

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Sakuma Exports Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: M/s Sakuma Infrastructure & realty Pvt Ltd Promoter: a. Mr. Chander Mohan b. Mrs. Kusum Malhotra c. Mr. Saurabh Malhotra Person Acting in Concert: a. Mrs. Vanitha Malhotra b. M/s. Sakuma Infrastructure and Realty Private Limited c. M/s. Sakuma Finvest Private Limited d. M/s. GMK System and Logistics Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange ( BSE) National Stock Exchange (NSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	2656271	16.17%	16.17%
b) Voting rights (VR) otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
<b>Total (a+b+c)</b>	<b>2656271</b>	<b>16.17%</b>	<b>16.17%</b>

	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	3849	0.02%	0.02%
b) VRs acquired otherwise than by equity shares	0	0	0

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
<b>Total (a+b+c)</b>	<b>3849</b>	<b>0.02%</b>	<b>0.02%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2660120	16.19%	16.19%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
<b>Total (a+b+c)</b>	<b>2660120</b>	<b>16.19%</b>	<b>16.19%</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	800 Shares - Acquisition date 25.04.2014 3049 Shares - Acquisition date 30.04.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,64,25,943		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,64,25,943		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Not Applicable		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sakuma Infrastructure and Realty Pvt Ltd

*Sakuma Infrastructure*

(Director)

Signature of the acquirer

Place: Mumbai

Date: 02/05/2014

Encl: Annexure I

## Annexure I

Sr No	Name of all the Promoters and PAC with them in Sakuma Exports Limited	No. of equity shares held before acquisition and % of paid up capital	No. of equity shares acquired on ; 25/04/2014; 30/04/2014 of paid up capital	No. of equity shares held after acquisition and % of paid up capital
1	Mr. Chander Mohan	14,17,289 (8.63%)	0	14,17,289 (8.63%)
2	Mrs. Kusum Malhotra	33,10,000 (20.15%)	0	33,10,000 (20.15%)
3	Mr. Saurabh Malhotra	30,20,000 (18.39%)	0	30,20,000 (18.39%)
4	Mrs. Vanitha Malhotra	10,000 (0.06%)	0	10,000 (0.06%)
5	M/s. Sakuma Infrastructure and Realty Private Limited	26,56,271 (16.17%)	3849 (0.02%)	26,60,120 (16.19%)
6	M/s. Sakuma Finvest Private Limited	6,98,720 (4.25%)	0	6,98,720 (4.25%)
7	M/s. GMK System and Logistics Private Limited	90,000 (0.55%)	0	90,000 (0.55%)
	<b>TOTAL</b>	<b>1,12,02,280 (68.20%)</b>	<b>3849 (0.02%)</b>	<b>1,12,06,129 (68.22%)</b>