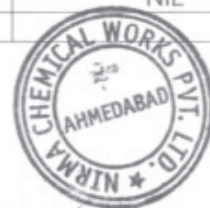


**Format for disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Jyoti Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N.A.		
3. Whether the acquirer belongs to Promoter/Promoter group	N.A.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Stock Exchange-Mumbai The Vadodara Stock Exchange Ltd.		
5. Details of the acquisition- / disposal as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b><u>Before the acquisition/disposal under consideration, holding of:</u></b>			
a) Shares carrying voting rights	1200000	7.01	7.01
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d). Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
(e) Total (a+b+c+d)	1200000	7.01	7.01
<b><u>Details of acquisition/sale</u></b>			
a) Shares carrying voting rights <u>acquired/sold</u>	1200000	7.01	7.01
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>acquired/sold</u>	N.A.	N.A.	N.A.
d) Shares encumbered invoked/released by the acquirer	N.A.	N.A.	N.A.
(e) Total (a+b+c-d)	1200000	7.01	7.01
<b><u>After the acquisition/sale, holding of:</u></b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
(e) Total (a+ b+ c)	NIL	NIL	NIL



*Handwritten signature or initials.*

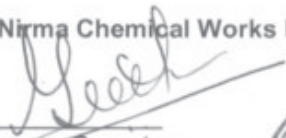
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market sale
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 6, 2014
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.17,12,89,920/- divided into 17128992 Equity Shares of face value of Rs. 10 each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.17,12,89,920/- divided into 17128992 Equity Shares of face value of Rs. 10 each
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

For Nirma Chemical Works Private Limited

  
 \_\_\_\_\_  
 Company Secretary

Place: Ahmedabad  
 Date: May 8, 2014

