

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2014

(Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			YEAR ENDED		CONSOLIDATED YEAR ENDED	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
		Audited	UnAudited	Audited	Audited	Audited	Audited	Audited
1	INCOME FROM OPERATIONS	17313	16561	22971	72192	81627	114356	125418
	LESS: EXCISE DUTY	2460	2235	3355	10038	11730	10112	11864
	(a) NET SALES/ INCOME FROM OPERATIONS	14853	14326	19616	62154	69896	104244	113554
	(b) OTHER OPERATING INCOME	2	21	6	65	74	65	74
	TOTAL INCOME FROM OPERATIONS	14855	14347	19622	62219	69970	104309	113628
2	EXPENSES							
	(a) COST OF RAW MATERIAL CONSUMED	3479	3209	4847	13265	15208	48010	45129
	(b) PURCHASES OF STOCK IN TRADE							
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	703	-623	-286	1444	-51	-5725	1012
	(d) STORES AND SPARES CONSUMED	961	1365	1458	4933	5070	6620	6481
	(e) EMPLOYEES BENEFIT EXPENSE	1261	1335	1535	5250	5125	6960	6510
	(f) DEPRECIATION AND AMORTISATION EXPENSE	961	823	828	3409	3198	4713	4442
	(g) POWER & FUEL	4375	3663	5956	16514	20894	16595	20980
	(h) FREIGHT OUTWARD	2181	2352	4025	10814	13407	12292	14466
	(i) OTHER EXPENDITURE	1155	1413	2012	5462	6238	8614	8338
	TOTAL EXPENSES	15076	13537	20375	61091	69089	98079	107358
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-221	810	-753	1128	881	6230	6270
4	OTHER INCOME	2379	240	6038	3465	7764	3823	8098
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2158	1050	5285	4593	8645	10053	14368
6	FINANCE COSTS	1134	1117	928	4473	3812	4631	3971
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5+6)	1024	-67	4357	120	4833	5422	10397
8	EXCEPTIONAL ITEMS	0		-494	0	-494	0	-494
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	1024	-67	3863	120	4339	5422	9903
10	TAX EXPENSE-ADD/(LESS):	314	-23	606	7	1294	429	1398
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	710	-44	3257	127	3045	4993	8505
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						1544	1980
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	710	-44	3257	127	3045	4993	8505
14	MINORITY - SHARE OF INTEREST PROFIT						3449	6525
15	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST						1289	1289
16	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				34458	33168	49687	47573
18	EARNINGS PER SHARE (EPS)							
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.52	-0.07	2.49	-0.04	2.16	2.51	4.86
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.52	-0.07	2.49	-0.04	2.16	2.51	4.86
19	PUBLIC SHAREHOLDING							
	NUMBER OF SHARES	67881236	67881236	68482082	67881236	68482082	67881236	68482082
	PERCENTAGE OF SHAREHOLDING	52.65%	52.65%	53.12%	52.65%	53.12%	52.65%	53.12%
20	PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
	a) Pledged/Encumbered							
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)							
	-Percentage of shares (as a % of the total share capital of the Company)							
	b) Non-encumbered							
	-Number of shares	61039924	61039924	60439078	61039924	60439078	61039924	60439078
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	47.35%	47.35%	46.88%	47.35%	46.88%	47.35%	46.88%

Notes:

- At its meeting held on 22nd May 2014 the Board has recommended
 - 12% Dividend on Redeemable Cumulative Non Convertible Preference Shares of Rs.10 each for the year 2013-14.
 - Final Dividend at Re.0.10 per share (10% on paid up Equity Share Capital of the company) for the year 2013-14.
- The company has discontinued its Biotech division's operations and the Fixed Assets of the division were transferred to current assets under the head "Assets held for sale".
- Other Income includes Rs.1504 lacs received towards dividend from its subsidiary.
- The accounts were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 22nd May 2014.
- CRISIL has revised the rating our lookon long term bank facilities and fixed deposits to Negative from Stable, while reaffirming the ratings at CRISIL BBB+/CRISILA2 and fixed deposits rating at FA-
- Figures for the previous period have been regrouped wherever necessary.

