



GOETZE INDIA  
Dt. : 12 May, 2014

1. Listing Department (Fax : 022-22723719 /22722037/  
Bombay Stock Exchange Limited 22722041 /22722061/  
Phiroze Jeejeebhoy Towers 22722039 /22658121)  
Dalal Street, Mumbai 400001
2. Listing Department (Fax : 022-26598237/26598238)  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051

**Subject: Clarification with respect to the Unaudited Financial Results for the quarter ended 31<sup>st</sup> March, 2014**

Dear Sir/Ma'm,

This has reference to our letter dated May 9, 2014 sending therewith Unaudited Financial Results along with Limited Review Report. In this regard, we would request you to read the figures in "Rupees in Lakhs" in the Unaudited Financial Results as the same was left unquoted on the top.

The Financial Results for the quarter ended 31<sup>st</sup> March, 2014 are attached herewith for your reference.

Kindly acknowledge the receipt.

Regards,

Yours Truly,

**For Federal-Mogul Goetze (India) Limited**

*Khalid Khan*  
**Khalid Khan**  
Company Secretary

- CC: 1. National Securities Depository Limited  
Trade World, 4th Floor  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013
2. Central Depository Services [India] Limited  
Phiroze Jeejeebhoy Towers  
28th Floor, Dalal Street  
Mumbai 400 023

**Federal-Mogul Goetze (India) Limited**

Regd. Office : G-4, J.R. Complex, Gate No.- 4, Mandoli, Delhi - 110093  
Tel. : +91.11.30781090, Fax : +91.11.30781091

Corporate Identity Number: L74899DL1954PLC002452

Corporate Office : Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurgaon - 122 002  
Tel. : +91.124.4784530, Fax : +91.124.4292840, www.federalmogulgoetze.com.



FEDERAL-MOGUL GOETZE (INDIA) LIMITED  
Reg off: G-4, J.R Complex Gate No.-4, Mandoli  
Delhi: 110093

Corp off: 10th Floor, Paras Twin Towers Golf Course Road, Sector 54  
Gurgaon-122002

Website: www.federalmogulgoetze.com  
Fax No +91 124 4292840, Phone No +91 124 4294530  
CIN:L74899DL1954PLC002452

Statement of Unaudited Results for the Quarter Ended March 31, 2014

(Rs. in lacs except per share data)

| S No          | Description  | Quarter Ended<br>March 31, 2014<br>(Unaudited) | Quarter Ended<br>December 31, 2013<br>(Unaudited) | Quarter Ended<br>March 31, 2013<br>(Unaudited) | Year Ended<br>December 31, 2013<br>(Audited) |
|---------------|--|--|---|--|--|
| <b>PART I</b> |  |  |   |  |  |
| 1             | Income from Operations   | 29,509.29                                      | 27,601.21   | 30,146.09                                      | 1,20,671.06                                  |
|               | Gross Sales  | 2,480.84                                       | 2,571.46  | 2,732.26                                       | 10,678.74                                    |
|               | Less: Excise duty  | 27,028.45                                      | 25,229.75   | 27,413.83                                      | 1,09,792.32                                  |
| (a)           | Net Sales (Net of Excise Duty)   | 953.90   | 958.40  | 952.70   | 3,904.85                                     |
| (b)           | Other operating income   | 27,982.35                                      | 26,198.15   | 28,366.53                                      | 1,13,697.17                                  |
|               | Total income from Operations (net)   |  |   |  |  |
| 2             | Expenses   | 9,333.50                                       | 8,502.92  | 10,857.59                                      | 39,463.52                                    |
| (a)           | Cost of material's consumed  | 937.77   | 1,159.12  | 799.48   | 3,776.98                                     |
| (b)           | Purchases of stock-in-trade  | (1,092.65)                                     | 675.39  | (1,647.17)                                     | (2,055.04)                                   |
| (c)           | Changes in inventories of finished goods,<br>work-in-progress and stock-in-trade ((Increase)/ Decrease)                                      | 5,959.50                                       | 5,797.57  | 5,895.74                                       | 23,615.72                                    |
| (d)           | Employee benefits expense  | 1,700.43                                       | 1,735.47  | 1,567.03                                       | 6,613.55                                     |
| (e)           | Depreciation and amortisation expense  | 2,851.45                                       | 2,531.67  | 3,529.18                                       | 12,399.69                                    |
| (f)           | Consumption of stores and spares   | 7,015.16                                       | 6,251.58  | 6,208.51                                       | 26,405.63                                    |
| (g)           | Other expenses   | 26,705.56                                      | 26,653.72   | 27,210.92                                      | 1,10,240.05                                  |
|               | Total expenses   |  |   |  |  |
| 3             | Profit from operations before other income, finance costs &<br>exceptional items (1-2)   | 1,276.79                                       | (455.57)  | 1,155.61                                       | 3,457.12                                     |
| 4             | Other income   | 448.04   | 344.99  | 460.94   | 2,256.50                                     |
| 5             | Profit from ordinary activities before finance costs &<br>exceptional items (3+4)  | 1,724.83                                       | (110.58)  | 1,616.55                                       | 5,714.02                                     |
| 6             | Finance costs  | 749.53   | 785.89  | 649.25   | 2,678.17                                     |
| 7             | Profit / ( Loss) from ordinary activities after finance costs but<br>before exceptional items (5-6)  | 975.30   | (896.47)  | 967.30   | 3,035.85                                     |
| 8             | Exceptional items  | -  | -   | -  | -  |
| 9             | Profit / (Loss) from ordinary activities before tax (7+8)  | 975.30   | (896.47)  | 967.30   | 3,035.85                                     |
| 10            | Tax Expense  | 350.00   | (490.30)  | 368.68   | 977.29                                       |
| 11            | Net Profit / (Loss) from ordinary activities after tax (9-10)  | 625.30   | (406.17)  | 598.62   | 2,058.56                                     |
| 12            | Prior period expense/ (income) (net of tax)  | -  | -   | -  | -  |
| 13            | Net Profit / (Loss) from ordinary activities after tax and prior<br>period items   | 625.30   | (406.17)  | 598.62   | 2,058.56                                     |
| 14            | Extra ordinary items   | -  | -   | -  | -  |
| 15            | Net Profit / (Loss) for the period   | 625.30   | (406.17)  | 598.62   | 2,058.56                                     |
| 16            | Paid-up equity share capital<br>(Face value Rs 10/- each)  | 5,563.21                                       | 5,563.21  | 5,563.21                                       | 5,563.21                                     |
| 17            | Reserve excluding revaluation reserve as per balance sheet of<br>previous accounting year.   | -  | -   | -  | 36,378.72                                    |
| 18            | Basic and diluted Earnings / (Loss) Per Share before<br>extraordinary items for the period (of Rs. 10 each) (not<br>annualised for quarters) | 1.12   | (0.73)  | 1.08   | 3.70   |
| 19            | Basic and diluted Earnings / (Loss) Per Share after extraordinary<br>items for the period (of Rs. 10 each) (not annualised for quarters)     | 1.12   | (0.73)  | 1.08   | 3.70   |

