

**STL GLOBAL LIMITED**

**CIN: L51909DL1997PLC088667**

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST March, 2014**

PART I		(Rs. in lakhs)				
Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2014 (Audited)	31.03.2013 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)	31.03.2013 (Audited)
1	Income from operations (a) Net Sales (net of excise) (b) Other Operating Income	1,839.09	1,435.37	2,040.45	7,178.44	7,036.14
	Total income from operations (net)	1,839.09	1,435.37	2,040.45	7,178.44	7,036.14
2	Expenses a) Cost of materials consumed b) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Employee benefits expenses d) Depreciation and amortisation expenses e) Power & fuel f) Other Expenses	1,216.52 210.42 101.32 170.19 215.60 102.22	1,111.10 121.79 101.16 200.41 210.22 141.92	1,451.58 99.44 91.00 162.98 196.06 146.07	5,416.91 26.88 376.01 659.05 782.63 464.99	5,658.90 720.75 379.82 746.52 988.91 470.39
	Total Expenses	2,016.27	1,886.60	2,147.13	7,728.47	8,965.29
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(177.18)	(451.23)	(106.68)	(550.03)	(1,929.15)
4	Other Income	3.31	6.67	-	3.47	12.37
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(173.87)	(444.56)	(106.68)	(546.56)	(1,916.78)
6	Finance costs Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	593.39 (767.26)	463.25 (907.81)	585.09 (691.77)	2,283.89 (2,830.45)	1,992.77 (3,909.55)
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(767.26)	(907.81)	(691.77)	(2,830.45)	(3,909.55)
10	Tax Expense/(Credit)	57.66	14.84	-	57.66	14.84
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(824.92)	(922.65)	(691.77)	(2,688.11)	(3,924.39)
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-
13	Net profit/(Loss) for the period (11-12)	(824.92)	(922.65)	(691.77)	(2,688.11)	(3,924.39)
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(10,777.58)	(7,889.46)
16.i	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) Before extraordinary items ( not annualised): (a) Basic (b) Diluted	(3.06) (3.06)	(3.42) (3.42)	(2.56) (2.56)	(10.70) (10.70)	(14.54) (14.54)
16.ii	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) after extraordinary items (not annualised): (a) Basic (b) Diluted	(3.06) (3.06)	(3.42) (3.42)	(2.56) (2.56)	(10.70) (10.70)	(14.54) (14.54)

**PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2014**

A. PARTICULARS OF SHAREHOLDING		31.03.2014 (Audited)	31.03.2013 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)	31.03.2013 (Audited)
1	Public Shareholding	9,913,983	10,003,762	10,003,762	9,913,983	10,003,762
	- Number of shares					
	- Percentage of shareholding (%)	36.12%	36.44%	36.44%	36.12%	36.44%
2	Promoters and Promoter Group - Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of	34.21%	34.39%	34.39%	34.21%	34.39%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	21.86%	21.86%	21.86%	21.86%
	b) Non-encumbered					
	- Number of Shares	11,538,697	11,448,918	11,448,918	11,538,697	11,448,918
	- Percentage of shares (as a % of the total shareholding of	65.78%	65.61%	65.61%	65.78%	65.61%
	- Percentage of shares (as a % of the total share capital of the company)	42.03%	41.70%	41.70%	42.03%	41.70%
S. No.	Particulars	Quarter ended (31/03/2014)				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	Nil				
	Disposed off during the quarter	Nil				



Remaining unresolved at the end of the quarter		Nil				
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 31ST MARCH, 2014						
Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2014 (Audited)	31.03.2013 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)	31.03.2013 (Audited)
1	Segment Revenue (Net Sales/Income from each segment should be disclosed)					
	a) Segment A- Textile Business	1,513.78	1,435.37	2,040.45	6,853.13	7,036.14
	b) Segment B- Real Estate Business	325.31	-	-	325.31	-
	c) Unallocated	-	-	-	-	-
	Total	1,839.09	1,435.37	2,040.45	7,178.44	7,036.14
	Less: Inter Segment Revenue					
	Net Sales/ Income from operations	1,839.09	1,435.37	2,040.45	7,178.44	7,036.14
2	Segment Results- Profit(+) /Loss(-) before tax and interest					
	a) Segment A- Textile Business	(495.55)	(444.56)	(106.68)	(868.24)	(3,696.69)
	b) Segment B- Real Estate Business	321.68	-	-	321.68	1,779.91
	c) Unallocated	-	-	-	-	-
	Total	(173.87)	(444.56)	(106.68)	(546.56)	(1,916.78)
	Less: i) Interest	593.39	463.25	585.09	2,283.89	1,992.77
	Total profit before tax	(767.26)	(907.81)	(691.77)	(2,830.45)	(3,909.55)
3	Segment Capital Employed					
	Fixed assets used in the Company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are interchangeable between segments. Accordingly no disclosure relating to total segment capital employed.					

- Notes:
- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Friday i.e. 30th May, 2014.
  - Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
  - No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realize such assets.
  - Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
  - The EPS has been calculated on fully paid-up equity shares.
  - The figure of the last quarter are the balancing figure between the audited figures in respect of the full financial year and published year to date figures upto the third quarter of the current financial year.

7 STATEMENT OF ASSETS & LIABILITIES		(Rs. in Lakhs)	
Sl. No.	Particulars	Year Ended	
		31.03.2014 (Audited)	31.03.2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital	2,722.18	2,722.18
	(b) Reserves and Surplus	(8,733.20)	(5,784.72)
	Sub-total - Shareholders' funds	(6,011.02)	(3,062.54)
2	Share Application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	2,932.85	5,432.00
	(b) Other long-term liabilities	1,547.38	1,400.00
	(c) Long-term provisions	17.11	15.74
	Sub-total - Non-current liabilities	4,497.34	6,847.74
4	Current liabilities		
	(a) Short-term borrowings	6,741.10	5,583.51
	(b) Trade payables	889.82	916.81
	(c) Other current liabilities	11,118.78	6,440.38
	(d) Short-term provisions	6.18	6.07
	Sub-total - Current liabilities	17,755.88	12,956.77
	TOTAL - EQUITY AND LIABILITIES	16,242.20	16,741.97
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	4,848.55	5,456.22
	(b) Non-current Investments	1.26	1.26
	(c) Long-term loans and advances	205.78	205.07
	(d) Other non-current assets	2.41	3.02
	Sub-total - Non-current assets	5,058.00	5,665.57
2	Current assets		
	(a) Current Investments		
	(b) Inventories	6,319.75	6,415.03
	(c) Trade receivables	4,098.25	4,156.29
	(d) Cash and cash equivalents	72.01	253.23
	(e) Short-term loans and advances	694.19	241.85
	Sub-total - Non-current assets	11,184.20	11,075.40
	TOTAL - ASSETS	16,242.20	16,741.97

Place: Faridabad  
Dated: 30-05-2014

For and on behalf of the Board of Directors

sd/-  
Sh. J.P. Aggarwal  
Chairman & Managing Director



*Aggarwal*