Status of investor complaints:

PARTICULARS	Pending As on 01.01.2014	Received during the quarter	Redressed during the quarter	Pending As on 31.03.2014
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 22.05.2014

For THE KCP LIMITED

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(Rs in Lakhs) The KCP Ltd Group					
Sl No	PARTICULARS	3 MONTHS ENDED			YEAR ENDED		CONSOLIDATED YEAR ENDED
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	
1	Segment Revenue (Net Sale / Income from each segment)						
	a Engineering	1937	2312	3207	8717	10870	13744
	b Cement	15572	14270	19890	63650	70846	70846
	c Power	622	658	374	1992	1317	1992
	d Sugar						37138
	e Others	0	0	108	85	213	85
	Total	18131	17240	23579	74444	83246	116609
	Less: Inter segmental Revenue	818	658	603	2188	1546	2188
	Excise Duty	2460	2235	3355	10038	11730	10112
	Net Sales / Income from Operations	14854	14347	19622	62219	69971	104309
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
	a Engineering	-121	-136	682	-140	2756	206
	b Cement	212	845	85	2070	1027	2070
	c Power	494	409	-194	1227	-117	1227
	d Sugar						5114
	e Others	-29	-22	-51	-127	-112	-127
	Total	556	1096	522	3030	3554	8490
	Less: Interest	1134	1117	928	4473	3812	4631
	Other unallocable expenditure(-) net of unallocable Income (+)	1602	-46	2040	1563	4597	1563
	Total Profit Before Tax	1024	-67	1634	120	4339	5422
3	Capital Employed						
	a Engineering	9478	9087	12290	9478	12290	10115
	b Cement	40550	40188	37386	40550	37386	40550
	c Power	12820	11368	6238	12820	6238	12820
	d Sugar		0				21565
	e Others	10762	10654	584	10762	584	8351
	Total	73610	71297	56498	73610	56498	93401
							75333

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	PARTICULARS	Stand alone		Consolidation	
		AS AT 31.03.2014	AS AT 31.03.2013	AS AT 31.03.2014	AS AT 31.03.2013
A	EQUITY AND LIABILITIES				
1	Shareholder Funds				
	Share Capital	2,089	2,789	2089	2789
	Reserves and Surplus	34,250	34,458	49687	47574
	Money Received against share warrants				
		36,339	37,247	51776	50363
2	Share Application money pending allotment				
3	Minority interest			6763	5719
4	Non-Current Liabilities				
	Long-term Borrowings	31,252	19,482	31,252	19,251
	Trade Payables	45	26	45	26
	Deferred Tax Liability (Net)	5,763	5,759	5,616	5,523
	Other Long-term liabilities	3,164	3,144	6,149	5,178
	Long-term Provisions	397	364	412	381
	Total Non Current Liabilities	40,621	28,775	43,474	30359
5	Current Liabilities				
	Short-term Borrowings	8903	11869	10203	13448
	Trade Payables	5704	5402	8250	7541
	Other Current Liabilities	11496	13222	14282	16827
	Short term Provisions	322	1840	505	2163
	Total Current Liabilities	26425	32333	33240	39979
	TOTAL EQUITY AND LIABILITIES	103385	98355	1,35,253	126420
B	Assets				
1	Non current Assets				
	Fixed Assets	51389	50664	56952	56833
	Intangible Assets	24		24	5
	Capital Work in progress	15039	9975	17526	10286
	Non current Investments	2890	2890	478	478
	Long term Loans and Advances	5062	5437	5125	5422
	Trade Receivables	154	117	154	117
	Other Non Current assets	83	45	129	45
	Total Non Current Assets	74,641	69128	80388	73,186
2	Current Assets				
	Current Investments				
	Inventories	12,353	11,836	26,689	20,044
	Trade Receivables	4,518	4,821	9,394	8,638
	Cash and Bank Balances	1,960	5,258	3,170	10,769
	Short term Loans and Advances	9,156	6,517	15,116	13,183
	Other Current Assets	757	795	496	600
		28,744	29,227	54,865	53,234
	TOTAL ASSETS	1,03,385	98,355	1,35,253	1,26,420