

Notes :

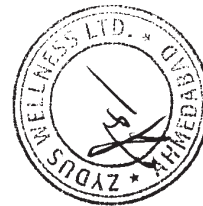
- [1] The above results for the quarter/year ended on March 31, 2014 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on May 15, 2014.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] Consolidated tax expense is net of Alternate Minimum Tax (AMT) credit amounting to Rs. 398 lacs for the quarter (Rs. 1153 Lacs in corresponding quarter of the previous year) and Rs. 1176 Lacs for the year (Rs. 1153 Lacs in the previous year) ended on March 31, 2014 which is recognized as an asset in accordance with the guidance note issued by the Institute of Chartered Accountants of India.
- [4] The Board of Directors have recommended a dividend of Rs.6/- [60 %] per equity share on 3,90,72,089 equity shares of Rs. 10/- each for the financial year ended on March 31, 2014.
- [5] Figures of the previous periods have been regrouped whenever considered necessary to conform to the grouping of the current periods.

PART II

Select information for the Quarter and Year ended 31/03/2014

| 3 Months ended 31/03/2014 | Preceding 3 months ended 31/12/2013 | Corresponding 3 months ended 31/03/2013 in the previous year | Year to date figures for the current period ended 31/03/2014 | Previous year ended 31/03/2013 | Particulars | 3 Months ended 31/03/2014 | Preceding 3 months ended 31/12/2013 | Corresponding 3 months ended 31/03/2013 in the previous year | Year to date figures for the current period ended 31/03/2014 | Previous year ended 31/03/2013 |
|---|-------------------------------------|--|--|--------------------------------|--|---|-------------------------------------|--|--|--------------------------------|
| 10,728,402 27.46% | 10,728,402 27.46% | 10,728,402 27.46% | 10,728,402 27.46% | 10,728,402 27.46% | A Public shareholding | 10,728,402 27.46% | 10,728,402 27.46% | 10,728,402 27.46% | 10,728,402 27.46% | 10,728,402 27.46% |
| Nil | Nil | Nil | Nil | Nil | 1 | Nil | Nil | Nil | Nil | Nil |
| N.A. | N.A. | N.A. | N.A. | N.A. | 2 | N.A. | N.A. | N.A. | N.A. | N.A. |
| N.A. | N.A. | N.A. | N.A. | N.A. | a | N.A. | N.A. | N.A. | N.A. | N.A. |
| 28,343,687 100% 72.54% | 28,343,687 100% 72.54% | 28,343,687 100% 72.54% | 28,343,687 100% 72.54% | 28,343,687 100% 72.54% | b | 28,343,687 100% 72.54% | 28,343,687 100% 72.54% | 28,343,687 100% 72.54% | 28,343,687 100% 72.54% | 28,343,687 100% 72.54% |
| | | | | | | | | | | |

| Particulars | 3 months ended 31/03/2014 |
|--|---------------------------|
| B | |
| INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | Nil |
| Received during the quarter | 6 |
| Disposed of during the quarter | 6 |
| Remainder unresolved at the end of the quarter | Nil |



| CONSOLIDATED | | COMPANY | |
|---------------------------------------|--|---------------------------------------|--|
| Rupees in Lacs | | Rupees in Lacs | |
| As at current year end March 31, 2014 | As at previous year end March 31, 2013 | As at current year end March 31, 2014 | As at previous year end March 31, 2013 |
| A | | | |
| EQUITY AND LIABILITIES | | | |
| 1 Shareholders' funds | | | |
| 3,907 | 3,907 | 3,907 | 3,907 |
| 28,649 | 21,747 | 28,649 | 21,747 |
| 32,556 | 25,654 | 32,556 | 25,654 |
| 471 | 285 | | |
| 490 | 388 | 218 | 219 |
| 38 | 38 | 37 | 37 |
| 37 | 42 | 1 | 2 |
| 555 | 468 | 255 | 258 |
| 4,975 | 4,624 | 1,300 | 1,522 |
| 1,134 | 884 | 457 | 348 |
| 2,785 | 2,957 | 2,761 | 2,777 |
| 8,894 | 8,505 | 4,518 | 4,647 |
| 42,486 | 34,912 | 37,330 | 30,559 |
| B | | | |
| ASSETS | | | |
| 1 Non-current assets | | | |
| 9,544 | 9,426 | 5,313 | 5,138 |
| 0 | 0 | 245 | 245 |
| 2,599 | 1,345 | 474 | 344 |
| 12,143 | 10,771 | 6,032 | 5,727 |
| 2 Current assets | | | |
| 500 | 0 | 14,320 | 9,328 |
| 2,784 | 4,086 | 463 | 674 |
| 264 | 145 | 23 | 46 |
| 26,283 | 19,079 | 16,393 | 14,615 |
| 466 | 798 | 84 | 156 |
| 36 | 33 | 15 | 13 |
| 30,343 | 24,141 | 31,298 | 24,832 |
| 42,486 | 34,912 | 37,330 | 30,559 |

For Zydus Wellness Limited,

Pankaj R. Patel
Pankaj R. Patel
Chairman

Ahmedabad, May 15, 2014

