

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Man Infraconstruction Limited**  
12<sup>th</sup> Floor, Krushal Commercial Complex, G. M. Road, Chembur(W), Mumbai-400089

**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051, India

**BSE Limited**  
P. J. Towers, Dalal Street, Mumbai - 400 001

Name of the Target Company (TC)	MAN INFRACONSTRUCTION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>MANSI P. SHAH (ACQUIRER)</b>  PARAG K. SHAH MANAN P. SHAH VATSAL P. SHAH (FATHER & NATURAL GUARDIAN-PARAG K. SHAH) PARAG K. SHAH HUF PURVI M. SHAH		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED		
<b>Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition/disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	11,922,530	24.08	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>11,922,530</b>	<b>24.08</b>	<b>-</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ sold	394	0.001	-
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
<b>Total (a+b+c+_d)</b>	<b>394</b>	<b>0.001</b>	<b>-</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	11,922,924	24.08	-
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
<b>Total (a+b+c+d)</b>	<b>11,922,924</b>	<b>24.08</b>	<b>-</b>
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET ACQUISITION		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.05.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 49,50,00,540/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 49,50,00,540/-		
Total diluted share/voting capital of the TC after the said acquisition/sale.	4,95,00,054 EQUITY SHARES OF RS. 10/- EACH AGGREGATING TO RS. 49,50,00,540/-		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
MANSI P. SHAH

Place: Mumbai

Date: 05.05.2014