FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of Usha Martin Limited

Vijay Sharma PAN No. AGAPS5379Q, 18, Circuit House Area (East) Road No. 9, Opposite of State Bank of India, (XLRI Branch) P. O. Bistupur, Jamshedpur – 831 001	Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/ Officer.
5,00,000 0.16%	No. & % Date of of shares/ receipt of voting allotment rights held advice/ by the acquisitio Promoter/ sale of Person shares/ who is part of Promoter Group/ Director/O fficer
00,000 25-04-2014 0.16% 28-04-2014 29-04-2014	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights
5,00,000 25-04-2014 O1-05-2014 Sale 0.16% 28-04-2014 29-04-2014	Date of intimation to company
Sale	Mode of No. & % acquisitio shares/ n voting n (market post purchase/ acquisit public/righ sale ts/prefere ntial offer, etc.) /sale
4,61,077 0.15%	No. & % of Trading shares/ Member voting rights through post the tradescript acquisition/ SEB/ Registra No. of the tradescript sale sale sale sale sale sale sale sale
4,61,077 HDFC Security NSE 0.15% Limited. SEBI Regn.No. INB231109431	Mode of No. & % of Trading acquisitio shares/ Member no voting rights through whom the trade was purchase/ acquisition/ public/righ sale ts/prefere ntial offer, etc.) /sale etc.) /sale
N S E	Exch- nge on which the trade was execu- uted
, <u>Z</u>	Buy quantity
Z ₁	Buy Buy value Sell Sell va quantity (Rs.) quantity (Rs.)
3,923 5,000 30,000	Sell quantity
1,42,493.46 1,82,489.06 11,45,109.52	Sell value (Rs.)

Date: 02-05-2014

Place: Kolkata

For USHA MARTIN LIMITED

(K. Chatterise).

Dy. General Manager-Secretarial