

**JYOTI LTD.**  
Nanubhai Amin Marg, Industrial Area,  
P.O. Chemical Industries,  
Vadodara - 390 003

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2014**

Part-I Sr. Particulars No.		3 Months ended on			Year Ended	
		31-03-2014 (Audited)	31-12-2013 (Unaudited)	31-03-2013 (Audited)	31-03-2014 (Audited)	31-03-2013 (Audited)
(₹ Lakhs)						
1	<b>Income from operations</b>					
	a) Net Sales / Income From Operations ( Net of excise duty)	8669	5973	11211	23178	41043
	b) Other Operating Income	7	51	112	230	666
	<b>Total Income from operations (Net)</b>	<b>8676</b>	<b>6024</b>	<b>11323</b>	<b>23408</b>	<b>41709</b>
2	<b>Expenses</b>					
	a) Cost of materials consumed	8496	4685	9632	19740	31407
	b) Purchase of stock-in-trade	-	-	-	-	-
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(235)	174	(510)	(144)	(1350)
	d) Employees benefit expense	620	952	998	3706	4710
	e) Depreciation and amortisation expense	269	261	291	1001	903
	f) Research and Development Expenses	75	115	125	378	617
	g) Other Expenses	3058	757	1508	5038	3678
	<b>Total Expenses</b>	<b>12283</b>	<b>6944</b>	<b>12044</b>	<b>29719</b>	<b>39965</b>
3	<b>Profit/(Loss) from Operations before Other Income, Finance cost &amp; Exceptional Items (1-2)</b>	<b>(3607)</b>	<b>(920)</b>	<b>(721)</b>	<b>(6311)</b>	<b>1744</b>
	<i>Profit / (Loss) Before Interest, Depreciation, Tax &amp; Amortisation (EBIDTA)</i>	<i>(3338)</i>	<i>(659)</i>	<i>(430)</i>	<i>(5310)</i>	<i>2647</i>
4	Other Income	666	(8)	133	737	278
5	<b>Profit/(Loss) from ordinary activities before Finance cost &amp; Exceptional Items (3+4)</b>	<b>(2941)</b>	<b>(928)</b>	<b>(588)</b>	<b>(5574)</b>	<b>2022</b>
6	Finance cost	1649	1936	1611	6869	5437
7	<b>Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)</b>	<b>(4590)</b>	<b>(2864)</b>	<b>(2199)</b>	<b>(12443)</b>	<b>(3415)</b>
8	Exceptional Items	-	-	-	-	-
9	<b>Net Profit/(Loss) From Ordinary activities before Tax (7+8)</b>	<b>(4590)</b>	<b>(2864)</b>	<b>(2199)</b>	<b>(12443)</b>	<b>(3415)</b>
10	Tax Expense					
	- Current Tax (Net)	-	-	-	-	-
	- Deferred Tax	312	43	191	355	226
	- Tax expense for earlier years	41	-	29	41	29
11	<b>Net Profit/(Loss) From Ordinary activities after Tax (9-10)</b>	<b>(4943)</b>	<b>(2,907)</b>	<b>(2419)</b>	<b>(12839)</b>	<b>(3670)</b>
12	Extraordinary Items	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period</b>	<b>(4943)</b>	<b>(2907)</b>	<b>(2419)</b>	<b>(12839)</b>	<b>(3670)</b>
14	Paid up equity share capital (Face value ₹ 10)	1713	1713	1713	1713	1713
15	Reserves Excluding Revaluation Reserve				(6895)	5936
16	Earning Per share (EPS) (in ₹)					
	a) Basic and diluted EPS before Extraordinary Items	(28.87)	(16.97)	(14.12)	(74.96)	(21.42)
	b) Basic and diluted EPS after Extraordinary Items	(28.87)	(16.97)	(14.12)	(74.96)	(21.42)
Part-II						
<b>A Particulars of shareholdings</b>						
1	Public Shareholding					
	- No. of Shares	115,35,327	115,35,327	115,35,327	115,32,327	115,32,327
	- Percentage of shareholding	67.34	67.34	67.33	67.34	67.33
2	Promoters and Promoter Group Shareholding					
a)	Pledged/ Encumbered					
	- No. of Shares	54,46,503	54,46,503	NIL	54,46,503	NIL
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	97.37	97.37	NIL	97.37	NIL
	- Percentage of shares ( as a % of the total share capital of the Company)	31.80	31.80	NIL	31.80	NIL
b)	Non- Encumbered					
	- No. of Shares	1,47,162	1,47,162	55,96,665	1,47,162	55,96,665
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	2.63	2.63	100	2.63	100
	- Percentage of shares ( as a % of the total share capital of the Company)	0.86	0.86	32.67	0.86	32.67
Particulars		3 Months ended on 31-03-2014				
<b>B Investor complaints</b>						
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	NIL				
	Disposed of during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				