See accompanying notes to the financial results



| S.No | Description | Quarter Ended<br>March 31, 2014<br>(Unaudited) | Quarter Ended<br>December 31, 2013<br>(Unaudited) | Quarter Ended<br>March 31, 2013<br>(Unaudited) | Year Ended<br>December 31, 2013<br>(Audited) |
|------|-------------|--|---|--|--|
|------|-------------|--|---|--|--|

**PART II**

**Information for the quarter ended March 31, 2014**

**A PARTICULARS OF SHAREHOLDING**

| A   | Particulars  | Quarter ended Mar 31, 2014 | Quarter ended Dec 31, 2013 | Quarter ended Mar 31, 2013 | Year ended Dec 31, 2013 |
|-----|--|----------------------------|----------------------------|----------------------------|-------------------------|
| 1   | Public shareholding  | 1,39,16,676                | 1,39,16,676                | 1,39,16,676                | 1,39,16,676             |
|     | - Numbers of shares  | 25.02                      | 25.02                      | 25.02                      | 25.02                   |
|     | - Percentage of shareholding   |                            |                            |                            |                         |
| 2   | Promoters and Promoter group shareholding  | NI                         | NI                         | NI                         | NI                      |
| (a) | Promoter   | 4,17,15,454                | 4,17,15,454                | 4,17,15,454                | 4,17,15,454             |
| (b) | Non-Promoter   | 100.00                     | 100.00                     | 100.00                     | 100.00                  |
|     | - Percentage of shares (as a % of total shareholding of promoter and promoter group) | 74.98                      | 74.98                      | 74.98                      | 74.98                   |
|     | - Percentage of shares (as a % of total share capital of the company)                |                            |                            |                            |                         |

| Particulars                                    | Quarter ended Mar 31, 2014 |
|--|----------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   |                            |
| Pending at the beginning of the quarter        | 0                          |
| Received during the quarter                    | 0                          |
| Disposed of during the quarter                 | 0                          |
| Remaining unresolved at the end of the quarter | 0                          |

- Notes:
- The above financial results of the Company have been reviewed by the Audit Committee and thereafter have been approved by the Board of Directors at the meeting held on May 9, 2014.
  - The review as required under clause 41 of Listing Agreement has been completed by statutory auditor for the quarter ended March 31, 2014.
  - Segment Reporting: As the Company's business activities fall within a single primary business segment viz, auto components for two wheeler and four wheeler industry, the disclosure requirement of Accounting Standard (AS-17) Segment Reporting is not applicable.
  - The figures for the quarter ended December 31, 2013 are the balancing figures between audited figures in respect of financial year upto December 31, 2013 and the unaudited published year to date figures for nine months upto September 30, 2013.
  - Previous period year figures have been regrouped / recasted, wherever necessary.



For and on behalf of Board of Directors  
 Andreas Wilhelm Koll  
 Managing Director

Place: Gurgaon  
 Date: May 9, 2014