

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Regulation 13(3) and (6)

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in Usha Martin Limited

| 1  | 2                                       | 3   | 4  | 5                             | 6   | 7   | 8  | 9  | 10           | 11              | 12            | 13               |
|--|---|---|--|-------------------------------|---|---|--|--|--------------|-----------------|---------------|------------------|
| Name, PAN No. & address of shareholders  | Shareholding prior to acquisitions/sale | No. & % of shares/voting rights acquired/sold | Receipt of allotment advice/acquisition of shares/sale of shares specify | Date of intimation to company | Mode of acquisition (market purchase/public/rights/preference etc.) | No. & % of shares/voting rights post-acquisition/sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM  | Exchange on which the trade was executed | Buy quantity | Buy value (Rs.) | Sell quantity | Sell value (Rs.) |
| Usha Martin Ventures Ltd.<br>AAACU38431<br>24 R N MUKHERJEE ROAD<br>2ND FLOOR<br>KOLKATA 700 001 | 20,477,588<br>6.72%                     | 150,000<br>0.05%                              | Acquisition of shares on 06-May-14                                       | 07-May-14                     | Market purchase   | 20,627,588<br>6.77%                                   | Karuna Financial Services Pvt. Ltd<br>207, Chittaranjan Avenue, 3rd Floor<br>Meridian Plaza, Kolkata-700 036<br>SEBI Regd. No. INB 231204836 | National Stock Exchange of India Ltd     | 150,000      | 14,770,227      | -             | -                |

Place : Kolkata  
Date : 08-May-14

For USHA MARTIN LIMITED

(K. Chatterjee)  
Dy. General Manager-Secretarial