

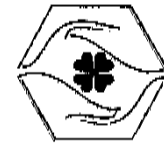

KOPRAN LIMITED							
AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED 31st MARCH, 2014							
(Rupees in lakhs)							
Part - I	Standalone				Consolidated		
	Quarter ended		Year ended		Year ended		
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013	31/03/2014	31/03/2013
Particulars	Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
Net Sales / Income from Operations	8124	7828	7455	29,417	24,330	29,505	24,330
Other Operating Income	209	173	219	779	692	779	692
Total Income from operations	8333	7801	7674	30198	25022	30285	25022
Expenditure	(213)	204	300	(636)	(408)	(636)	(408)
Changes in Inventories of Finished Goods, Work-in-Progress and stocks-in-trade	5350	4,963	4588	18,760	18,823	18,832	15,828
Cost of Materials Consumed	217	219	0	578	-	578	-
Purchase of Stock-in-trade	546	011	843	2,296	2,048	2,301	2,103
Employee Benefits Expenses	320	315	305	1,248	1,208	1,282	1,246
Depreciation	1365	1,240	1140	4,945	4,129	4,950	4,134
Other Expenses	7685	7,152	6956	27,179	22,800	27,317	22,903
Total Expenses	748	649	718	3,017	2,222	2,989	2,118
Profit (Loss) from operations before other income, interest and exceptional items	66	19	47	89	205	152	214
Other Income	203	1	(8)	44	(33)	44	(33)
Foreign Exchange Gain/(Loss)	1,017	668	757	3,150	2,394	3,184	2,300
Profit (Loss) before interest and exceptional items	402	381	351	1,446	1,188	1,446	1,188
Finance Cost	615	307	406	1,704	1,208	1,718	1,112
Profit (Loss) before exceptional items	-	-	-	-	-	-	-
Exceptional items	815	307	406	1,704	1,208	1,718	1,112
Profit (Loss) before tax	-	-	-	-	-	-	-
Loss / Tax expenses	615	307	406	1,704	1,208	1,718	1,112
Net Profit for the period	3,905	3,905	3,905	3,905	3,905	3,905	3,905
Paid up equity share Capital (Face value Rs 10/-)	-	-	-	9,752	8,048	8,893	4,958
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	-	-
Earning Per Share (EPS) before and after Exceptional item	1.68	0.79	1.04	4.36	3.09	4.40	2.85
a) Basic	1.68	0.79	1.04	4.36	3.09	4.40	2.85
b) Diluted	-	-	-	-	-	-	-
Part II							
(A) PARTICULARS OF SHAREHOLDING							
Public shareholding	23753463	23753463	29510073	23753463	25510073	23753463	25510073
Number of shares	60.83%	60.83%	85.33%	60.83%	65.33%	60.83%	65.33%
Percentage of shareholding							
Promoters and Promoter Group Shareholding							
a) Pledged / Encumbered	3352500	3352500	1852500	3352500	1852500	3352500	1852500
Number of shares	21.82%	21.82%	13.68%	21.82%	13.68%	21.82%	13.68%
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	8.59%	8.59%	4.74%	8.59%	4.74%	8.59%	4.74%
Percentage of shares (as a % of the total share capital of the company)							
b) Non-encumbered	11943513	11943513	11988903	11943513	11686903	11943513	11088903
Number of shares	70.08%	78.08%	88.32%	78.08%	88.32%	78.08%	88.32%
Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	30.58%	30.58%	29.83%	30.58%	29.83%	30.58%	29.83%
Percentage of shares (as a % of the total share capital of the company)							
(B) INVESTOR COMPLAINTS							
Pending at the beginning of the quarter	-	-	-	-	-	-	-
Received during the quarter	-	-	-	-	-	-	-
Disposed off during the quarter	-	-	-	-	-	-	-
Remaining unresolved at the end of the quarter	-	-	-	-	-	-	-

