

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company			Ganesha Ecosphere Ltd.				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)			Vimal Sharma				
Date of reporting			24th May, 2014				
Names of the stock exchanges where the shares of the target company are listed			The BSE Limited The U.P. Stock Exchange Ltd.				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or other- give details
	Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	
Vimal Sharma	3,15,000	2.07%	Creation of Pledge	22.05.2014	NIL	0.00%	3,15,000 Equity Shares pledged in favour of State Bank of India as additional security for credit facilities sanctioned to M/s. Ganesha Ecosphere Ltd.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

विवल शर्मा

(Vimal Sharma)

Place: Kanpur

Date: 24.05.2014