

Oriental Trimex Limited

AN ISO 9001-2000 CERTIFIED COMPANY

REGD OFFICE: 26/25, BAZAR MARG, OLD RAJINDER NAGAR NEW DELHI-110060

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2014

Amount (Rs. in Lakhs)

| Sl. No. | Particulars | Quarter Ended | | | Year Ended | |
|---------|---|-----------------|-----------------|-----------------|-------------------|-------------------|
| | | 31-Mar-14 | 31-Dec-13 | 31-Mar-13 | 31-Mar-14 | 31-Mar-13 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| I | Revenue from Operations | 1,306.31 | 2,147.00 | 1,129.20 | 4,831.57 | 5,660.36 |
| II | Other Income | 33.90 | 13.42 | (5.19) | 56.29 | 342.01 |
| III | Total Revenue | 1,340.21 | 2,160.42 | 1,124.01 | 4,887.86 | 6,002.37 |
| IV | Expenses | | | | | |
| | Cost of Materials Consumed | 438.28 | 754.50 | 625.86 | 1,604.07 | 1,959.33 |
| | Purchases of Stock-in-Trade | 718.32 | 1,164.85 | 393.09 | 2,567.74 | 3,249.58 |
| | Change in Inventories of FG-WIP and Stock in Trade | (182.95) | 126.95 | 61.81 | 59.38 | 65.79 |
| | Employee Benefit Expense | 54.61 | 118.18 | 65.28 | 233.44 | 291.18 |
| | Finance Cost | 303.58 | 542.92 | 260.62 | 1,145.20 | 1,092.88 |
| | Other Expenses | 236.71 | 298.33 | 173.86 | 732.58 | 626.55 |
| | Depreciation and Amortisation Expense | 33.53 | 66.56 | 33.81 | 133.38 | 135.79 |
| | Total Expenses | 1,602.08 | 3,072.29 | 1,614.33 | 6,475.79 | 7,421.10 |
| V | Profit before Exceptional and Extraordinary items and Tax (III-IV) | (261.87) | (911.87) | (490.32) | (1,587.93) | (1,418.73) |
| VI | Exceptional Items | - | - | - | - | - |
| VII | Profit before Extraordinary items and Tax (V - VI) | (261.87) | (911.87) | (490.32) | (1,587.93) | (1,418.73) |
| VIII | Extraordinary Items | - | - | - | - | - |
| IX | Profit before items and Tax (VII - VIII) | (261.87) | (911.87) | (490.32) | (1,587.93) | (1,418.73) |
| X | Tax Expense | | | | | |
| | - Current Tax | - | - | - | - | - |
| | - Deferred Tax | (262.40) | 8.79 | 4.16 | (249.23) | 16.66 |
| | - Income Tax for earlier years | - | - | - | - | 1.12 |
| | - Excess Provision for tax written back | - | - | - | - | - |
| XI | Profit (Loss) for the year from Continuing Operations (IX - X) | 0.53 | (920.66) | (494.48) | (1,338.70) | (1,436.51) |
| XII | Profit (Loss) for the year from Discontinuing Operations | - | - | - | - | - |
| XIII | Tax Expenses of Discontinuing Operations | - | - | - | - | - |
| XIV | Profit (Loss) from Discontinuing Operations (after tax) | - | - | - | - | - |
| XV | Profit (Loss) for the year (XI + XIV) | 0.53 | (920.66) | (494.48) | (1,338.70) | (1,436.51) |
| | Paid-up equity share capital (Face Value Rs. 10) | 1,481.52 | 1,481.52 | 1,481.52 | 1,481.52 | 1,481.52 |
| | Reserves (excl. Revaluation Reserves) | - | - | - | 2,019.95 | 3,358.65 |
| | Basic and diluted EPS - Rs. | 0.0036 | (6.2143) | (3.3377) | (9.0360) | (9.6962) |
| | Public shareholding | | | | | |
| | - No. of shares | 8,107,002 | 8,107,002 | 8,107,002 | 8,107,002 | 8,107,002 |
| | - Percentage of shareholding | 54.72% | 54.72% | 54.72% | 54.72% | 54.72% |
| | Promotor & promoter group shareholding | | | | | |
| a) | Pledged/ encumbered | | | | | |
| | - No. of Shares | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total shareholding of promoter & promoter group) | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total share capital of the Company) | - | - | - | - | - |
| b) | Non-pledged / non-encumbered | | | | | |
| | - No. of shares | 6,708,206 | 6,708,206 | 6,708,206 | 6,708,206 | 6,708,206 |
| | - Percentage of Shares (as a % of the total shareholding of promoter & promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of Shares (as a % of the total share capital of the Company) | 45.28% | 45.28% | 45.28% | 45.28% | 45.28% |

