

PEACOCK INDUSTRIES LIMITED
Regd. Office : Kodiyat Road, Village : Sisarma, Dist - Udaipur -313 031

(Rs. in Lacs)

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31-03-2014

Particulars	Audited **	Un Audited	Audited	Audited	Audited
	Quarter	Quarter	Quarter	Year ended	Year ended
	ended on	ended on	ended on	31-03-13	31-03-14
	31-03-2014	31-12-13	31-03-2013		
1. Income from operation	1031.59	1156.77	838.60	3149.35	3900.64
(a) Gross Sales /Income from operation	110.79	129.14	92.91	349.13	430.86
Less - Excise duty	920.80	1027.63	745.69	2800.22	3469.78
Net Sales	69.56	24.81	0.07	37.67	121.26
(b) Other Operating Income	990.36	1052.44	745.76	2837.89	3591.04
Total Income from operations (Net)					
2. Expenses	672.90	813.68	531.24	2243.06	2820.15
(a) Cost of Material consumed	0.00	0.00	16.25	30.28	0.00
(b) Purchases of Stock-in-trade					
(c) Changes in inventories of finished goods, work in progress and Stock-in-trade	37.26	16.97	20.98	-70.99	-82.16
(d) Employees benefits expenses	47.37	50.74	39.66	143.85	169.56
(e) Depreciation	21.35	20.44	27.73	109.45	87.67
(f) Other expenditure	203.65	136.80	135.75	441.56	579.25
Total Expenses	982.53	1038.63	771.61	2897.21	3574.47
3. Profit/loss from operations before other Income, Finance Costs and Exceptional items (1-2)	7.83	13.81	-25.85	-59.32	16.57
4. Other Income	0.00	0.00	0.00	0.00	0.00
5. Profit/loss from ordinary activities before finance costs and exceptional items (3+4)	7.83	13.81	-25.85	-59.32	16.57
6. Finance Costs	11.28	11.77	8.91	37.18	41.61
7. Profit /loss from ordinary activities after finance costs but before exceptional items(5-6)	-3.45	2.04	-34.76	-96.50	-25.04
8. Exceptional items	0.00	0.00	0.00	0.00	0.00
9. Profit(+)/Loss(-) from ordinary activities before tax (7+8)	-3.45	2.04	-34.76	-96.50	-25.04
10. Tax Expenses	0.00	0.00	0.00	0.00	0.00
11. Net profit(+)/Loss(-) from ordinary activities after tax (9-10)	-3.45	2.04	-34.76	-96.50	-25.04
12. Extra ordinary items (net of tax expenses Rs. lakhs) #	0.00	0.00	308.65	308.65	1506.10
13. Net Profit(+)/Loss(-) for the period (11-12)	-3.45	2.04	273.89	212.15	1481.06
14. Share of Profit/Loss of Associates	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	0.00	0.00	0.00	0.00	0.00
16. Net Profit/Loss after taxes, minority interest and share of profit/loss of associates (13+14+15)	-3.45	2.04	273.89	212.15	1481.06
17. Paid up equity share capital	1550.00	1550.00	1550.00	1550.00	1550.00
Face value per share Rs.	4.00	4.00	10.00	10.00	4.00
18. Reserve excluding revaluation reserve (as per balance sheet of previous accounting year.)	0.00	0.00	0.00	-6078.58	-2434.95
19. Earning Per Share (EPS) (Rs.)					
(a) Before extraordinary item (not annualised)					
- Basic and Diluted	-0.01	0.01	1.77	1.37	-0.07
(b) After extraordinary item net of tax (not annualised)					
- Basic and Diluted	-0.01	0.01	1.77	1.37	4.67



PEACOCK INDUSTRIES LIMITED

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PART II :

A. PARTICULARS OF SHAREHOLDINGS					
1. Public Shareholding :					
- Number of Shares	14256650	14256650	14256650	14256650	14256650
- Percentage of Shareholding	36.79	36.79	91.98	91.98	36.79
2. Promoters and promoters group Shareholdings					
(a) Pledged/Encumbered					
- Number of Shares	0.00	0.00	0.00	0.00	0.00
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
- Percentage of Shares (as a % of the total Share capital of the Company)	0.00	0.00	0.00	0.00	0.00
(b) Non-Encumbered					
- Number of Shares	24493350	24493350	1243350	1243350	24493350
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total Share capital of the company)	63.21	63.21	8.02	8.02	63.21

B. INVESTOR COMPLAINTS 3 months ended 31-03-2014

- Pending at the beginning of the quarter	-
- Received during the quarter	7
- Disposed of during the quarter	7
- Remaining unresolved at the end of the quarter	-

Notes

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 29.05.2014.
- The Company operates in only one business segment i.e. Plastic Moulded Goods.
- The Company is a sick industrial company and revival scheme sanctioned by Board for Industrial and Financial Reconstruction (BIFR) , New Delhi vide its order Dtd. 15.07.2013 is under implementation
- 1,37,50,000 warrants convertible into equity shares issued @Rs.4/- each on 11.01.2014 with an option to convert warrant in to equity shares within a period of 18 month from the date of allotment of warrant i.e.11.01.2014 . Accordingly Board of Directors in its meeting held on 02.05.2014 allotted equity shares pursuant to conversion of warrants.
- # The extraordinary items comprises of waiver of Rs.1506.10 lacs by the creditors in terms of revival scheme sanctioned by the Honourable BIFR.
- ** The figures of last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the third quarter of the current financial year.
- The figures for the previous year/ periods have been regrouped / rearranged wherever necessary.

