

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Sakuma Exports Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: M/s Sakuma Infrastructure & realty Pvt Ltd Promoter: a. Mr. Chander Mohan b. Mrs. Kusum Malhotra c. Mr. Saurabh Malhotra Person Acting in Concert: a. Mrs. Vanitha Malhotra b. M/s. Sakuma Infrastructure and Realty Private Limited c. M/s. Sakuma Finvest Private Limited d. M/s. GMK System and Logistics Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	2665275	16.23%	16.23%
b) Voting rights (VR) otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
Total (a+b+c)	2665275	16.23%	16.23%

	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	1970	0.01%	0.01%
b) VRs acquired otherwise than by equity shares	0	0	0

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
Total (a+b+c)	1970	0.01%	0.01%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2667245	16.24%	16.24%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
Total (a+b+c)	2667245	16.24%	16.24%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1970 Shares - Acquisition date 16.05.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,64,25,943		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,64,25,943		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Not Applicable		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sakuma Infrastructure and Realty Pvt Ltd

Kusum Malhotra

(Director)

Signature of the acquirer

Place: Mumbai

Date: 22/05/2014

Encl: Annexure I

Annexure I

Sr No	Name of all the Promoters and PAC with them in Sakuma Exports Limited	No. of equity shares held before acquisition and % of paid up capital	No. of equity shares acquired on ; 22/05/2014 of paid up capital	No. of equity shares held after acquisition and % of paid up capital
1	Mr. Chander Mohan	14,17,289 (8.63%)	0	14,17,289 (8.63%)
2	Mrs. Kusum Malhotra	33,10,000 (20.15%)	0	33,10,000 (20.15%)
3	Mr. Saurabh Malhotra	30,20,000 (18.39%)	0	30,20,000 (18.39%)
4	Mrs. Vanitha Malhotra	10,000 (0.06%)	0	10,000 (0.06%)
5	M/s. Sakuma Infrastructure and Realty Private Limited	26,65,275 (16.23%)	1970 (0.01%)	26,67,245 (16.24%)
6	M/s. Sakuma Finvest Private Limited	6,98,720 (4.25%)	0	6,98,720 (4.25%)
7	M/s. GMK System and Logistics Private Limited	90,000 (0.55%)	0	90,000 (0.55%)
	TOTAL	1,12,11,284 (68.25%)	1970 (0.01%)	1,12,13,254 (68.26%)