
19	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.				13,040.16	12,518.56
20	i) Basic and diluted earning per share of ₹10/- each before extraordinary items	15.19	15.51	(2.59)	34.36	18.14
	ii) Basic and diluted earning per share of ₹10/- each after extraordinary items	15.19	15.51	(2.59)	34.36	18.14

@ For quarter only and not annualised except for year end results

PART II						
SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2014.						
Sr.No.	Particulars	Consolidated				
		Quarter ended			Audited Year Ended	
		Audited	Unaudited	Audited		
		March 31, 2014	December 31, 2013	March 31, 2013	March 31, 2014	March 31, 2013
	(Note 1 & 3)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
A.	PARTICULARS OF SHAREHOLDING					
21	Public shareholding					
	- Number of shares	830,857	830,857	843,834	830,857	843,834
	- Percentage of shareholding	36.23%	36.23%	36.80%	36.23%	36.80%
22	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	1,462,341	1,462,341	1,449,364	1,462,341	1,449,364
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	63.77%	63.77%	63.20%	63.77%	63.20%

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MUMBAI

PARTICULARS	3 MONTHS ENDED MARCH 31, 2014			
	Pending at beginning of the quarter	Received during of the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
B INVESTOR COMPLAINTS	Nil	2	2	Nil

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement

(₹. in Lakhs)

Particulars	Consolidated				
	Quarter ended			Audited Year Ended	
	Audited	Unaudited	Audited		
	March 31, 2014	December 31, 2013	March 31, 2013	March 31, 2014	March 31, 2013
	(Note 1 & 3)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
Segment revenue					
- Bulk drugs/chemicals	3,599.71	4,145.88	2,651.01	12,724.74	10,162.96
- Property	314.09	329.50	325.91	1,293.61	1,321.02
- Treasury	40.85	52.17	109.11	244.79	499.09
- Entertainment	-	-	-	-	1.85
- Unallocated	(0.39)	(0.80)	(4.07)	0.06	0.35
Total	3,954.26	4,526.75	3,081.96	14,263.20	11,985.27
Less : Inter-segment revenue	32.01	34.97	33.48	134.48	160.01
Net sales/income from operation	3,922.25	4,491.78	3,048.48	14,128.72	11,825.26
Segment results {profit/(loss) before finance costs and tax}					
- Bulk drugs/chemicals	543.76	756.41	211.34	1,623.59	834.48
- Property	203.92	202.51	199.63	770.16	893.65
- Treasury	38.52	52.18	109.11	242.46	499.09
- Entertainment	(21.47)	(21.78)	(28.46)	(83.01)	(84.74)
- Unallocated	(194.68)	(180.68)	(167.14)	(710.68)	(616.46)
Total	570.05	808.64	324.48	1,842.52	1,526.02
Less: Inter-segment results	(39.70)	9.16	9.86	(12.04)	28.36
	609.75	799.48	314.62	1,854.56	1,497.66
Less : Finance costs	133.35	130.12	143.03	530.54	501.79
Add: Unallocated income	2.98	3.46	2.07	13.48	14.28
: Exceptional items	-	-	-	-	-
: Prior period items	(102.83)	-	-	(102.83)	-
Profit before tax	582.21	672.82	173.66	1,440.33	1,010.15
Capital employed (Segment assets Less Segment liabilities)					
- Bulk drugs/chemicals	10,137.83	9,596.29	9,630.89	10,137.83	9,630.89
- Property	4,298.49	3,401.99	2,149.56	4,298.49	2,149.56
- Treasury	4,963.18	3,489.43	4,675.88	4,963.18	4,675.88
- Entertainment	(7.66)	(10.33)	132.81	(7.66)	132.81
- Unallocated	(6,122.36)	(3,287.27)	(3,841.26)	(6,122.36)	(3,841.26)
Total Capital employed	13,269.48	13,190.11	12,747.88	13,269.48	12,747.88

Consolidated Statement of Assets and Liabilities		₹. in Lakhs	
PARTICULARS		Consolidation	
		As at current year end March 31, 2014	As at previous year end March 31, 2013
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	229.32	229.32
(b)	Reserves and Surplus	13,040.16	12,518.56
	Sub-total - shareholder's funds	13,269.48	12,747.88
2	Minority interest	2,229.81	2,004.31
3	Non-Current Liabilities		
(a)	Long-term borrowings	2,484.03	1,526.62
(b)	Deferred tax liabilities (Net)	224.23	184.40
(c)	Other Long term liabilities	408.98	77.27
(d)	Long-term provisions	186.22	182.00
	Sub-total - Non-Current Liabilities	3,303.46	1,970.29
4	Current Liabilities		
(a)	Short-term borrowings	2,458.79	2,154.07
(b)	Trade payables	1,884.48	1,493.14
(c)	Other current liabilities	2,425.35	1,963.89
(d)	Short-term provisions	291.75	235.66
	Sub-total - Current Liabilities	7,060.37	5,846.76
	TOTAL EQUITY AND LIABILITIES	25,863.12	22,569.24
B	ASSETS		
1	Non-current assets		
(a)	Fixed assets	11,944.52	10,537.12
(b)	Goodwill on consolidation	413.33	413.33
(c)	Non-current investments	1,406.62	928.77
(d)	Long term loans and advances	734.71	997.60
(e)	Other non-current assets	8.71	26.79
	Sub-total - Non-Current Assets	14,507.89	12,903.61
2	Current assets		
(a)	Current investments	300.00	205.00
(b)	Inventories	2,345.24	2,513.07
(c)	Trade receivables	4,053.81	2,528.65
(d)	Cash and cash equivalents	3,699.15	3,452.19
(e)	Short-term loans and advances	852.46	753.88
(f)	Other current assets	104.57	212.84
	Sub-total - Current Assets	11,355.23	9,665.63
	TOTAL ASSETS	25,863.12	22,569.24

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MUMBAI

dil Ltd.

NOTES:

- 1 DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above audited quarterly financial results are presented on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
The audited consolidated financial results includes the result of a joint venture on the basis of unaudited financial statements prepared by the Management.
- 2 The consolidated financial results of the Company includes prior period item representing reversal of depreciation of ₹. 102.83 Lakhs of the earlier years. The depreciation for the current quarter is net of prior quarter's credit of ₹. 35.38 Lakhs .
- 3 The figures for the quarter ended March 31, 2014 and March 31, 2013 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures up to the third quarter for the respective year.
- 4 In accordance with clause 41, consolidated financial results have been published. However, standalone financial results are available on the Company's website www.dil.net and BSE website. Additional information on standalone basis are as follows

(₹. in Lakhs)

Particulars	Quarter ended			Audited Year Ended	
	March 31,	December 31,	March 31,	March 31,	March 31,
	2014	2013	2013	2014	2013
	(Note 1 & 3)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
Revenue	352.89	377.82	427.16	1,526.64	1,806.36
Profit before tax	23.62	49.04	92.49	206.54	664.28
Profit after tax	15.14	26.69	150.53	142.16	534.02

- 5 The Board of Directors at their meeting held on May 30, 2014 have proposed a final dividend of 25 % (₹.2.50 per share) for the financial year 2013-14. The payment of dividend is subject to approval of shareholders.
- 6 The above audited annual results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on May 30, 2014.
- 7 Previous year's/ period's figures have been regrouped wherever necessary.

Thane
May 30, 2014



For DIL Limited

Krishna Datla
Krishna Datla
Managing Director