



KELLTON TECH SOLUTIONS LTD.

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31.03.2014

(Rs. In lakhs)

SL NO	PARTICULARS	UNAUDITED			UNAUDITED		AUDITED
		QUARTER ENDED			YEAR TO DATE FIGURES		YEAR ENDED
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	30-06-2013
1	INCOME FROM OPERATIONS						
	a) Net sales / income from operations (Net of excise duty)	879.22	825.36	313.31	2491.22	975.42	1451.09
	b) Other operating Income	0.00	0.00	0.00	0.00	0.00	0.52
	Total Income from operations (Net)	879.22	825.36	313.31	2,491.22	975.42	1,451.61
2	EXPENDITURE						
	(a) Cost of materials consumed			-		-	-
	(b) Purchase of stock in trade	125.68	309.68	-	716.84	-	-
	(c) Changes in inventories of F.G, WIP and Stock in trade	57.24	-132.09	-	-112.00	-	-
	(d) Employee benefits expenses	427.41	381.82	180.25	1113.91	524.34	743.16
	(e) Depreciation and amortisation expenses	9.96	14.69	12.95	36.23	32.43	45.79
	(f) Other Expenses	129.55	127.84	55.24	342.04	209.21	318.42
	Total Expenses	749.84	701.94	248.44	2097.02	765.98	1107.37
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	129.38	123.42	64.87	394.20	209.44	344.24
4	Other Income	5.28	8.95	0.00	26.55	0.11	19.18
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4)	134.66	132.37	64.87	420.75	209.55	363.42
6	Finance costs	34.35	33.95	12.17	123.14	24.91	60.00
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6)	100.31	98.42	52.70	297.61	184.64	303.42
8	Exceptional items			-		-	-
9	Profit / (Loss) ordinary activities before tax (7+/-8)	100.31	98.42	52.70	297.61	184.64	303.42
10	PROVISION FOR TAXATION	3.25	-0.11	(9.61)	4.85	-3.13	37.45
11	Profit / (Loss) ordinary activities before tax (9+/-10)	97.06	98.53	62.31	292.76	187.77	265.97
12	Extraordinary items (net of tax expenses)					-	-
13	Net Profit / (Loss) for the period (11 +/- 12)	97.06	98.53	62.31	292.76	187.77	265.97
14	Share of Profit / (Loss) of associates			-			-
15	Minority interest			-			-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/-15)	97.06	98.53	62.31	292.76	187.77	265.97
17	PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each)	177445500	177445500	177445500	177445500	177445500	177445500
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	512.75	512.75	246.78	512.75	246.78	246.78
19	BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED)						
	- BASIC EPS	0.27	0.28	0.18	0.82	0.53	0.75
	- DILUTED EPS	0.27	0.28	0.18	0.82	0.53	0.75
A	PARTICULARS OF SHAREHOLDING						
	Public shareholding						
1	- NUMBER OF SHARES	14,960,374	14,960,374	14,960,374	14,960,374	14960374	14960374
	- PERCENTAGE SHAREHOLDING	42.15	42.15	42.15	42.15	42.15	42.15
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-

For KELLTON TECH SOLUTIONS LIMITED

Krishna
Director



KELLTON TECH SOLUTIONS LTD.

b) Non- Encumbered							
- Number of shares	20,528,726	20,528,726	20,528,726	20,528,726	-	20528726	20528726
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	57.85%	57.85%	57.85%	57.85%	57.85%	57.85%	57.85%
PARTICULARS							
B	INVESTORS COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remainig unresolved at the end of the quarter	Nil					

- 1 The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 14-May-2014.
- 2 The company has one reportable segment i.e Technology
- 3 Previous period figures have been reworked , regrouped , rearranged and reclassified wherever necessary , to make them comparable with current period.

PLACE : HYDERABAD
DATE : 14.05.2014

For KELLTON TECH SOLUTIONS LIMITED

BOARD OF DIRECTORS


Krishna Chintam
DIRECTOR

Director



KELLTON TECH SOLUTIONS LTD.

