

**SKM EGG PRODUCTS EXPORT (INDIA) LIMITED**  
**Statement of Standalone Un Audited Financial Results for the period ended 31.03.2014**

Part I

in lacs


| PARTICULARS  | 3 Months ended<br>(31.03.2014) | Preceding<br>3 Months ended<br>(31.12.2013) | Corresponding<br>3 Months ended<br>(31.03.2013) | Year to date<br>figures for the<br>current period<br>ended<br>(31.03.2014) | Previous year<br>ended<br>(31.03.2013) |
|--|--------------------------------|---|---|--|--|
|  | (Un Audited)                   | (Un Audited)                                | (Un Audited)                                    | (Un Audited)   | (Audited)                              |
| <b>1 Income from Operations</b>  |                                |   |   |  |  |
| (a) Net Sales/Income from Operations (Net of excise duty)  | 6,807.46                       | 6,364.36                                    | 4,488.47  | 23,703.40  | 19118.66                               |
| (b) Other Operating Income   | 60.84                          | 83.30                                       | 70.52   | 227.32   | 219.47                                 |
| Total Income from Operation (Net)  | 6,868.30                       | 6,447.67                                    | 4,558.99  | 23,930.72  | 19338.13                               |
| <b>2 Expenses</b>  |                                |   |   |  |  |
| a) Cost of Material Consumed   | 4,597.34                       | 4,686.60                                    | 3,472.36  | 17,688.58  | 15054.35                               |
| b) Purchase of stock in trade  | -                              | -   | -   | 74.28  | 460.25                                 |
| c) Changes in inventories of finished goods,<br>work-in-progress and stock-in-trade              | 451.66                         | 544.88                                      | (429.12)  | 513.77   | (1,011.04)                             |
| d) Employee benefits expenses  | 204.93                         | 196.97                                      | 177.69  | 773.16   | 721.06                                 |
| e) Depreciation expenses   | 164.53                         | 169.04                                      | 171.10  | 678.82   | 694.28                                 |
| f) Power and Fuel  | 290.56                         | 284.77                                      | 264.89  | 1,083.70   | 1081.54                                |
| g) Transport and Forwarding expenses   | 132.88                         | 89.17                                       | 79.76   | 399.49   | 520.88                                 |
| h) Other expenses  | 589.61                         | 191.24                                      | 382.84  | 1,016.01   | 1204.66                                |
| Total Expenditure  | 6431.52                        | 6162.68                                     | 4119.52   | 22227.80   | 18725.98                               |
| <b>3 Profit/Loss(-) from operations before other income, finance costs and exceptional items</b> | 436.78                         | 284.99                                      | 439.48  | 1,702.92   | 612.15                                 |
| 4 Other Income   | 328.62                         | (31.98)                                     | 247.47  | 103.18   | 700.37                                 |
| <b>5 Profit/Loss from ordinary activities before finance costs &amp; exceptional items</b>       | 765.39                         | 253.01                                      | 686.94  | 1,806.10   | 1,312.52                               |
| 6 Finance Costs  | 210.97                         | 189.27                                      | 278.25  | 835.86   | 1175.97                                |
| <b>7 Profit/Loss from ordinary activities after finance costs but before exceptional items</b>   | 554.42                         | 63.74                                       | 408.70  | 970.25   | 136.54                                 |
| 8 Exceptional Items  | -                              | -   | -   | -  | -                                      |
| <b>9 Profit/Loss from Ordinary Activities before tax</b>   | 554.42                         | 63.74                                       | 408.70  | 970.25   | 136.54                                 |
| 10 Tax expenses (including Deferred Tax)   | 184.21                         | 16.78                                       | 320.74  | 303.26   | 33.09                                  |
| <b>11 Net Profit/Loss from ordinary activities after tax</b>                                     | 370.22                         | 46.96                                       | 87.95   | 666.99   | 103.45                                 |
| 12 Extraordinary items (net of tax expenses)   | -                              | -   | -   | -  | -                                      |
| <b>13 Net Profit/Loss for the period</b>   | 370.22                         | 46.96                                       | 87.95   | 666.99   | 103.45                                 |
| 14 Paid-up equity share capital (Rs.10/-each)  | 2,633.00                       | 2,633.00                                    | 2,633.00  | 2,633.00   | 2,633.00                               |
| 15 Reserves excluding Revaluation reserves   | 1,858.44                       | 1,624.61                                    | 1,240.19  | 1,858.44   | 1,191.46                               |
| 16 Earnings per share (Basic & Diluted)  |                                |   |   |  |  |
| a) Before Extraordinary Items  | 1.41                           | 0.18  | 0.33  | 2.53   | 0.39                                   |
| b) After Extraordinary Items   | 1.41                           | 0.18  | 0.33  | 2.53   | 0.39                                   |

