

HB STOCKHOLDINGS LIMITED

Registered Office: Plot No.31, Echelon Institutional Area, Sector 32, Gurgaon-122 001, Haryana
Website: www.hbstockholdings.com

AUDITED FINANCIAL RESULTS FOR THE THREE/TWELVE MONTHS ENDED 31ST MARCH, 2014

CIN No. L65929HR1985PLC033936

| Part I | Particulars | STANDALONE | | | | | Rs. in lacs | |
|---------|--|--------------------------------|--------------------------------|--------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| | | UNAUDITED | | | AUDITED | | CONSOLIDATED | |
| | | 3 Months ended (31.03.2014) | 3 Months ended (31.03.2013) | 3 Months ended (31.12.2013) | Year ended (31.03.2014) | Year ended (31.03.2013) | Year ended (31.03.2014) | Year ended (31.03.2013) |
| 1 | Income from Operations | 106.81 | -163.61 | 194.83 | 1454.29 | 1870.68 | 1329.61 | 1855.72 |
| | Total Income from Operations | 106.81 | (163.61) | 194.83 | 1454.29 | 1870.68 | 1329.61 | 1855.72 |
| 2 | Expenditure : | | | | | | | |
| | a) Employee Cost | 38.58 | 36.31 | 37.40 | 150.56 | 141.08 | 150.56 | 141.08 |
| | b) Depreciation | (0.19) | (1.71) | 3.10 | 9.36 | 7.80 | 10.40 | 8.84 |
| | c) Legal & Professional Charges | 14.94 | 17.78 | 4.82 | 60.11 | 61.79 | 60.15 | 61.91 |
| | d) Rent/Facility Management | 3.35 | 3.35 | 3.35 | 13.40 | 13.40 | 13.40 | 13.40 |
| | e) Travelling & Conveyance | 7.18 | 6.59 | 6.21 | 29.13 | 26.60 | 29.13 | 26.60 |
| | f) Printing & Stationery | 1.05 | 0.59 | 2.02 | 8.19 | 6.44 | 8.19 | 6.44 |
| | g) Communication | 1.06 | 0.69 | 1.26 | 10.58 | 5.91 | 10.58 | 5.91 |
| | h) Subscription & Membership | (0.47) | 0.44 | 1.18 | 2.66 | 6.09 | 2.66 | 6.09 |
| | i) Loan & Advances written off | 0.00 | 480.00 | 0.00 | 0.00 | 480.00 | 0.00 | 0.00 |
| | j) Contingent Provision against Standard Assets | (1.77) | (2.20) | 0.00 | (1.77) | (2.20) | (1.77) | (2.20) |
| | k) Provision for Sub Standard Assets | 14.44 | 0.00 | 0 | 14.44 | 0.00 | 0.00 | 0.00 |
| | l) Others | 7.87 | 9.13 | 5.94 | 30.73 | 30.67 | 33.13 | 31.84 |
| | Total Expenditure | 86.04 | 550.97 | 65.28 | 327.39 | 777.58 | 316.43 | 299.91 |
| 3 | Profit from operation before other income, finance cost & exceptional items | 20.77 | (714.58) | 129.55 | 1126.89 | 1093.10 | 1013.18 | 1555.81 |
| 4 | Other Income | 1.61 | 3.98 | 6.25 | 14.78 | 16.83 | 12.31 | 11.52 |
| 5 | Profit from ordinary activities before finance cost & exceptional items | 22.38 | (710.60) | 135.80 | 1141.67 | 1109.93 | 1025.49 | 1567.33 |
| 6 | Finance Cost | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit from ordinary activities after finance cost but before exceptional items | 22.38 | (710.60) | 135.80 | 1141.67 | 1109.93 | 1025.49 | 1567.33 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit from ordinary activities before tax | 22.38 | (710.60) | 135.80 | 1141.67 | 1109.93 | 1025.49 | 1567.33 |
| 10 | Tax expenses | | | | | | | |
| | - Current | (56.00) | (165.00) | (8.00) | 131.00 | 110.00 | 131.00 | 110.00 |
| | - Tax for earlier year | 0.00 | 0.00 | 11.87 | 11.87 | 0.00 | 11.87 | 0.00 |
| 11 | Net Profit from ordinary activities after tax | 78.38 | (545.60) | 131.93 | 998.80 | 999.93 | 882.62 | 1457.33 |
| 12 | Extraordinary Items | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 13 | Net Profit/(Loss) for the period | 78.38 | (545.60) | 131.93 | 998.80 | 999.93 | 882.62 | 1457.33 |
| 14 | Share of Profit/(Loss) from Associates | Nil | Nil | Nil | Nil | Nil | (328.23) | (371.37) |
| 15 | Net Profit after taxes and share of profit/loss(-) of associates | 78.38 | (545.60) | 131.93 | 998.80 | 999.93 | 554.39 | 1085.96 |
| 16 | Paid up Equity Share Capital (face value Rs.10/- per share) | 2433.54 | 2433.54 | 2433.54 | 2433.54 | 2433.54 | 2433.54 | 2433.54 |
| 17 | Reserves excluding Revaluation Reserve (net off debit balance in Profit & Loss Account) | N.A. | N.A. | N.A. | 10583.38 | 9584.58 | 11250.59 | 10585.79 |
| 18 | Earning Per Share (Not annualised) (In Rs.) :- | | | | | | | |
| | (a) Before Extraordinary Items : | | | | | | | |
| | Basic | 0.33 | (2.29) | 0.55 | 4.20 | 4.20 | 2.33 | 4.56 |
| | Diluted | 0.33 | (2.29) | 0.55 | 4.20 | 4.20 | 2.33 | 4.56 |
| | (b) After Extraordinary Items : | | | | | | | |
| | Basic | 0.33 | (2.29) | 0.55 | 4.20 | 4.20 | 2.33 | 4.56 |
| | Diluted | 0.33 | (2.29) | 0.55 | 4.20 | 4.20 | 2.33 | 4.56 |
| Part-II | | | | | | | | |
| A | PARTICULARS OF SHAREHOLDINGS | | | | | | | |
| 1 | Public Shareholding: | | | | | | | |
| | - Number of Shares | 11131097 | 11131097 | 11131097.00 | 11131097 | 11131097 | 11131097 | 11131097 |
| | - % of shareholding | 46.78% | 46.78% | 46.78% | 46.78% | 46.78% | 46.78% | 46.78% |
| 2 | Promoters and promoter group shareholding | | | | | | | |
| | a) Pledged/Encumbered | | | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | b) Non-encumbered | | | | | | | |
| | - Number of shares | 12661121 | 12661121 | 12661121 | 12661121 | 12661121 | 12661121 | 12661121 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share capital of the company) | 53.22% | 53.22% | 53.22% | 53.22% | 53.22% | 53.22% | 53.22% |