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31.03.2014

(Rs. In lakhs)

SL NO	PARTICULARS	UNAUDITED			UNAUDITED		AUDITED
		QUARTER ENDED			YEAR TO DATE FIGURES		YEAR ENDED
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	30-06-2013
1	INCOME FROM OPERATIONS						
	a) Net sales / income from operations (Net of excise duty)	4012.56	2642.24	1195.37	9176.81	3510.92	4854.97
	b) Other operating Income	9.77	-	-	9.77	-	6.36
	Total Income from operations (Net)	4,022.33	2,642.24	1,195.37	9,186.58	3,510.92	4,861.33
2	EXPENDITURE						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock in trade	125.72	309.68	-	716.88	-	-
	(c) Changes in inventories of F.G, WIP and Stock in trade	57.24	-132.09	-	-112.00	-	-
	(d) Employee benefits expenses	1534.76	1579.73	822.77	4599.96	2469.46	3327.12
	(e) Depreciation and amortisation expenses	67.14	54.06	25.13	166.19	64.20	96.03
	(f) Other Expenses	1989.50	639.38	238.36	3192.63	647.96	936.45
	Total Expenses	3774.36	2450.76	1086.26	8563.66	3181.62	4359.60
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	247.97	191.48	109.11	622.92	329.30	501.73
4	Other Income	5.62	8.96	0.00	27.30	31.71	53.63
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4)	253.59	200.44	109.11	650.22	361.01	555.36
6	Finance costs	60.47	70.14	13.99	194.60	30.04	96.10
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6)	193.12	130.30	95.12	455.62	330.97	459.26
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) ordinary activities before tax (7+/-8)	193.12	130.30	95.12	455.62	330.97	459.26
10	PROVISION FOR TAXATION	44.53	8.09	(4.92)	71.50	44.78	75.62
11	Profit / (Loss) ordinary activities before tax (9+/-10)	148.59	122.21	100.04	384.12	286.19	383.64
12	Extraordinary items (net of tax expenses)						10.65
13	Net Profit / (Loss) for the period (11 +/- 12)	148.59	122.21	100.04	384.12	286.19	372.99
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/-15)	148.59	122.21	100.04	384.12	286.19	372.99
17	PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each)	177445500	177445500	177445500	177445500	177445500	177445500
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	936.94	936.94	495.59	936.94	495.59	495.59
19	BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED)						
	- BASIC EPS	0.42	0.34	0.28	1.08	0.81	1.05
	- DILUTED EPS	0.42	0.34	0.28	1.08	0.81	1.05
A	PARTICULARS OF SHAREHOLDING						
	Public shareholding						
1	- NUMBER OF SHARES	14,960,374	14,960,374	14,960,374	14,960,374	14960374	14,960,374
	- PERCENTAGE SHAREHOLDING	42.15	42.15	42.15	42.15	42.15	42.15
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-

For KELLTON TECH SOLUTIONS LIMITED:

Krishna Ch
Director



KELLTON TECH SOLUTIONS LTD.

b) Non- Encumbered						
- Number of shares	20,528,726	20,528,726	20,528,726	20,528,726	20,528,726	20,528,726
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	57.85%	57.85%	57.85%	57.85%	57.85%	57.85%

PARTICULARS		31.03.2014
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	0.00
	Received during the quarter	0.00
	Disposed of during the quarter	0.00
	Remaing unresolved at the end of the quarter	0.00

1. The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 14-May-2014
2. The company has one reportable segment i.e Technology
3. The above results contains consolidation of MCS Global, Kellton Dbydx and Supremesoft,eVantage all 100% subsidiaries of the company
4. Previous period figures have been reworked , regrouped , rearranged and reclassified wherever necessary , to make them comparable with current period
5. The Company acquired the Assets and business of eVantage Technologies, Inc, hence the financial results are not comparable with previous quarters

BOARD OF DIRECTORS

For KELLTON TECH SOLUTIONS LIMITED

Krishna Chintam
DIRECTOR

Director

Place: Hyderabad
Date: 14.05.2014

MAHESH, VIRENDER & SRIRAM
Chartered Accountants

6-3-788/36&37A, Ameerpet, Hyderabad - 500 016.

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**REVIEW REPORT TO SECURITIES AND EXCHANGE BOARD OF INDIA ON THE
UNAUDITED FINANCIAL RESULTS OF KELLTON TECH SOLUTIONS LIMITED
FOR THE PERIOD ENDED 31ST MARCH, 2014**

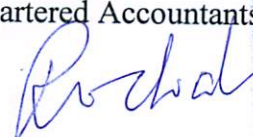
ANNEXURE V TO CLAUSE 41

We have reviewed the accompanying statement of Un- audited financial results of Kellton Tech Solutions Limited for the period ended 31.03.2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquires of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objectives of which is the expression of an opinion regarding the financial statements taken as a whole, accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For MAHESH, VIRENDER & SRIRAM
Chartered Accountants


(R.V.CHALAM)
Partner
M.No. 21423



Place: Hyderabad
Date: 14th May 2014