



AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH 2014

		(Rs. in Lakhs)				
Sr. No.	Particulars	Quarter Ended			For the year Ended	
		Audited (Refer Note No 3) 31.03.2014	Unaudited 31.12.2013	Audited (Refer Note No 3) 31.03.2013	Audited 31.03.2014	Audited 31.03.2013
1	Income from operations					
	(a) Net Sales/Income from Operations (Net of excise duty)	2,738.27	2,885.96	3,022.14	10,405.11	12,343.36
	(b) Other Operating Income	7.26	5.03	6.53	16.48	22.90
	Total Income from operations (net)	2,745.52	2,890.99	3,028.67	10,421.59	12,366.26
2	Expenditure					
	(a) Cost of Materials Consumed	1,801.16	1,581.15	1,793.12	5,740.33	6,645.12
	(b) Purchase of stock-in-trade	132.59	96.59	10.20	417.74	19.94
	(c) Changes in Inventories of finished goods and work-in-progress	(91.72)	(96.37)	11.30	(214.05)	(146.51)
	(d) Employees benefits expenses	240.14	205.85	226.00	821.98	727.08
	(e) Depreciation & amortisation expense	50.28	50.26	50.76	199.91	201.79
	(f) Other Expenses	516.05	455.92	613.77	1,699.44	1,953.73
	Total Expenditure	2,648.50	2,293.39	2,705.16	8,665.35	9,401.15
	Profit / (Loss) from Operations before Other Income, finance costs and exceptional item (1-2)	97.02	597.60	323.52	1,756.24	2,965.12
3	Other Income	199.59	185.80	261.44	1,056.41	1,141.88
4	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	296.61	783.40	584.95	2,812.65	4,106.99
5	Finance costs	-	-	5.18	-	10.11
6	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	296.61	783.40	579.77	2,812.65	4,096.88
7	Exceptional Items	-	-	-	-	-
8	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	296.61	783.40	579.77	2,812.65	4,096.88
9	Tax Expense	111.23	275.02	204.95	836.27	1,243.78
10	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	185.38	508.39	374.81	1,976.39	2,853.10
11	Extraordinary Items (net of tax expense)	-	-	-	-	-
12	Net Profit / (Loss) for the period (11-12)	185.38	508.39	374.81	1,976.39	2,853.10
13	Paid-up Equity Share Capital (Face Value Rs. 1 each)	320.00	320.00	320.00	320.00	320.00
14	Reserve excluding Revaluation Reserve as per Balance Sheet					15,665.50
15	Earnings Per Share (Before Extraordinary items)					
	(a) Basic	0.58	1.59	1.17	6.18	8.91
	(b) Diluted	0.58	1.59	1.17	6.18	8.91
16	Earnings Per Share (After Extraordinary Items)					
	(a) Basic	0.58	1.59	1.17	6.18	8.91
	(b) Diluted	0.58	1.59	1.17	6.18	8.91

PART II					
Information for the quarter and half year ended 31-03-2014					
A	Particulars of shareholding				
1	Public shareholding				
	- Number of Shares	97,51,270	97,51,270	97,51,270	97,51,270
	- Percentage of holding	30.47%	30.47%	30.47%	30.47%
2	Promoters and Promoter group shareholding-				
	(a) Pledged/Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares	-	-	-	-
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	-	-	-	-
	(as a % of the total share capital of the company)				
	(b) Non - Encumbered				
	- Number of Shares	2,22,48,730	2,22,48,730	2,22,48,730	2,22,48,730
	- Percentage of Shares	100.00%	100.00%	100.00%	100.00%
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	69.53%	69.53%	69.53%	69.53%
	(as a % of the total share capital of the company)				

