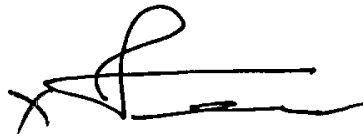


Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers)

Regulations, 2011

1. Name of the Target Company(TC)	Raj Oil Mills Limited		
2. Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Shaukat Suleman Tharadra Avval CHS, Flat No:9, 6 th Floor 61, Morland Road, Mumbai - 400 008		
3. Whether the acquirer belongs to the Promoter / Promoter Group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of the company are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal / holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total Share / voting Capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a. Shares Carrying Voting Rights	77,07,557	10.85	10.85
b. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c. Voting Rights otherwise than by shares	0	0	0
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e. Total (a+b+c+d)	77,07,557	10.85	10.85
Details of Acquisition / Sale :			
a. Shares Carrying Voting Rights	17,47,800	2.46	2.46
b. Voting Rights otherwise than by shares	0	0	0
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
d. Shares encumbered / invoked/released by the acquirer	0	0	0
e. Total (a+b+c+d)	17,47,800	2.46	2.46



After the acquisition/sale, holding of:			
a. Shares Carrying Voting Rights	59,59,757	8.39	8.39
b. Shares encumbered with the acquirer	0	0	0
b. Voting Rights otherwise than by shares	0	0	0
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	0	0	0
Total (a+b+c)	59,59,757	8.39	8.39
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Invocation of pledge by pledgee		
7. Date of acquisition- / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13/08/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.710373920/- (71037392 Equity Shares of Re10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.710373920/- (71037392 Equity Shares of Re10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	Rs.710373920/- (71037392 Equity Shares of Re10/- each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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SHAUKAT SULEMAN THARADRA

Place: Mumbai

Date: 06/05/2014

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers)

Regulations, 2011

1. Name of the Target Company(TC)	Raj Oil Mills Limited		
2. Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Shaukat Suleman Tharadra Avval CHS, Flat No:9, 6 th Floor 61, Morland Road, Mumbai - 400 008		
3. Whether the acquirer belongs to the Promoter / Promoter Group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of the company are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal / holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total Share / voting Capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a. Shares Carrying Voting Rights	47,06,136	6.53	6.53
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0	0
c. Voting Rights otherwise than by shares	0	0	0
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e. Total (a+b+c+d)	47,06,136	6.63	6.63
Details of Acquisition / Sale :			
a. Shares Carrying Voting Rights	9,16,377	1.29	1.29
b. Voting Rights otherwise than by shares	0	0	0
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
d. Shares encumbered / invoked/released by the acquirer		0	0
e. Total (a+b+c+d)	9,16,377	1.29	1.29

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After the acquisition/sale, holding of:			
a. Shares Carrying Voting Rights	37,89,759	5.34	5.34
b. Shares encumbered with the acquirer	0	0	0
b. Voting Rights otherwise than by shares	0	0	0
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	0	0	0
Total (a+b+c)	37,89,759	5.34	5.34
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Invocation of pledge by pledgee		
7. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/09/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.710373920/- (71037392 Equity Shares of Re10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.710373920/- (71037392 Equity Shares of Re10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	Rs.710373920/- (71037392 Equity Shares of Re10/- each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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SHAUKAT SULEMAN THARADRA

Place: Mumbai

Date: 06/05/2014