



**Poona Dal And Oil Industries Limited**

CIN : L15313PN1993PLC070263 Regd. Off. 103/104, Hadapsar Industrial Estate, Pune - 411 013.  
Tel. No. (020) 26816020/24, Fax 26816021. Email Id : pdoil@pdmgroup.com

**Segment wise Revenue, Results And Capital Employed**

Audited Financial Results for the Quarter & Year ended on 31st March, 2014

Sr. No.	Particulars	Quarter Ended as on		Year Ended	
		31.03.14 Unaudited	31.12.13 Unaudited	31.03.14 Audited	31.03.13 Audited
1	<b>Income from operations</b>				
a)	Net Sales/Income from Operations (Net of excise duty)	5942.28	7663.04	27970.65	36422.99
b)	Other operating income	0.00	0.00	0.00	0.00
	<b>Total income from operations (net)</b>	<b>5942.28</b>	<b>7663.04</b>	<b>27970.65</b>	<b>36422.99</b>
2	<b>Expenses</b>				
a)	Cost of materials consumed	4369.33	5409.57	18971.10	14340.44
b)	Purchases of stock-in-trade	1277.27	2195.49	8548.11	20705.94
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	78.34	(123.80)	411.00	318.57
d)	Employee benefits expense	76.56	26.57	25.17	149.90
e)	Depreciation	27.96	27.17	25.11	109.47
f)	Other expenses	52.59	60.26	49.66	237.71
	<b>Total Expenses</b>	<b>5882.05</b>	<b>7595.26</b>	<b>4330.96</b>	<b>36125.79</b>
3	Profit from operations before other income, finance costs and exceptional item (1-2)	60.23	67.78	35.57	297.20
4	Other income	25.10	5.74	191.27	252.35
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>85.33</b>	<b>73.52</b>	<b>226.84</b>	<b>549.55</b>
6	Finance Cost	48.05	8.13	167.72	175.77
7	<b>Profit from ordinary activities after Finance Costs but before Exceptional Item (5-6)</b>	<b>37.28</b>	<b>65.39</b>	<b>59.12</b>	<b>373.78</b>
8	Exceptional items	0.00	0.00	0.00	0.00
9	<b>Profit from ordinary activities before tax (7-8)</b>	<b>37.28</b>	<b>65.39</b>	<b>59.12</b>	<b>373.78</b>
10	Tax expense	22.00	20.00	25.00	115.00
11	<b>Net Profit from ordinary activities after Tax (9-10)</b>	<b>15.28</b>	<b>45.39</b>	<b>34.12</b>	<b>258.78</b>
12	Extraordinary items (Net of tax expense Rs.)	1.40	0.00	0.05	0.05
13	<b>Net Profit for the period (11-12)</b>	<b>13.88</b>	<b>45.39</b>	<b>34.07</b>	<b>258.73</b>
14	Paid-up equity share capital (Rs. 10/- face value)	570.80	570.80	570.80	570.80
15	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	N.A.	N.A.	1691.91	1531.32
16	<b>Earnings Per Share (EPS)</b>				
i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Rs.)	0.27	0.80	0.60	4.53
ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year	0.24	0.80	0.60	4.53

Sr. No.	Particulars	Quarter Ended as on		Year Ended	
		31.03.14 Unaudited	31.12.13 Unaudited	31.03.13 Audited	31.03.13 Audited
1	<b>Segment Revenue (net sale/income from each)</b>				
a)	Oil Division	3170.44	4866.56	2903.34	17431.71
b)	Agro Division	2771.84	2796.48	1463.19	10538.94
	<b>Total</b>	<b>5942.28</b>	<b>7663.04</b>	<b>4366.53</b>	<b>27970.65</b>
	Less : Inter segment revenue	NIL	NIL	NIL	NIL
	<b>Net sales/Income from Operations</b>	<b>5942.28</b>	<b>7663.04</b>	<b>4366.53</b>	<b>27970.65</b>
2	<b>Segment Results (Profit) (+)/Loss (-) before tax and interest from each segment</b>				
a)	Oil Division	29.51	45.23	58.84	200.73
b)	Agro Division	55.82	28.29	168.00	348.82
	<b>Total</b>	<b>85.33</b>	<b>73.52</b>	<b>226.84</b>	<b>549.55</b>
	Less : i) Finance Cost	48.05	8.13	167.72	175.77
	ii) Un-allocable expenditure	-	-	-	-
	iii) Un-allocable income	-	-	-	-
	<b>Total Profit Before Tax</b>	<b>37.28</b>	<b>65.39</b>	<b>59.12</b>	<b>373.78</b>
3	<b>Capital Employed</b>				
	(Segment Assets-Segment Liabilities)				
a)	Oil Division	-	-	1092.34	1027.69
b)	Agro Division	-	-	1170.37	1074.43
	<b>Total</b>			<b>2262.71</b>	<b>2102.12</b>

Sr. No.	Particulars	Quarter Ended as on		Year Ended	
		31.03.14 Unaudited	31.12.13 Unaudited	31.03.13 Audited	31.03.13 Audited
B)	<b>Investor Complaints</b>				
	Pending at the beginning of the Quarter			NIL	
	Received during the Quarter			1	
	Disposed of during the Quarter			1	
	Remaining unresolved at the end of the Quarter			NIL	

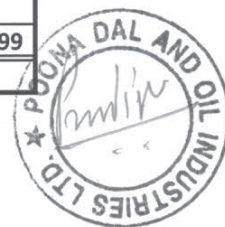
**Notes :-**

- The audited Financial results for the year ended 31st March, 2014 have been reviewed by the Audit committee and approved and taken on record by the Board of Directors at its meeting held on 24th May, 2014
- The figures for the corresponding previous periods have been restated / regrouped wherever necessary, to make them comparable.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.

