

ORIENT BEVERAGES LIMITED
(CIN- L15520WB1960PLC024710)
Regd. Office: 225C, A. J. C. Bose Road,
Kolkata - 700 020

Audited Financial Results for the Quarter and Year ended 31st March, 2014

(₹ In Lakhs)

| PART I | | | | | | |
|---------|--|------------------------------|-----------------------------------|------------------------------|------------------------------|------------------------------|
| Sl. No. | Particulars | Quarter ended | | | Year ended | |
| | | 31st March 2014 (Audited) | 31st December 2013 (Unaudited) | 31st March 2013 (Audited) | 31st March 2014 (Audited) | 31st March 2013 (Audited) |
| 1 | Income from Operations | | | | | |
| | a) Net sales / Income from Operations (Net of Excise Duty) | 594 | 542 | 533 | 2,199 | 1,910 |
| | b) Other Operating Income | - | - | - | - | - |
| | Total Income from Operations (Net) | 594 | 542 | 533 | 2,199 | 1,910 |
| 2 | Expenses | | | | | |
| | a) Cost of Materials Consumed | 182 | 191 | 169 | 729 | 603 |
| | b) Purchases of Stock-in-Trade | 62 | 44 | 42 | 195 | 167 |
| | c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | (12) | (4) | (11) | (13) | (8) |
| | d) Employee Benefits Expenses | 88 | 81 | 58 | 336 | 305 |
| | e) Depreciation & Amortisation Expenses | 31 | 28 | 33 | 113 | 110 |
| | f) Royalty | 75 | 49 | 51 | 225 | 183 |
| | g) Other Expenses | 121 | 117 | 151 | 476 | 475 |
| | Total Expenses | 547 | 506 | 493 | 2,061 | 1,835 |
| 3 | Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | 47 | 36 | 40 | 138 | 75 |
| 4 | Other Income | 41 | 44 | 21 | 157 | 138 |
| 5 | Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4) | 88 | 80 | 61 | 295 | 213 |
| 6 | Finance Costs | 39 | 29 | 29 | 124 | 106 |
| 7 | Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items Items (5-6) | 49 | 51 | 32 | 171 | 107 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7+8) | 49 | 51 | 32 | 171 | 107 |
| 10 | Tax Expense: | | | | | |
| | Current Tax | 48 | - | 28 | 48 | 28 |
| | Deferred Tax | (3) | - | (2) | (3) | (2) |
| | Total | 45 | - | 26 | 45 | 26 |
| 11 | Net Profit / (Loss) from Ordinary Activities after tax (9-10) | 4 | 51 | 6 | 126 | 81 |
| 12 | Extraordinary items (Net of Tax Expense) | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11+12) | 4 | 51 | 6 | 126 | 81 |
| 14 | Share of Profit / (Loss) of Associates | - | - | - | - | - |
| 15 | Minority Interest | - | - | - | - | - |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of Profit / (Loss) of Associates (13-14-15) | 4 | 51 | 6 | 126 | 81 |
| 17 | Paid-up Equity Share Capital (Equity Shares of ₹ 10/- each) | 216.15 | 216.15 | 216.15 | 216.15 | 216.15 |
| 18 | Reserves excluding Revaluation Reserves | - | - | - | 1,511 | 1,398 |
| 19 | Earning Per share - Basic and Diluted (₹) (Not annualised) | | | | | |
| | Before Extraordinary items | 0.19 | 2.36 | 0.28 | 5.81 | 3.75 |
| | After Extraordinary items | 0.19 | 2.36 | 0.28 | 5.81 | 3.75 |