For Sampati Lal Bohara & Co.

Chartered Accountants

FRN:003324C



(Sudhir Mehta)

Partner

Membership No.400920

Place : Udaipur

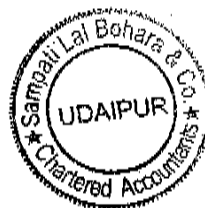
Date :29.05.2014

For and on behalf of the Board of Directors



(Daud Ali)

Managing Director



PEACOCK INDUSTRIES LIMITED

Regd. Office : Kodiyat Road, Village : Sisarma, Dist - Udaipur -313 031

STATEMENT OF ASSETS AND LIABILITIES AS AT 31 MARCH 2014 (Rs. in lacs)

STATEMENT OF ASSETS & LIABILITIES		As at 31-03-2014 (Audited)	As at 31-03-2013 (Audited)
A EQUITY AND LIABILITY			
1 Shareholders' Funds			
(a) Share Capital		1550.00	1550.00
(b) Reserves and Surplus		-2434.95	-6078.57
(c) Money received against share warrants		157.50	0
Sub Total- Shareholders' Fund		-727.45	-4528.57
2 Share application money pending allotment			
		0	0
3 Non Current Liabilities			
(a) Long term borrowings		190.00	290.00
(b) Deferred tax liabilities (net)		0	0
(c) Other long term liabilities		271.18	295.79
(d) Long term provisions		0	0
Sub Total -Non Current Liabilities		461.18	585.79
4 Current Liabilities			
(a) Short term borrowings		0.00	0.00
(b) Trade payables		128.91	342.47
(c) Other current liabilities		1242.23	4606.35
(d) Short term provisions		6.35	6.07
Sub Total - Current Liabilities		1377.49	4954.89
TOTAL -EQUITY AND LIABILITIES		1111.22	1012.11
B ASSETS			
1 Non Current Assets			
(a) Fixed Assets		345.57	404.93
(b) Non Current Investments		0	0.31
(c) Deferred tax assets (net)		0	0
(d) Long term loans and advances		28.02	24.46
(e) Other non current assets		0	0
Sub Total - Non Current Assets		373.59	429.70
2 Current Assets			
(a) Current Investments		0	0
(b) Inventories		458.57	396.47
(c) Trade receivables		160.49	94.39
(d) Cash and Cash equivalents		22.96	15.57
(e) Short term loans and advances		95.61	75.98
(f) Other current assets			
Sub Total - Current Assets		737.63	582.41
TOTAL- ASSETS		1111.22	1012.11

For Sampati Lal Bohara & Co.

Chartered Accountants

FRN:003324C

(Sudhir Mehta)**Partner**

Membership No.400920

Place : Udaipur

Date :29.05.2014

For and on behalf of the Board of Directors

(Daud Ali)**Managing Director**

सम्पतिलाल बोहरा एण्ड कं.

चार्टर्ड एकाउन्टेन्ट्स



राजकुमार स. बोहरा

बी. कॉम., एफ. सी. ए.

अजय सरिया

बी. कॉम., एल. एल. बी., एफ. सी. ए.

सुधीर मेहता

एम. कॉम., एल. एल. बी., एफ. सी. ए.

कार्यालय :

39-40, अश्विनी बाजार, उदयपुर (राज.)

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संदर्भ

दिनांक

To

Board of Directors
PEACOCK INDUSTRIES LIMITED
Kodiyat Road, Village : Sisarma,
Udaipur

We have audited the quarterly financial results of PEACOCK INDUSTRIES LIMITED for the quarter ended 31st March, 2014 and the year to date results for the period 1st April, 2013 to 31st March, 2014 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2008 as per section 211(3C) of the Companies Act, 1956 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs) or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

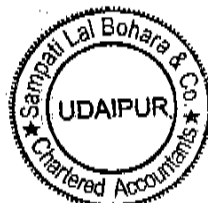
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

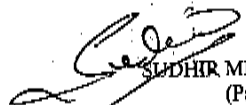
In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- give a true and fair view of the net profit/ loss and other financial information for the quarter ended 31st March, 2014 and the year to date results for the period 1st April, 2013 to 31st March, 2014

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Sampatilal Bohara & Co.
Chartered Accountants
FRN-003324C




SUDHIR MEHTA
(Partner)
Membership Number-400920

Place of signature : Udaipur
Date : May 29, 2014