| STATEMENT OF ASSETS & LIABILITIES AS ON 31ST MARCH, 2014 | | | | | |
|--|--|----------------------------------|------------------|------------------|--|
| 1 | The above results have been reviewed and recommended by the Audit Committee and approved and adopted by the Board of Directors of the Company in its meeting held on Monday, 26th May, 2014. | PARTICULARS | AUDITED | | |
| | | | 31-Mar-14 | 31-Mar-13 | |
| 2 | The basic/diluted EPS has been computed as per AS-20. | EQUITY AND LIABILITIES | | | |
| 3 | The Company operates in single segment "Flooring Product segment" as such report is being done on a single segment basis. | (1) Shareholders' Funds | | | |
| | | Share Capital | 148,152,080.00 | 148,152,080.00 | |
| | | Reserves and Surplus | 201,995,202.00 | 335,865,208.00 | |
| | | | 350,147,282.00 | 484,017,288.00 | |
| 4 | Status of investors complaints (i) Pending as on 01-04-2013: Nil (ii) Received during the quarter: Nil (iii) Disposed of during the quarter: Nil (iv) Pending as on 31-03-2014: Nil. | (2) Non-current Liabilities | | | |
| | | Long-term Borrowings | 168,317,151.00 | 24,015,713.00 | |
| | | Deferred Tax Liabilities (Net) | - | 24,923,080.00 | |
| 5 | Previous period figures have been regrouped/re-arranged/recast, wherever, considered necessary | Long-term Provisions | 1,562,443.00 | 1,835,795.00 | |
| | | | 169,879,594.00 | 50,774,588.00 | |
| | | (3) Current Liabilities | | | |
| | | Short-term Borrowings | 147,932,895.00 | 562,368,418.00 | |
| | | Trade Payables | 57,798,308.00 | 7,525,556.00 | |
| | | Other Current Liabilities | 663,145,115.00 | 309,124,622.00 | |
| | | Short-term Provisions | 187,192.00 | 178,714.00 | |
| | | | 869,063,510.00 | 879,197,310.00 | |
| | | | 1,389,090,386.00 | 1,413,989,186.00 | |
| | | ASSETS | | | |
| | | Non-current Assets | | | |
| | | (a) Fixed Assets | | | |
| | | Tangible Assets | 356,854,462.00 | 371,615,491.00 | |
| | | Capital Work-in-progress | 567,700.00 | 567,700.00 | |
| | | | 356,854,462.00 | 372,183,191.00 | |
| | | (b) Non-current Investments | | | |
| | | (c) Long-term Loans and Advances | 4,707,865.00 | 4,345,089.00 | |
| | | (d) Other Non-current Assets | 8,319,592.00 | 12,479,388.00 | |
| | | | 369,881,919.00 | 389,007,668.00 | |
| | | (2) Current Assets | | | |
| | | Current Investments | | | |
| | | Inventories | 550,826,782.00 | 549,401,213.00 | |
| | | Trade Receivables | 328,787,323.00 | 341,343,674.00 | |
| | | Cash and Cash Equivalents | 17,056,608.00 | 22,173,609.00 | |
| | | Short-term Loans and Advances | 120,044,523.00 | 109,824,342.00 | |
| | | Other Current Assets | 2,493,232.00 | 2,238,680.00 | |
| | | | 1,019,208,468.00 | 1,024,981,518.00 | |
| | | | 1,389,090,386.00 | 1,413,989,186.00 | |
| | | For Oriental Trimex Limited | | | |
| | | Sd/= Rajesh Punia | | | |
| | | Managing Director | | | |

Place: New Delhi
Date: 26th May, 2014

email: investors@orientaltrimex.com, website: http://www.orientaltrimex.com