For and on behalf of the Board of Directors  
  
**Pradip P. Parakh**  
 Chairman & Managing Director

PART I	Sr. No.	Particulars	Quarter Ended as on		Year Ended	
			31.03.14 Unaudited	31.12.13 Unaudited	31.03.14 Audited	31.03.13 Audited
A)		<b>PARTICULARS OF SHAREHOLDING</b>				
1		Public shareholding	1686181	1686181	1686181	1686091
		- No. of shares	29.54	29.54	29.54	29.54
		- Percentage of share holding	NIL	NIL	NIL	NIL
2		Promoters and promoter group share holding				
		- Pledged/Encumbered	NIL	NIL	NIL	NIL
		- Number of Shares	NIL	NIL	NIL	NIL
		- % of Shares (as a % of the total share holding of Promoters and promoter group)	NIL	NIL	NIL	NIL
		- Percentage of Shares (as a % of the total Share Capital of the Co.)	NIL	NIL	NIL	NIL
b)		<b>Non-encumbered</b>				
		- Number of Shares	4021819	4021819	4021819	4021909
		- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	100	100	100	100
		- Percentage of Shares (as a % of the total Share Capital of the Co.)	70.46	70.46	70.46	70.46

Poona Dal And Oil Industries Limited				
Standalone Statement of Assets And Liabilities			(Rs. In Lakhs)	
Sr. No.	Particulars		As on 31st March, 2014	As on 31st March, 2013
<b>A]</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholders' Funds</b>			
	(a)	Share Capital	570.80	570.80
	(b)	Reserves and Surplus	1,691.91	1,531.32
		<b>Sub-total - Shareholders' funds</b>	<b>2,262.71</b>	<b>2,102.12</b>
<b>2</b>	<b>Share Application Money Pending Allotment</b>			
			-	-
<b>3</b>	<b>Non-current Liabilities</b>			
	(a)	Long-term Borrowings	-	-
	(b)	Deferred Tax Liabilities (Net)	-	-
	(c)	Trade Payables	-	-
	(d)	Other Long Term Liabilities	-	-
	(e)	Long-term Provisions	-	-
		<b>Sub-total - Non - Current Liabilities</b>	<b>-</b>	<b>-</b>
<b>4</b>	<b>Current liabilities</b>			
	(a)	Short-term Borrowings	-	409.46
	(b)	Trade Payables	849.99	646.55
	(c)	Other Current Liabilities	44.38	106.17
	(d)	Short-term Provisions	21.99	28.69
		<b>Sub-total - Current Liabilities</b>	<b>916.36</b>	<b>1,190.87</b>
		<b>Total - Equity And Liabilities</b>	<b>3,179.07</b>	<b>3,292.99</b>
<b>B]</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-current Assets</b>			
	(a)	Fixed Assets		
	(i)	Tangible Assets	773.75	872.44
	(ii)	Intangible Assets	-	-
	(iii)	Capital Work-in-progress	-	-
	(iv)	Intangible Assets Under Development	-	-
	(b)	Non-current Investments	-	-
	(c)	Deferred Tax Assets (net)	-	-
	(d)	Long-term Loans and Advances	-	-
	(e)	Trade Receivables	-	-
	(f)	Other Non-current Assets	-	-
		<b>Sub-total - Non Current Assets</b>	<b>773.75</b>	<b>872.44</b>
<b>2</b>	<b>Current Assets</b>			
	(a)	Current Investments	-	-
	(b)	Inventories	1,179.69	636.71
	(c)	Trade Receivables	243.91	345.75
	(d)	Other Current Assets	162.83	153.67
	(e)	Cash and Cash Equivalents	791.75	1,255.04
	(f)	Short-term Loans and Advances	27.14	29.38
		<b>Sub-total - Current Assets</b>	<b>2,405.32</b>	<b>2,420.55</b>
		<b>Total</b>	<b>3,179.07</b>	<b>3,292.99</b>





**M. Z. GANDHI & CO.**  
**CHARTERED ACCOUNTANTS**

Auditor's Report on Financial Results of Poona Dal And Oil Industries Limited pursuant to the Clause 41 of the Listing Agreement

To  
Board of Directors,  
**Poona Dal And Oil Industries Limited**  
Pune

We have audited the accompanying financial results of **Poona Dal And Oil Industries Limited** for the quarter and year ended 31<sup>st</sup> March, 2014, attached herewith being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii) give a true and fair view of the net profit and other financial information for the quarter and year ended 31<sup>st</sup> March, 2014.

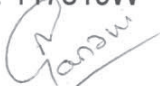




**M. Z. GANDHI & CO.**  
**CHARTERED ACCOUNTANTS**

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

M/s. M.Z. Gandhi & Co.  
Chartered Accountants  
FRN: 117819W

  
CA Mahendra Z. Gandhi  
Proprietor  
Membership no.: 103604



Place: Pune  
Date: 24/05/2014