| B | Particulars | 3 Months ended (31.03.2014) |
|---|--|--------------------------------|
| | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | 0 |
| | Received during the quarter | 6 |
| | Disposed off during the quarter | 6 |
| | Remaining unresolved at the end of the quarter | 0 |

| Statement of Assets & Liabilities | | Amount (Rs. In lacs) | | | |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--|
| Particulars | STANDALONE | | CONSOLIDATED | | |
| | As at 31st March,2014 | As at 31st March,2013 | As at 31st March,2014 | As at 31st March,2013 | |
| EQUITY AND LIABILITIES | | | | | |
| <u>Shareholders' Funds</u> | | | | | |
| Share Capital | 2433.54 | 2433.54 | 2433.54 | 2433.54 | |
| Reserves and Surplus | 10583.38 | 9584.58 | 11250.59 | 10585.79 | |
| Sub-total-Shareholders' funds | 13016.92 | 12018.12 | 13684.13 | 13019.33 | |
| <u>Non-Current Liabilities</u> | | | | | |
| Long Term Provisions | 881.82 | 1048.66 | 867.38 | 923.99 | |
| Sub-total-Non Current liabilities | 881.82 | 1048.66 | 867.38 | 923.99 | |
| <u>Current Liabilities</u> | | | | | |
| Other Current Liabilities | 48.73 | 22.75 | 48.96 | 23.00 | |
| Short Term Provisions | 485.22 | 999.55 | 485.22 | 999.54 | |
| Sub-total- Current Liabilities | 533.95 | 1022.30 | 534.18 | 1022.54 | |
| Total- Equity and Liabilities | 14432.69 | 14089.08 | 15085.69 | 14965.86 | |
| ASSETS | | | | | |
| <u>Non-Current Assets</u> | | | | | |
| <u>Fixed Assets</u> | | | | | |
| Tangible assets | 53.96 | 62.91 | 86.89 | 96.88 | |
| Non-current investments | 8970.82 | 8518.93 | 9602.44 | 9369.47 | |
| Long term loans and advances | 361.51 | 358.76 | 347.27 | 347.27 | |
| Sub-total- Non-current assets | 9386.29 | 8940.60 | 10036.60 | 9813.62 | |
| <u>Current Assets</u> | | | | | |
| Current investments | 2479.67 | 2674.98 | 2479.67 | 2674.98 | |
| Trade Receivable | 263.03 | 42.91 | 263.03 | 42.91 | |
| Cash and Cash equivalents | 820.62 | 252.89 | 821.31 | 254.64 | |
| Short-Term Loans and Advances | 1483.07 | 2174.62 | 1485.08 | 2176.63 | |
| Other Current Assets | 0.00 | 3.08 | 0.00 | 3.08 | |
| Sub-total- Current assets | 5046.39 | 5148.48 | 5049.09 | 5152.24 | |
| Total-Assets | 14432.68 | 14089.08 | 15085.69 | 14965.86 | |

Notes:

- The figures have been regrouped/ rearranged wherever considered necessary to facilitate comparison.
- There are no separate reportable segments as per the Accounting Standard AS-17 on Segment Reporting.
- The company has brought forward losses under the Income Tax Act. In the absence of reasonable certainty regarding the realisation and for reasons of prudence, credit for Deferred Tax Assets has not been recognised to comply with Accounting Standard AS - 22
- The aforesaid results were placed before & reviewed by the Audit Committee at its meeting held on 17th May,2014 and approved by the Board of Directors at its meeting held on the same date.

Place: Gurgaon
Date: 17th May,2014



For & on behalf of Board of Directors

Vijay Sood
Managing Director