

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (4) 13 (4A) and 13(6)]

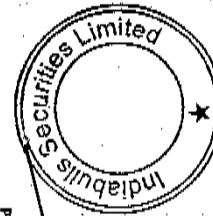
Regulation 13(6) - Details of change in shareholding or voting rights held by Directors or officers or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/Officer	No. & % of shares/voting rights held by the Promoter/Person who is part of Promoter Group/Director/Officer	Date of receipt of allotment advice/acquisition/sale of shares/voting rights	Date of intimation to Company	Mode of acquisition (market purchase/public rights/preferential offer etc.)/sale	No. & percentage of shares/voting rights post-acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)	Sell quantity	Sell value
Oritha Properties Private Limited [PAN: AABCO309Q]; M-62 & 63, First Floor, Connaught Place, New Delhi - 110 091	3,75,44,904 Equity Shares (15.308%)*	May 2, 2014	May 6, 2014	Conversion of Warrants into Equity Shares	3,90,58,962 Equity Shares (15.117%)*#	N.A.	N.A.	15,14,058 Equity Shares	Rs. 1,96,82,754 (conversion price of Rs. 13/- per Equity Share)	N.A.	N.A.
Inaus Constructions Private Limited [PAN: AACCH1925KE]; 60, 2nd Floor, Vasant Marg, Vasant Vihar, New Delhi 110057	27,99,466 Equity Shares (1.141%)*	May 2, 2014	May 6, 2014	Conversion of Warrants into Equity Shares	77,10,922 Equity Shares (2.984%)*#	N.A.	N.A.	49,11,436 Equity Shares	Rs. 6,38,49,928 (conversion price of Rs. 13/- per Equity Share)	N.A.	N.A.
Hespera Constructions Private Limited [PAN: AAOCH3107N]; M 62 & 63, First Floor, Connaught Place, New Delhi 110091	Nil	May 2, 2014	May 6, 2014	Conversion of Warrants into Equity Shares	41,99,581 Equity Shares (1.625%)*#	N.A.	N.A.	41,99,581 Equity Shares	Rs. 5,45,94,553 (conversion price of Rs. 13/- per Equity Share)	N.A.	N.A.
Dhruv B Shakti [PAN: AFAPD0331A]; The Imperial Apt.No. 4008, 40th Flr, North Tower, M J Mill Compound, BB Nakshe Marg, Tardeo Mumbai-400054	7,69,000 Equity Shares (0.314%)*	May 2, 2014	May 6, 2014	Conversion of Warrants into Equity Shares	32,69,800 Equity Shares (1.265%)*#	N.A.	N.A.	25,00,800 Equity Shares	Rs. 3,23,00,000 (conversion price of Rs. 13/- per Equity Share)	N.A.	N.A.

* Percentage has been computed on Pre-acquisition paid-up capital of Indiabulls Securities Limited (TC) consisting of 24,52,57,415 Equity Shares of face value of Rs. 2 each.

Percentage has been computed on enhanced equity share capital of TC, post conversion of 1,31,25,095 Warrants into equivalent number of equity shares [i.e. Rs. 51,67,65,020/- (23,83,82,510 Equity shares of face value Rs. 2/- each)]

for Indiabulls Securities Limited



R.K. Agarwal
Company Secretary

Date : May 6, 2014
Place: Gurgaon