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For Orient Beverages Ltd

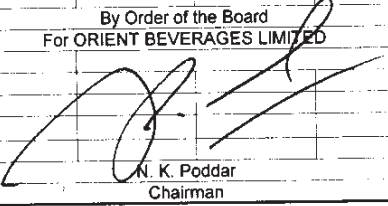


Chairman

| | | P/2 | | | | |
|---|---|------------------------------------|-----------------------------------|------------------------------|------------------------------|------------------------------|
| PART-II | | (₹ In Lakhs) | | | | |
| Sl. No. | Particulars | Quarter ended | | | Year ended | |
| | | 31st March 2014 (Audited) | 31st December 2013 (Unaudited) | 31st March 2013 (Audited) | 31st March 2014 (Audited) | 31st March 2013 (Audited) |
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding : | | | | | |
| | No. of Shares | 1,125,744 | 1,125,744 | 1,126,744 | 1,125,744 | 1,126,744 |
| | Percentage of Shareholding | 52.08 | 52.08 | 52.13 | 52.08 | 52.13 |
| 2 | Promoters and Promoter Group shareholding: | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of Shares | 825,000 | 825,000 | NIL | 825,000 | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 79.65 | 79.65 | NIL | 79.65 | NIL |
| | - Percentage of shares (as a % of the total share capital of the Company) | 38.17 | 38.17 | NIL | 38.17 | NIL |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 210,756 | 210,756 | 1,034,756 | 210,756 | 1,034,756 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 20.35 | 20.35 | 100.00 | 20.35 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 9.75 | 9.75 | 47.87 | 9.75 | 47.87 |
| | | Quarter Ended 31.03.2014 (Nos.) | | | | |
| B INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the Quarter | | | NIL | | |
| | Received during the Quarter | | | NIL | | |
| | Disposed off during the Quarter | | | NIL | | |
| | Remaining unresolved at the end of the Quarter | | | NIL | | |
| Segment wise Reporting for the Quarter and Year ended 31st March, 2014 (₹ In Lakhs) | | | | | | |
| Sl. No. | Particulars | Quarter ended | | | Year ended | |
| | | 31st March 2014 (Audited) | 31st December 2013 (Unaudited) | 31st March 2013 (Audited) | 31st March 2014 (Audited) | 31st March 2013 (Audited) |
| 1 | Segment Revenue : | | | | | |
| | a) Packaged Drinking Water | 508 | 466 | 447 | 1,872 | 1,604 |
| | b) Real Estate | 86 | 75 | 86 | 326 | 306 |
| | c) Share Trading | - | 1 | - | 1 | - |
| | d) Unallocated | - | - | - | - | - |
| | Total | 594 | 542 | 533 | 2,199 | 1,910 |
| | Less : Inter Segment Revenue | - | - | - | - | - |
| | Net Sales/ Income from Operations | 594 | 542 | 533 | 2,199 | 1,910 |
| 2 | Segment Results: | | | | | |
| | Profit (+) / Loss (-) before Tax and Finance Cost | | | | | |
| | Unit: | | | | | |
| | a) Packaged Drinking Water | 20 | 30 | 23 | 71 | 43 |
| | b) Real Estate | 68 | 50 | 38 | 224 | 170 |
| | c) Share Trading | - | - | - | - | - |
| | d) Unallocated | - | - | - | - | - |
| | Total | 88 | 80 | 61 | 295 | 213 |
| | Less: i) Finance Cost | 39 | 29 | 29 | 124 | 106 |
| | ii) Other un-allocable Expenditure net off | - | - | - | - | - |
| | iii) Un-allocable income | - | - | - | - | - |
| | Total Profit before Tax | 49 | 51 | 32 | 171 | 107 |
| 3 | Capital employed: (Segment Assets - Segment Liabilities) | | | | | |
| | Unit: | | | | | |
| | a) Packaged Drinking Water | 539 | 470 | 413 | 539 | 413 |
| | b) Real Estate | 1,931 | 1,971 | 1,891 | 1,931 | 1,891 |
| | c) Share Trading | 30 | 30 | 31 | 30 | 31 |
| | d) Unallocated | - | - | - | - | - |
| | Total | 2,500 | 2,471 | 2,335 | 2,500 | 2,335 |

