

Statement showing Shareholding Pattern (Post -allotment)

(ALLOTMENT DATE: 15.05.2014)

(I) (a) Name of the Company: KEI INDUSTRIES LIMITED
Scrip Code, Name of the Scrip , Class of security: 517569, KEIND, Equity shares

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company , assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00%	0.00%
Held by Public	0	0.00%	0.00%
Total	0	0.00%	0.00%
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		77237438 Equity shares of face value Rs. 2/- each i.e Rs. 154474876	

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
 C.S. & Compliance Officer

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Category Code	Category of Shareholder	No. of share-holders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Number of shares pledged or otherwise encumbered	AS % (X)=(VIII)/(V)*100
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group Indian							
1	Indian							
(a)	Individuals (HUF)	3	21068466	21068466	27.28	27.28	0	0
(b)	Central / State Govt	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	5	17090000	17090000	22.11	22.11	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(1)	8	38148466	38148466	49.39	49.39	0	0
2	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	38148466	38148466	49.39	49.39	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0
(b)	Financial Institutions/ Banks	1	11350	11350	0.01	0.01	0	0
(c)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	3	800969	800969	1.04	1.04	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(i)	Any Other (Specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (B)(1)	4	812319	812319	1.05	1.05	0	0
2	Non-Institutions							
(a)	Bodies Corporate	395	16028006	15995506	20.75	20.75	0	0
(b)	Individuals-							
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	24815	16691224	16357439	21.61	21.61	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	34	4027530	4027530	5.21	5.21	0	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(d)	Any Other (Specify)							
(i)	NRI's / OCBS	273	566520	514520	0.73	0.73	0	0
(ii)	Clearing Members	88	964773	964773	1.25	1.25	0	0
(iii)	Trust	2	600	100	0.00	0.00	0	0
	Sub- Total (B)(2)	25607	38276563	37859868	49.56	49.56	0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)	25611	38088972	38672187	50.61	50.61	0	0
	Total (A)+(B)	25619	77237438	76820653	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0
C(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
C(2)	Public shareholding	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	25619	77237438	76820653	100.00	100.00	0	0

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
 2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.
 3. Statement showing detail of locked-in-shares shown separately.
 4. Total Foreign Shareholding is 1367489 (1.78%) equity shares.
 5. The Company will also post the information on its web site and on website of the stock exchange(s).
 (KISHORE KUNAL)
 C.S. & Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code/Name of the Scrip, Class of security: 517569, KEIND, Equity shares
 Statement showing Shareholding Pattern - Post allotment (ALLOTMENT DATE: 15.05.2014)
 (i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held	No. of shares held	As a % of grand total (A+B+C)	Encumbered Shares		Details of Warrants		Details of Convertible securities		Total Shares/including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
					No.	As a percentage (V)=(V)/(III)*100	As a % of grand total (A+B+C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ANIL GUPTA	15880776	20.17	0	0	0	0	0	0	0	20.17
2	ANIL GUPTA/HUF	4693075	6.02	0	0	0	0	0	0	0	6.02
3	ARCHANA GUPTA	837315	1.08	0	0	0	0	0	0	0	1.08
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000	4.51	0	0	0	0	0	0	0	4.51
5	SUBHAGYA AGENCY PVT. LTD.	3125000	4.05	0	0	0	0	0	0	0	4.05
6	KEI CABLES PVT. LTD.	1575000	2.04	0	0	0	0	0	0	0	2.04
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	7900000	10.23	0	0	0	0	0	0	0	10.23
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.29	0	0	0	0	0	0	0	1.29
	TOTAL	38148466	49.39	0	0	0	0	0	0	0	49.39

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
1	ANANTA CHIT FUND PVT. LTD.	1916488	2.48	0	0.00	0	0.00	2.48
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.59	0	0.00	0	0.00	2.59
3	THADANI INVESTMENTS PVT. LTD.	2120903	2.75	0	0.00	0	0.00	2.75
4	SUBHAM VENTURES PVT. LTD.	1335126	1.73	0	0.00	0	0.00	1.73
5	SURVA LAXMI CONTRACTORS PVT. LTD.	2250000	2.91	0	0.00	0	0.00	2.91
	TOTAL	9622617	12.46	0	0	0	0.00	12.46

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a)	Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
								N.A

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
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(i)(d) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in	Locked-in shares as a percentage of total number of	Promoter / Promoter Group / Public
1	ANIL GUPTA	1400000	1.81	Promoter
2	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	7900000	10.23	Promoter Group
3	DHAN VERSHA AGENCY PVT. LTD	1000000	1.29	Promoter Group
	Total	10300000	13.34	

(ii) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (i) (a)}
	GDR	0	0	0

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) Indicated in Statement at para (i) (a) above}
		N/A		

(iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer" NA

For KEI INDUSTRIES LTD.
 (KISHORE KUNAL)
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