CIN: L24230MH1958PLC011078



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Reporting of Segment wise Revenue, Result and Capital Employed					
Particulars	Standalone				
	Quarter ended			Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
(a) Pharmaceutical	8,542	8,019	7,829	30,880	29,734
(b) Consumer Care Division	61	67	-	246	-
Total	8,603	8,086	7,829	31,126	29,734
Less : Inter-Segment Revenue	-	-	-	-	-
Less : Excise Duty	270	285	155	930	712
Net Sales/ Income from Operation	8,333	7,801	7,674	30,196	29,022
2. Segment Results					
(a) Pharmaceutical	1,108	742	757	3,417	2,394
(b) Consumer Care Division	(91)	(74)	-	(207)	-
Total	1,017	668	757	3,150	2,394
Less: Finance Cost	402	381	351	1,448	1,188
Total Profit Before Tax	615	307	406	1,704	1,206
3. Capital Employed					
(a) Pharmaceutical	21,558	21,014	17,631	21,558	17,631
(b) Consumer Care Division	397	258	-	397	-
(c) Others (Unallocated)	5,416	5,425	5,419	5,418	5,418
Total	27,370	26,697	23,050	27,370	23,050

Notes:-

(1) The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 28th May, 2014. These results have been audited by the statutory auditor of the company.

(2) The figures for the quarter ended 31st March, 2014 are the balancing figures between audited figures in respect of full financial year ended 31st March, 2014 and the unaudited published year to date figures upto the 3rd quarter ended 31st December, 2013.

(3) **Auditors observation:**

a) Investment and Advances made to Subsidiary Company, Kopran Research Laboratories Ltd (KRLL) as at 31-03-2014 amounting to Rs. 5238.13 Lacs, (as at 31-03-2013 Rs.5232.56 Lacs) are in the opinion of the Auditor doubtful of realisation. In the opinion of the Management, no provision is required to be made because the investment in the Subsidiary Company, KRLL, is long term, for strategic reasons.

(4) Figures for the previous accounting period have been regrouped wherever necessary.

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(5) Statement of Assets and Liabilities as at 31st March, 2014

(Rupees in lakhs)

Particulars	Standalone		Consolidated	
	As at year 31-03-2014	As at year 31-03-2013	As at year 31-03-2014	As at year 31-03-2013
	Audited	Audited	Audited	Audited
I. EQUITY AND LIABILITIES				
1. Shareholders Funds				
(a) Share Capital	4783	4703	4783	4783
(b) Reserves and Surplus	8752	8048	8893	4959
Total	14615	12811	11456	8722
2. Non-current liabilities				
(a) Long-term borrowings	6322	6948	6323	6948
(b) Other Long-term liabilities			25	25
(c) Long-term provisions	355	357	354	380
Total	6877	7305	6702	7333
3. Current liabilities				
(a) Short-term borrowings	5226	2437	5227	2491
(b) Trade payables	3548	4084	3971	4098
(c) Other current liabilities	2918	2050	2933	2074
(d) Short-term provisions	14	12	14	12
Total	11707	8189	11745	8275
TOTAL	32899	28305	29903	28330
II. ASSETS				
1. Non-current assets				
(a) Fixed Assets				
(i) Tangible assets	10286	10618	10488	10850
(ii) Intangible assets			1	1
(iii) Capital work-in-progress	84	93	1977	1985
(b) Non-current investment	687	887	81	81
(c) Long-term loans and advances	5831	5597	1386	1152
Total	16868	16895	13933	14069
2. Current assets				
(a) Inventories	5302	3074	5302	3674
(b) Trade receivables	5464	4961	5803	5118
(c) Cash and Bank balances	454	363	472	379
(d) Short-term loans and advances	4811	3312	4583	3080
Total	16031	12310	15970	12261
TOTAL	32899	28305	29903	28330
KOPRAN LIMITED  Surendra Somani Executive Vice Chairman				
Place : Mumbai Date : 28-05-2014				

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