Contd. P/3

For Orient Beverages Ltd

Chairman

| Statement of Assets and Liabilities: | | (₹ In Lakhs) | |
|--------------------------------------|--|--|---------------------------------|
| Sr. No. | Particulars | Year Ended 31.03.2014 (Audited) | Year Ended 31.03.2013 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 216 | 216 |
| | (b) Reserves and Surplus | 1,511 | 1,398 |
| | Sub-Total : Shareholders' Funds | 1,727 | 1,614 |
| 2 | Non-Current Liabilities | | |
| | (a) Long - Term Borrowings | 596 | 651 |
| | (b) Other Long - Term Liabilities | 521 | 587 |
| | (c) Long - Term Provisions | 17 | 21 |
| | Sub-Total : Non-Current Liabilities | 1,134 | 1,239 |
| 3 | Current Liabilities | | |
| | (a) Short - Term Borrowings | 211 | 101 |
| | (b) Trade Payables | 212 | 237 |
| | (c) Other Current Liabilities | 502 | 445 |
| | (d) Short - Term Provisions | 32 | 1 |
| | Sub-Total : Current Liabilities | 957 | 784 |
| | TOTAL - EQUITY AND LIABILITIES | 3,818 | 3,637 |
| B | ASSETS | | |
| 1 | Non-Current Assets | | |
| | (a) Fixed Assets | 785 | 774 |
| | (b) Non-Current Investments | 477 | 532 |
| | (c) Deferred Tax Assets (Net) | 34 | 32 |
| | (d) Long-Term Loans and Advances | 157 | 250 |
| | Sub-Total - Non-Current Assets | 1,453 | 1,588 |
| 2 | Current Assets | | |
| | (a) Inventories | 236 | 183 |
| | (b) Trade Receivables | 324 | 295 |
| | (c) Cash and Cash Equivalents | 83 | 51 |
| | (d) Short-Term Loans and Advances | 1,716 | 1,511 |
| | (e) Other Current Assets | 6 | 9 |
| | Sub-Total - Current Assets | 2,365 | 2,049 |
| | TOTAL - ASSETS | 3,818 | 3,637 |
| 1 | The above Audited Financial Results were reviewed and approved by the Board of Directors of the Company at their Meeting held on 29th May, 2014. | | |
| 2 | The figures for the last quarter are the balancing figures between audited figures in respect of the full financial year and the published un-audited figures for nine months of the current financial year. | | |
| 3 | The Board has recommended dividend @ 5 % (i.e. ₹ 0.50 per Equity share of ₹ 10/- each) for the financial year 2013-14, subject to approval of shareholders in the Annual General Meeting of the Company. | | |
| 4 | Figures of previous periods have been rearranged/ regrouped, wherever found necessary. | | |
| | | By Order of the Board For ORIENT BEVERAGES LIMITED | |
| | |  | |
| | | N. K. Poddar Chairman | |
| | |  | |
| | Place : Kolkata Dated : 29th May, 2014 | | |

Meeting of the Board of Directors of the
Company held on 29th May, 2014 at 11.00 A.M)

M/s BSE Ltd.,
Phirozes Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001.

Name of the Company : ORIENT BEVERAGES LIMITED

(A) FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2014

(Rs. In Lacs)

| S. No. | Particulars | Year ended 31.03.2014 | Previous Year ended 31.03.2013 |
|--------|---|--------------------------|-----------------------------------|
| 1 | Net Sales/ Income from Operations | 2199 | 1910 |
| 2 | Other Income | 157 | 138 |
| 3 | Total Expenditure | 1948 | 1725 |
| 4 | Gross Profit : | 408 | 323 |
| | (before deducting any of the following) | | |
| | a) Finance Costs | 124 | 106 |
| | b) Provision for Depreciation | 113 | 110 |
| | c) Tax Provision : | | |
| | Current Tax | 48 | 28 |
| | Deferred Tax | (3) | (2) |
| | d) Other , if any | - | - |
| 5 | Profit/ (Loss) for the period | 126 | 81 |
| 6 | Appropriation of Profit/ and Reserves : | | |
| | a) Proposed Dividend | - | - |
| | b) Transfer to General Reserve | - | - |
| 7 | Cumulative Profit/ (Loss) | 935 | 832 |
| 8 | Dividend (in Rs.) | | |
| | a) Per Ordinary Share | 0.5 | - |
| | b) Per Right Share, if any | - | - |
| | c) Per Bonus , if any | - | - |
| | d) Per Share arising on conversion of Debentures | - | - |
| | e) Per Preference Share | - | - |
| 9 | Paid up Equity Capital (21,61,500 Equity Shares of Rs.10/- each) | 216.15 | 216.15 |
| 10 | Reserves except revaluation Reserves | 1511 | 1398 |

(B) Particulars of proposed Rights / Bonus Issue, if any : N.A.

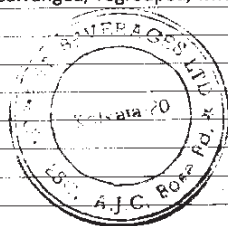
(C) Date of Closure of Register of Members and Purpose : N.A.

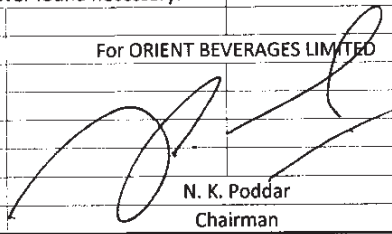
(D) Date from which Dividend is payable: The Company is yet to decide date of Annual General Meeting.
Dividend will be paid after approval of the shareholders in Annual General Meeting, which will
be intimated to the Stock Exchange in due course.

(E) Remarks/ Qualifications, if any:

Previous period's figures have been rearranged/ regrouped, wherever found necessary.

For ORIENT BEVERAGES LIMITED




N. K. Poddar
Chairman

Place: Kolkata
Date: 29th May 2014