

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PTC India Financial Services Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(a) Acquirer – GS Strategic Investments Limited (b) PAC – Nil		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>	Acquirer	Acquirer	Acquirer
a) Shares carrying voting rights;	a) 48,666,667 equity shares carrying voting rights (ISN: INE560K01014, PTC India Financial Services Ltd.)	a) 8.658 %	a) 8.658%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares;			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	48,666,667	8.658 %	8.658 %

<u>Details of acquisition/sale:</u>	<u>Acquirer</u>	<u>Acquirer</u>	<u>Acquirer</u>
f) Shares carrying voting rights acquired/sold g) VRs acquired/sold otherwise than by shares h) Voting rights (VR) otherwise than by shares; i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	f) 14,278,857 equity shares carrying voting rights (ISN: INE560K01014, PTC India Financial Services Ltd.)	f) 2.540%	f) 2.540%
j) Total (f+g+h+/-i)	14,278,857	2.540%	2.540%
<u>After the acquisition/sale, holding of:</u>	<u>Acquirer</u>	<u>Acquirer</u>	<u>Acquirer</u>
e) Shares carrying voting rights; f) Shares encumbered with the acquirer g) VRs otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	e) 34,387,810 equity shares carrying voting rights (ISN: INE560K01014, PTC India Financial Service Ltd.)	e) 6.118%	e) 6.118%
Total (e+f+g+h)	34,387,810	6.118%	6.118%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade period from May 2, 2014 to May 20, 2014
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Issued, Subscribed & Fully Paid Up Equity Share Capital of PTC India Financial Service Ltd. – 562,083,335 equity shares of Rs. 10/- each.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Issued, Subscribed & Fully Paid Up Equity Share Capital of PTC India Financial Service Ltd. – 562,083,335 equity shares of Rs. 10/- each.
10. Total diluted share/voting capital of the TC after the said acquisition / sale	Issued, Subscribed & Fully Paid Up Equity Share Capital of PTC India Financial Service Ltd. – 562,083,335 equity shares of Rs. 10/- each.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of ~~the acquirer~~ / seller / Authorised Signatory



GS Strategic Investments Limited
For and on behalf of
Jonathan Vanica
Director

Place: Hong Kong
Date: May 22, 2014