

## FORM D

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and (6)]

## Regulation 13(6) : Details of change in shareholding or voting rights by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter / Person who is part of Promoter Group/ Director / Officer.	No. & % of shares / voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer	Date of receipt of allotment / advice/acquisition/sale of shares/voting rights	Date of intimation to Company	Mode of acquisition (market purchase/public rights/ preferential offer etc)/sale	No. & % of shares/voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value(Rs)	Sell quantity	Sell value(Rs)
Projection Financial & Management Consultants Private Limited (Promoter Group), PAN:AAACP6975A Basement,D-90, Okhla Industrial Area, Phase-I, New Delhi-110020	44,00,000 shares (5.70%)	15.05.2014	16.05.2014	Allotment of equity shares at a Price of Rs.14/- per share, upon conversion of Warrants earlier issued on Preferential Allotment basis to Promoter / Promoter group on 11.07.2013	79,00,000 shares (10.23%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Note: % of shareholding has been calculated on Increased capital of the Company (i.e. 7,72,37,438).

For KEI Industries Limited

For KEI INDUSTRIES LIMITED


(KISHORE KUNAL)  
Company SecretaryPlace: New Delhi  
Date: 16.05.2014