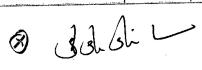
## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed		SKM EGG	PRODUCTS EXPO	ORT INDIA LIMITED					
		SKM SHREE SHIVKUMAR  YES, PROMOTER  NATIONAL STOCK EXCHANGE							
					Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
					Befo	re the acquisition under consideration, holding of :			
b) 5	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares	8080804 3372752	30.6905% 12.8095%	30.6905% 12.8095%					
d) 1	Warrants/convertible securities/any other instrument hat entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Fotal (a+b+c+d)	11453556	43.5000%	43.5000%					
an samualahahailiman				The second secon					
a) h)	Details of acquisition/sale  Shares carrying voting rights acquired/sold  VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other instrument	3000	0.0114%	0.0114%					
d)	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/-d)	3000	0.0114%	0.0114%					



After the acquisition/sale, holding of:	`		ganggang ang pang un mandar a sa s
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li></ul>	8083804 3372752	30.7019% 12.8095%	30.7019% 12.8095%
c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	11456556	43.5114%	43.5114%
e) Total (a+b+c+d)			, , , , , , , , , , , , , , , , , , , ,
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.04.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	263300000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	263300000		
Total diluted share/voting capital of the TC after the said acquisition	263300000		

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory  $\stackrel{.}{oldsymbol{\varnothing}}$ 

Place: ERODE

Date: 23.04.14

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