## Part II

| PARTICULARS   | 3 Months ended<br>(31.03.2014) | Preceding<br>3 Months ended<br>(31.12.2013) | Corresponding<br>3 Months ended<br>(31.03.2013) | Year to date<br>figures for the<br>current period<br>ended<br>(31.03.2014) | Previous year<br>ended<br>(31.03.2013) |
|---|--------------------------------|---|---|--|--|
|   | (Un Audited)                   | (Un Audited)                                | (Un Audited)                                    | (Un Audited)   | (Audited)                              |
| <b>A PARTICULARS OF SHARE HOLDING</b>   |                                |   |   |  |  |
| 1 Public shareholding   |                                |   |   |  |  |
| -Number of shares   | 1,25,02,233                    | 1,25,44,325                                 | 1,25,44,325                                     | 1,25,02,233  | 1,25,44,325                            |
| -Percentage of shareholding   | 47.48                          | 47.64                                       | 47.64   | 47.48  | 47.64                                  |
| 2 Promoters and promoter group Shareholding   |                                |   |   |  |  |
| a) Pledged/Encumbered   |                                |   |   |  |  |
| -Number of shares   | 33,72,752                      | 33,72,752                                   | 1,12,71,752                                     | 33,72,752  | 1,12,71,752                            |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 24.39                          | 24.39                                       | 81.76   | 24.39  | 81.76                                  |
| -Percentage of shares (as a % of the total share capital of the company)                | 12.81                          | 12.81                                       | 42.81   | 12.81  | 42.81                                  |
| b) Non encumbered   |                                |   |   |  |  |
| -Number of shares   | 1,04,55,015                    | 1,04,12,923                                 | 25,13,923                                       | 1,04,55,015  | 25,13,923                              |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 75.61                          | 75.30                                       | 18.18   | 75.61  | 18.24                                  |
| -Percentage of shares (as a % of the total share capital of the company)                | 39.71                          | 39.55                                       | 9.55  | 39.71  | 9.55                                   |
| <b>B INVESTOR COMPLAINTS :</b>  |                                |   |   |  |  |
| Pending at the beginning of the quarter   | : Nil                          | Received during the quarter                 | : Nil   |  |  |
| Disposed of during the quarter  | : Nil                          | Remaining unresolved                        | : Nil   |  |  |

| STATEMENT OF ASSETS AND LIABILITIES         |                  | As at<br>31.03.2014 | As at<br>31.03.2013 | Notes : |
|---|------------------|---------------------|---------------------|---------|
| Particulars                                 |                  |                     |                     |         |
| <b>A EQUITY AND LIABILITIES</b>             |                  |                     |                     |         |
| 1 Shareholders' Funds                       |                  |                     |                     |         |
| a) Share Capital                            | 2,633.00         | 2,633.00            |                     |         |
| b) Reserves and Surplus                     | 1,858.44         | 1,191.46            |                     |         |
| c) Money received against share warrants    |                  |                     |                     |         |
|   | 4,491.44         | 3,824.46            |                     |         |
| 2 Share application money pending allotment |                  |                     |                     |         |
| 3 Non-Current Liabilities                   |                  |                     |                     |         |
| a) Long-term borrowings                     | 3,368.88         | 5,111.51            |                     |         |
| b) Deferred tax liabilities (Net)           | 483.78           | 180.52              |                     |         |
| c) Other Long Term Liabilities              | 0.00             | 500.00              |                     |         |
| d) Long-term provisions                     | 40.37            | 48.10               |                     |         |
|   | 3,893.03         | 5,840.14            |                     |         |
| 4 Current Liabilities                       |                  |                     |                     |         |
| a) Short term borrowings                    | 2,834.15         | 2,787.52            |                     |         |
| b) Trade payables                           | 1,056.50         | 898.18              |                     |         |
| c) Other current liabilities                | 1,056.90         | 767.85              |                     |         |
| d) Short-term provisions                    | 508.50           | 47.24               |                     |         |
| Translation Reserve                         | 20.41            | 0.00                |                     |         |
|   | 5,476.45         | 4,500.79            |                     |         |
| <b>Total</b>                                | <b>13,860.93</b> | <b>14,165.38</b>    |                     |         |
| <b>B ASSETS</b>                             |                  |                     |                     |         |
| 1 Non-current assets                        |                  |                     |                     |         |
| a) Fixed assets                             | 7,383.03         | 8,882.97            |                     |         |
| b) Non-current investments                  | 8.33             | 8.33                |                     |         |
| c) Long terms loans and advances            | 169.97           | 231.64              |                     |         |
| d) Other non-current assets                 | 118.46           | 118.46              |                     |         |
| e) Deferred tax assets (Net)                | 0.00             | -                   |                     |         |
|   | 7,679.79         | 9,241.39            |                     |         |
| 2 Current assets                            |                  |                     |                     |         |
| a) Inventories                              | 2,566.01         | 3,087.54            |                     |         |
| b) Trade receivables                        | 1,047.66         | 233.81              |                     |         |
| c) Cash and cash equivalents                | 830.89           | 438.35              |                     |         |
| d) Short-term loans and advances            | 39.65            | 31.04               |                     |         |
| e) Other current assets                     | 1,696.94         | 1,133.07            |                     |         |
| Translation Reserve                         |                  | 0.18                |                     |         |
|   | 6,181.14         | 4,923.99            |                     |         |
| <b>Total</b>                                | <b>13,860.93</b> | <b>14,165.38</b>    |                     |         |

By Order of the Board



SKM SHREE SHIVKUMAR  
MANAGING DIRECTOR.

Place : Erode  
Date : 14/05/2014