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**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2014**

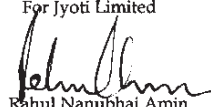
(₹ Lakhs)

Statement of Assets and Liabilities	As at 31-03-2014 (Audited)	As at 31-03-2013 (Audited)
<b>A Equity and Liabilities</b>		
1 Shareholders' Funds		
a) Share Capital	1713	1713
b) Reserves and Surplus	(6482)	6370
Sub-total-Shareholders' funds	(4769)	8083
2 Share Application Money Pending Allotment	1980	-
3 Non-current liabilities		
a) Long-term borrowings	35855	14394
b) Deferred tax liabilities (net)	1001	646
c) Other long-term liabilities	4484	4552
d) Long-term provisions	767	854
Sub-total-Non-current liabilities	42107	20446
4 Current liabilities		
a) Short-term borrowings	18774	16642
b) Trade payables	16027	20840
c) Other current liabilities	3114	13306
d) Short-term provisions	225	252
Sub-total-Current liabilities	38140	51040
<b>Total - Equity and Liabilities</b>	<b>77458</b>	<b>79569</b>
<b>B Assets</b>		
1 Non-current assets		
a) Fixed assets ( including work-in-progress )	15130	15312
b) Non-current investments	154	134
c) Long-term loans and advances	3124	2949
Sub-total-Non-current assets	18408	18395
2 Current assets		
a) Inventories	9659	8530
b) Trade receivables	39186	46513
c) Cash and cash equivalents	4740	2724
d) Short-term loans and advances	5212	3115
e) Other current assets	253	292
Sub-total-Current assets	59050	61174
<b>Total - Assets</b>	<b>77458</b>	<b>79569</b>

**Notes :**

- 1) Segmental Reporting is not applicable as the Company has only one segment of engineering goods.
- 2) The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of third quarter of the current financial year.
- 3) As on March 31, 2014 the accumulated losses of the Company is Rs.138.96 Crores , which exceeded its net worth. Accordingly the Company in compliance with the provisions of section 15(1) of Sick Industrial Companies (Special Provisions) Act,1985, will file a reference with the Board for Industrial and Financial Reconstruction (BIFR) in due course.
- 4) The Management has taken various measures for revival of the Company. Accordingly, the accounts have been prepared on a going concern basis.
- 5) The previous period/year figures are regrouped wherever necessary.
- 6) The above results, have been duly audited by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 27-05-2014.

Place : Vadodara  
Date : 27-05-2014

For Jyoti Limited  
  
Rahul Nanubhai Amin  
Chairman & Managing Director

Board Meeting Date : 27/05/2014

Place :Vadodara

**Statement of Appropriations**  
(As per Clause 20 of the Listing Agreement)

**Name of the Company : JYOTI LIMITED**

**Company Code : 504076**

**For the year ended : 31/03/2014**

		Current Year 2013-2014 (Rs. Lakhs)	Previous Year 2012-2013 (Rs. Lakhs)
1.	Total Turnover and other Receipts	24145	41988
2.	Gross Profit / (Loss) (Before deducting any of the following)	(4574)	2926
	(a) Interest	6869	5437
	(b) Depreciation	1001	903
	(c) Tax Liability / Current Tax	-	-
	(d) Tax expense for earlier years	41	29
	(e) Deferred Tax	355	226
	(f) Others	-	-
3.	Net profit / (Loss) available for appropriation	(12840)	(3669)
4.	Net Profit / (Loss)	(12840)	(3669)
	(a) Add/Less : B/d. From Last year's Balance	(1056)	2613
	(b) Other adjustment, if any. Add/Less Less Transferred from (i) General Reserve	-	-
	(ii) Debenture Redemption Reserve	-	-
5.	Dividend (Including Dividend tax)	-	-
6.	Balance Profit / (Loss) carried forward	(13896)	(1056)
7.	Particulars of proposed Right/Bonus/Shares Convertible Debenture issue	-	-
8.	Closure of Register of Members from 04/09/2014 to 11/09/2014 (Also notify this information separately with Market Operation Department)		
9.	Date from which the Dividend is payable	--	

For JYOTI LIMITED

  
Rahul Amin

Chairman & Managing Director

**Note :** The figures of Previous year are  
Re grouped wherever necessary.

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