B	Particulars	Quarter Ended 31.03.2014
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED, UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. In Lakhs)						
Sr. No.	Particulars	Quarter Ended			For the Year Ended	
		Audited (Refer Note No 3) 31.03.2014	Unaudited 31.12.2013	Audited (Refer Note No 3) 31.03.2013	Audited 31.03.2014	Audited 31.03.2013
		Rs.	Rs.	Rs.	Rs.	Rs.
1	Segment Revenue (Net Sales and Income)					
	(a) Material Handling Equipment	7,233.45	2,876.04	3,000.74	10,109.49	12,057.79
	(b) Windmill Power	297.16	14.94	27.93	312.11	308.47
	Net sales/Income from Operations	7,530.61	2,890.98	3,028.67	10,421.59	12,366.26
2	Segment Results					
	(a) Material Handling Equipment	127.56	635.68	445.72	1,866.14	3,132.99
	(b) Windmill Power	(17.99)	(31.67)	(18.31)	115.21	114.62
	Total	109.57	604.01	427.41	1,981.35	3,247.61
	Interest Costs	-	-	-	-	(1.06)
	Other Un-allocable Corporate Expenditure net off Unallocable Income	187.04	179.39	152.36	831.31	850.33
	Total Profit (+)/Loss (-) before Tax and extra ordinary Items	296.61	783.40	579.77	2,812.65	4,096.88
3	Capital Employed (Segment Assets Less Liabilities)					
	(a) Material Handling Equipment	6,030.87	5,661.31	5,375.00	6,030.87	5,375.00
	(b) Windmill Power	1,519.89	1,525.05	1,637.64	1,519.89	1,637.64
	(c) Unallocated	9,849.56	10,590.15	9,628.04	9,849.56	9,628.04
	Total Capital Employed in the Company	17,400.31	17,776.50	16,640.68	17,400.31	16,640.68

STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2013		(Rs. In Lakhs)	
PARTICULARS	As at 31st March 2014		As at 31st March 2013
	Audited		Audited
A EQUITY AND LIABILITIES			
1 Shareholder's funds			
Share Capital	320.00		320.00
Reserves and Surplus	17,080.31		15,665.50
Sub-total - Shareholders funds	17,400.31		15,985.50
2 Non- Current Liabilities			
Deferred tax liabilities(Net)	482.65		460.31
Other Long - term liabilities	37.02		31.02
Sub-total - Non- Current Liabilities	519.67		491.33
3 Current liabilities			
Short term borrowings			54.78
Trade payables	2,143.44		1,397.74
Other current liabilities	306.36		262.30
Short - term provisions	619.44		696.60
Sub-total - Current Liabilities	3,069.24		2,411.41
TOTAL- EQUITY AND LIABILITIES	20,989.23		18,888.24
B ASSETS			
1 Non - Current Assets			
Fixed assets			
(i) Tangible Assets	2,691.54		2,835.67
(ii) Intangible Assets	7.11		6.55
(iii) Capital work - in - progress	47.82		4.25
Non - Current Investment	3,977.95		2,427.95
Long - term loans and advances	1,016.68		915.91
Sub-total - Non - Current Assets	7,741.10		6,190.33
2 Current Assets			
Inventories	3,102.62		2,523.10
Trade receivables	3,166.66		2,517.55
Cash & cash equivalents	2,336.63		3,782.57
Short term - loans and advances	3,787.66		3,313.79
Other current assets	854.57		560.92
Sub-total - Current Assets	13,248.13		12,697.92
TOTAL- ASSETS	20,989.23		18,888.25

Notes :-

- The above audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 28th May, 2014.
- The Board has recommended a Dividend of Rs. 1.50 per equity share.
- Figures for the quarter ended 31st March, 2014 and 31st March, 2013 are the balancing figures between audited figures in respect of full financial year and published unaudited year to date figures upto third quarter of the relevant financial year.
- Revenues and Operating Profits for the year ended Mar 31, 2014 were affected due to the agitation by the workmen.
- Previous periods figures have been regrouped / rearranged wherever necessary to make them comparable with those of the current

Place : Mumbai
Dated : 28.05.2014

For Hercules Holsts Limited

Shekhar Bajaj
Chairman